

Code CSHB2403
Company name KIS Vietnam Securities Corporation
Date 02/26/2025
Subject Notice of adjustment of covered warrant

Content:

KIS Vietnam Securities Corporation announces the adjustment of covered warrant as follows:

- Issuer: KIS Vietnam Securities Corporation
- Security type: covered warrant
- Security code: CSHB2403
- Underlying security code: SHB
- Warrant type (call/put): call
- Warrant style: European-style
- Payment method for exercise of warrants: in cash
- Duration: 07 months
- Expiration date: June 30, 2025
- Adjusting date: February 25, 2025
- Reason for adjustment: Sai Gon – Ha Noi Commercial Joint Stock Bank paid stock dividend for 2023 according to Announcement No.194/TB-SGDHCM dated February 19, 2025.

Old strike price	(1)	12,333 dong
Old conversion ratio	(2)	2:1
Unadjusted reference price of underlying securities at ex-right date	(3)	11,150 dong
Adjusted reference price of underlying securities at ex-right date	(4)	10,050 dong
New strike price	$(5) = (1) \times [(4)/(3)]$	11,116 dong
New conversion ratio	$(6) = (2) \times [(4)/(3)]$	1.8027:1