

Code DC4
Company name DIC Holdings Construction JSC
Date 03/21/2025
Subject Result of share public offering

Content:

On March 21, 2025, DIC Holdings Construction JSC reports the result of public offering as follows:

I. Stock in the public offering:

1. Stock name: DIC Holdings Construction JSC share
2. Stock type: common share
3. Offering volume: 28,874,847 shares
4. Offering price: VND 10,000/share
5. Estimated mobilized capital: VND 288,748,470,000
6. Exercise ratio: 2:1 (shareholder who owns 01 share will receive 01 right, and with every 02 rights will be entitled to purchase 01 new share)
7. Time for subscription and payment:
 - To offer shares to existing shareholders: from February 02, 2025 to February 28, 2025
 - To distribute the fractional shares, unsold shares: from March 14, 2025 to March 18, 2025
8. Ending date: March 18, 2025
9. Estimated time for transferring shares: April 2025.

II. Result of the public offering:

Investor	Offering price <i>(VND/ share)</i>	Offering volume <i>(share)</i>	Registered volume <i>(share)</i>	Distributed volume <i>(share)</i>	Number of investors <i>(person)</i>	Distributed investors <i>(person)</i>	Undistributed investors <i>(person)</i>	Remaining shares <i>(share)</i>	Distributed ratio <i>(%)</i>
1	2	3	4	5	6	7	8=6-7	9=3-5	10
1. To offer shares to the public	10,000	28,874,847	26,956,569	26,956,569	1,215	1,215	0	1,918,278	93.4
2. To handle the undistributed shares	10,000	1,918,278	1,918,064	1,918,064	13	13	0	214	100
Total		28,874,847	28,874,633	28,874,633	1,215	1,215	0	214	100
1. Local investors	10,000	28,610,888	28,610,674	28,610,674	1,205	1,205	0	214	100
2. Foreign investors	10,000	263,959	263,959	263,959	10	10	0	0	100
Total		28,874,847	28,874,633	28,874,633	1,215	1,215	-	214	100

III. Summary result:

1. Total distributed shares: 28,874,633 shares, accounting for 100% of total shares to be offered
2. Total proceeds from the offering: VND 288,746,330,000
3. Total expenses: VND 324,400,000
4. Total net proceeds after the public offering: VND 288,421,930,000

IV. Capital structure from public offering:

No.	Item	Shareholders volume	Stock volume (share)	Total value based on par value (VND)	Ownership ratio (%)
I	Local investors, Foreign investors				
1	Local investors	2,863	85,645,620	856,456,200,000	98.87
1.1	State				
1.2	Institution	22	32,277,358	322,773,580,000	37.26
1.3	Individual	2,841	53,368,262	533,682,620,000	61.61
2	Foreign investors	17	978,280	9,782,800,000	1.13
2.1	Institution	6	913,017	9,130,170,000	1.05
2.2	Individual	11	65,263	652,630,000	0.08
	Total (I)	2,880	86,623,900	866,239,000,000	100

II	Foundation shareholders, major shareholders and other shareholders				
1	Foundation shareholders				
2	Major shareholders	3	41,750,619	417,506,190,000	48.2
3	Shareholders holds less than 5% of number of outstanding voting shares	2,877	44,873,281	448,732,810,000	51.8
	Total (II)	2,880	86,623,900	866,239,000,000	100

V. List and owning ratio of major shareholders:

No.	Name of investor	Owning volume (share)	Ratio (%)
1	Development Investment Construction Joint Stock Company	24,588,211	28.4
2	Le Dinh Thang	9,778,114	11.3
3	Housing Decelopment And Trading Joint Stock Company	7,384,294	8.5