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| <b>Code</b>         | <b>CMBB2505</b>                     |
| <b>Company name</b> | BIDV Securities Joint Stock Company |
| <b>Date</b>         | 02/07/2025                          |
| <b>Subject</b>      | Decision on initial listing         |

**Content:**

On February 06, 2025, the Hochiminh Stock Exchange issued Decision No. 61/QD-SGDHCM to allow BIDV Securities Joint Stock Company to list its covered warrant on the exchange:

**I. Issuer of warrant:**

1. Company name: BIDV Securities Joint Stock Company
2. Short name: BSC
3. Head office: Floor 8, Floor 9, Thaiholdings, No. 210 Tran Quang Khai Street, Trang Tien Ward, Hoan Kiem District, Ha Noi City

**II. Security:**

1. Security type: covered warrant
2. Warrant name: Warrant MBB.BSC.C.15M.EU.CASH.2024.01
3. Warrant code: CMBB2505
4. ISIN code: VN0CMBB25055
5. Underlying security: MBB
6. Issuer of the underlying security: Military Commercial Joint Stock Bank
7. Warrant type (call/put): call
8. Warrant style (European-style): European-style
9. Method of exercise (cash/ transfer of underlying security): cash
10. Duration: 15 months
11. Expiration date: April 09, 2026
12. Conversion ratio: 3:1
13. Exercise price: VND 22,800
14. Quantity of the warrants registered for listing: 2,500,000 warrants
15. Official trading date: February 10, 2025.