

CMISTONE VIETNAM., JSC

SOCIALIST REPUBLIC OF VIETNAM
Independence – Freedom – Happiness

No.: 23.02/CMI/2025

Ha Noi, date 23 month 01 year 2025

“Subject: Justification of reasons for the 10% difference in the after-tax profit in consolidated financial statements for Quarter 4 of 2024 compared to the same period last year”

To: Hanoi Stock Exchange;
State Securities Commission of Vietnam.

1. Company name: CMISTONE VIETNAM., JSC
2. Stock code: CMI
3. Address: No. 27 Giai Phong Street, Dong Tam Ward, Hai Ba Trung District, Hanoi.
4. Tel.: 0243 7875441
5. Individual in charge of the information disclosure: Le Van Phuong
6. Content of the information disclosure:

The consolidated financial statements for the Quarter IV of 2024 of CMISTONE Vietnam., JSC have been prepared, including the balance sheet, income statement, cash flow statement, and notes to the financial statement.

Justification of reasons for the over 10% difference in the after-tax profit in consolidated financial statements compared to the same period last year.

- The profit after tax in the consolidated financial statement for Quarter 4 of 2023 is: VND 6,458,891,536.

- The after-tax profit in the consolidated financial statement for Quarter 4 of 2024 is: - VND 4,823,885,506

Reason: Certain project assets are not yet operational but must still be depreciated in accordance with regulatory requirements. Additionally, the interest expense on the bank loan is excessively high.

In the statement for Quarter 4 of 2023, the units repaid the debt in cash, resulting in the Company recognizing provisions for bad receivable debts, with a reversal amount of VND 11,231,276,462.

The aforementioned reasons have resulted in a difference in the after-tax profit for Quarter 4 of 2024 compared to the same period last year.

We hereby confirm that the above information is accurate and take full responsibility for the disclosed data.

Sincerely!

Recipients:

- As stated above;
- Filed in the Company's archive.



Trieu Van Nam