

Name of warrant TCB-HSC-MET15
Company name Ho Chi Minh City Securities Corporation
Subject Decision on initial listing

Content:

On February 21, 2025, the Hochiminh Stock Exchange issued Decision No.103/QD-SGDHCM to allow Ho Chi Minh City Securities Corporation to list its covered warrant on the exchange:

I. Issuer of warrant:

1. Issuer: Ho Chi Minh City Securities Corporation
2. Short name: HSC
3. Head office: Tầng 2,5,6,7,11,12, AB building, 76a Le lai street, Ben Thanh ward, District 1, HCM city.

II. Security:

1. Security type: covered warrant
2. Warrant name: Warrant TCB-HSC-MET15
3. Warrant code: CTCB2506
4. ISIN code: VN0CTCB25066
5. Issuer of underlying security: Vietnam Technological and Commercial Joint Stock Bank
6. Underlying security: TCB
7. Warrant type (call/put): Call
8. Warrant style: European-style
9. Method of exercise: Cash
10. Duration: 9 months
11. Expiration date: October 23, 2025
12. Conversion ratio: 4 : 1
13. Exercise price (exercise index): 25,000. VND
14. Quantity of the warrants registered for listing: 5,000,000
15. Official trading date: February 25, 2025