

Name of warrant MBB.TCBS.C.EU.6M.CASH.24-01
Company name Techcom Securities Company Limited
Subject Decision on initial listing

Content:

On February 25, 2025, the Hochiminh Stock Exchange issued Decision No.111/QD-SGDHCM to allow Techcom Securities Company Limited to list its covered warrant on the exchange:

I. Issuer of warrant:

1. Issuer: Techcom Securities Company Limited
2. Short name: TCBS
3. Head office: Floor 27,28,29 C5D'capitale , 119 Tran Duy Hung street, Trung Hoa ward, Cau Giay district, Ha Noi city.

II. Security:

1. Security type: covered warrant
2. Warrant name: Warrant MBB.TCBS.C.EU.6M.CASH.24-01
3. Warrant code: CMBB2508
4. ISIN code: VN0CMBB25089
5. Issuer of underlying security: Military Commercial Joint Stock Bank
6. Underlying security: MBB
7. Warrant type (call/put): Call
8. Warrant style: European-style
9. Method of exercise: Cash
10. Duration: 6 months
11. Expiration date: August 05, 2025
12. Conversion ratio: 2 : 1
13. Exercise price (exercise index): 23,000. VND
14. Quantity of the warrants registered for listing: 1,500,000
15. Official trading date: February 27, 2025