

CMISTONE VIETNAM., JSC

SOCIALIST REPUBLIC OF VIETNAM
Independence – Freedom – Happiness

No.: 23.01/CMI/2025

“Subject: Justification of reasons for the negative after-tax profit and a 10% difference in the profit in the separate financial statements for Quarter 4 of 2024 compared to the same period last year”

Ha Noi, date 23 month 01 year 2025

To: Hanoi Stock Exchange;
State Securities Commission of Vietnam.

1. Company name: CMISTONE VIETNAM., JSC
2. Stock code: CMI
3. Address: No. 27 Giai Phong Street, Dong Tam Ward, Hai Ba Trung District, Hanoi.
4. Tel.: 0243 7875441
5. Individual in charge of information disclosure: Le Van Phuong
6. Content of the information disclosure:

The separate financial statements for Quarter 4 of 2024 of CMISTONE Vietnam., JSC have been prepared, including the balance sheet, income statement, cash flow statement, and notes to the financial statement.

Justification of reasons for the loss in the separate financial statements for Quarter 4 of 2024.

- Profit after tax in the separate financial statements for Quarter 4 of 2024 is: -VND 3,939,172,206

Reason: Certain project assets are not yet operational but must still be depreciated in accordance with regulatory requirements. Additionally, the interest expense on the bank loan is excessively high.

The above reasons lead to the loss in the separate financial statement for the fourth quarter of 2024.

Justification for the over 10% difference in the after-tax profit in the separate financial statement compared to the same period last year.

- Profit after tax in the separate financial statement for Quarter 4 of 2023 is: VND 6,919,787,830.

- Profit after tax in the separate financial statement for Quarter 4 of 2024 is: VND -3,939,172,206

In the statement for Quarter 4 of 2023, the units repaid the debt in cash, resulting in the Company recognizing provisions for bad receivable debts, with a reversal amount of VND 11,231,276,462.

The aforementioned reasons have resulted in a difference in after-tax profit for Quarter 4 of 2024 compared to the same period last year.

We hereby confirm that the above information is accurate and take full responsibility for the disclosed data.

Sincerely!

Recipients:

- As stated above;
- Filed in Company's archive.



Trieu Van Nam