

Code	SBT
Company name	Thanh Thanh Cong - Bien Hoa Joint Stock Company
Date	02/03/2025
Subject	2024-2025 EGM resolution

Content:

On January 24, 2025, Thanh Thanh Cong - Bien Hoa Joint Stock Company issued the resolution on the Extraordinary General Meeting of the 2024-2025 period to approve the following contents:

1. Approve the amendment, supplement to the company's charter.
2. Approve the amendment, supplement to the Internal regulation on corporate governance.
3. Approve the amendment, supplement to the Regulation on organization and operation of the BOD.
4. Approve the plan for bond public offering and plan for using capital from the public offering:
 - Issuer: Thanh Thanh Cong - Bien Hoa Joint Stock Company
 - Expected issue value (at par value): VND 499,996,900,000
 - Bond type: convertible bond, unsecured, and without warrant
 - Expected issue volume: 4,999,969 bonds
 - Expected issue phase: 01 phase
 - Par value: VND 100,000/bond
 - Selling price: 100% par value
 - Exercise ratio: 16291/100 (bondholder who owns 01 bond will receive 01 right, and with every 162.91 rights will be entitled to purchase 01 new bond)
 - The rights will be transferred only once
 - Plan for handling fractional, unsold bonds: the distributed bonds will be rounded down to the units. The fractional bonds, unsold bonds will be offered to other investors at a price not lower than the selling price to existing bondholders
 - Plan for using capital from the offering:
 - + To pay Agris Gia Lai Agricultural Joint Stock Company: up to VND 500,000,000,000
 - + To pay Bien Hoa Consumer Joint Stock Company: up to VND 500,000,000,000

- Expected issue time: in 2025, after being approved by the State Securities Commission of Viet Nam (SSC)
- Bond term: 01 year
- Maturity date: 01 year from the issue date
- Transfer restriction: none
- Interest payment term: once every 03 consecutive months from the issue date to the maturity date
- Interest rate: 9.5%/year
- Bond converting phase: 01 phase
- The bonds can be converted into common shares on the maturity date
- Type of shares converted from the convertible bonds: common share, without transfer restriction
- Conversion price: 80% of the average closing price of 30 consecutive trading days prior to the day that the BOD approved to issue shares for bond swap
- Conversion ratio: par value/conversion price.