

Code TDG
Company name TDG GLOBAL Investment Joint Stock Company
Date 02/20/2025
Subject Board resolution on the private placement

Content:

On February 19, 2025, the Board of Directors of TDG GLOBAL Investment Joint Stock Company approved the resolution on the private placement as follows:

Article 1: Approving the plan for share private placement:

- Offering price: VND10,000/share
- Transfer restriction: 01 year from the ending of the issuance
- Estimated implementation time: after being approved by the State Securities Commission of Vietnam (SSC)

Article 2: Approving the plan to use the proceeds from the offering

Total proceeds will be used to invest in Bac Son 2 industrial park project with total value of VND64,563,890,000.

Article 3: Approving the plan for share private placement for capital increase.

Article 4: Approving the dossier of registration for share private placement.