

Code CSHB2401
Company name MB Securities Joint Stock Company
Date 02/26/2025
Subject Notice of adjustment of covered warrant

Content:

MB Securities Joint Stock Company announces the adjustment of covered warrant as follows:

- Issuer: MB Securities Joint Stock Company
- Security type: covered warrant
- Security code: CSHB2401
- Underlying security code: SHB
- Warrant type (call/put): call
- Warrant style: European-style
- Payment method for exercise of warrants: in cash
- Duration: 06 months
- Expiration date: May 14, 2025
- Adjusting date: February 26, 2025
- Reason for adjustment: Sai Gon – Ha Noi Commercial Joint Stock Bank paid stock dividend with the exercise ratio of 100:11 according to Announcement No.194/TB-SGDHCM dated February 19, 2025.

Old strike price	(1)	11,500 dong
Old conversion ratio	(2)	2:1
Unadjusted reference price of underlying securities at ex-right date	(3)	11,150 dong
Adjusted reference price of underlying securities at ex-right date	(4)	10,050 dong
New strike price	$(5) = (1) \times [(4)/(3)]$	10,365 dong
New conversion ratio	$(6) = (2) \times [(4)/(3)]$	1.8027:1