

Code **PLP**

Company name Pha Le Plastics Manufacturing and Technology Joint Stock Company

Date 01/21/2025

Subject Plan for share public offering

Content:

The Board resolution dated January 20, 2025, the BOD of Pha Le Plastics Manufacturing and Technology Joint Stock Company approved the following contents:

1. Approving the plan for share public offering:
 - Issuer: Pha Le Plastics Manufacturing and Technology Joint Stock Company
 - Stock type: common share
 - Par value: 10,000 VND /share
 - Expected issue volume: 20,000,000 shares
 - Expected issue value: VND200,000,000,000
 - Offering price: VND10,000 /share
 - Expected issue time: in 2025, after being approved by the State Securities Commission of Vietnam (SSC)
 - Plan to handle the fractional shares and unsold shares: the fractional shares and unsold shares (if any) will be decided by the Board of Directors to distribute to other investors with the selling price not lower than the initial offering price. These shares will be restricted in 01 year from the ending of the offering.

2. Approving the plan for using the proceeds from the offering: The estimated proceeds of VND200,000,000,000 from the offering will be used for the following purposes:

No.	Content	Amount (VND)	Estimated time
1	To pay off debts	100,000,000,000	In Quarter I-II/2025
2	To supplement working capital	100,000,000,000	
	Total	200,000,000,000	

