

STATEMENT  
ON 2025 ANNUAL GENERAL MEETING OF SHAREHOLDERS

- Law on Enterprises No. 59/2020/QH14 was approved by the National Assembly of the Socialist Republic of Vietnam on June 17, 2020;
- Pursuant to the Securities Law No. 54/2019/QH14 approved by the National Assembly of the Socialist Republic of Vietnam on November 26, 2019;
- Pursuant to the Charter of BOS Securities Joint Stock Company,

The Board of Directors ("BOD") of BOS Securities Joint Stock Company ("Company") hereby submits to the 2025 Annual General Meeting of Shareholders ("AGM") to vote to approve the following contents:

**1. Approving the business results report, audited financial statements in 2024**

The Board of Directors respectfully submits to the General Meeting of Shareholders for approval the Company's audited 2024 Financial Statements. Some specific targets are as follows:

Unit: VND

TT	Content	Implemented in 2024
1	Total assets	136,372,480,626
2	Net revenue	810,594,636
3	Pre-tax accounting profit	(20,964,065,888)
3,1	Realized pre-tax accounting profit	(20,730,337,010)
3,2	Unrealized pre-tax accounting profit	(233,728,878)
4	Profit after tax	(20,964,065,888) ✓

The full text of the audited 2024 Financial Statements is disclosed in accordance with the law and posted on the Company's website.

**2. Approving the 2025 Business Plan**

The Board of Directors respectfully submits to the General Meeting of Shareholders for approval the 2025 Business Plan with the following main targets:

The business plan is built on the assumption of a successful private placement of 20,000,000 shares (Twenty million shares) equivalent to 200,000,000,000 VND (Two hundred billion Vietnamese dong) in September 2025.

- Net revenue : 10,880,000,000 VND
- Operating costs : 8,315,000,000 VND
- Management costs : 11,659,000,000 VND
- Pre-tax accounting profit : (9,094,000,000) VND.



In particular, business activities include:

- Securities brokerage: underlying securities;
- Margin trading lending.

**3. Approving remuneration for the Board of Directors and the Supervisory Board**

The Board of Directors would like to submit to the General Meeting of Shareholders to settle and approve the payment of remuneration to members of the Board of Directors and the Supervisory Board in the fiscal year 2024.

At the same time, approving the remuneration for members of the Board of Directors and the Supervisory Board not exceeding 3 (*three*) billion VND for the fiscal year 2025. The specific allocation level is assigned to the Board of Directors to decide.

**4. Approving the selection of auditor to audit the Company's financial statements in 2025**

The Board of Directors respectfully submits to the General Meeting of Shareholders to authorize the Board of Directors to decide to select one of the auditing companies approved by the State Securities Commission to allow auditing securities/public companies based on the standards of commitment, professionalism, resources and expenses for auditing the Company's 2025 Financial Statements in.

**5. Approving the cancellation of the private placement plan approved by the General Meeting of Shareholders**

The 2024 Annual General Meeting of Shareholders approved the plan to issue individual shares to increase the Company's charter capital according to the Resolution No. 02/2024/NQ-DHDUD-BUS dated April 9, 2024.

According to the provisions of Clause 2, Article 272 of the Government's Decree No. 155/2020/ND-CP dated December 31, 2020 detailing the implementation of a number of articles of the Law on Securities, the plan for private placement of shares that has been approved at the General Meeting of Shareholders but has not been implemented will be submitted to the General Meeting of Shareholders for reporting. Therefore, the Board of Directors respectfully submits to the General Meeting of Shareholders for approval the cancellation of the private placement plan approved by the General Meeting of Shareholders under Resolution No. 02/2024/NQ-DHDUD-BUS because it has not been implemented in 2024.

**6. Approving the authorization to the Board of Directors**

The Board of Directors respectfully submits to the General Meeting of Shareholders to consider authorizing the Board of Directors to decide on issues arising under the decision-making authority of the General Meeting of Shareholders in the course of performing the tasks approved by the General Meeting of Shareholders.

Respectfully submit to the General Meeting of Shareholders for consideration and approval of the above issues.

**Thank you for your consideration!**

ON BEHALF OF BOARD OF DIRECTORS  
CHAIRWOMAN



LE THI TRUC QUYNH

