

NGÂN HÀNG TMCP PHÁT TRIỂN TP.HCM

HCMC DEVELOPMENT J. S COMMERCIAL BANK

Số: 399 /2025/CV-HDBank

V/v: Công bố NQ HĐQT thông qua Hồ sơ chào bán và Phương án trả nợ vốn từ Trái phiếu HDBank phát hành ra thị trường quốc tế năm 2025

Announcement of BOD's Resolution on the Approval of the Offering Dossier and Repayment Plan for HDBank Bonds to be issued in the international market in 2025

CỘNG HÒA XÃ HỘI CHỦ NGHĨA VIỆT NAM

THE SOCIALIST REPUBLIC OF VIETNAM

Độc lập - Tự do - Hạnh phúc

Independence – Freedom - Happiness

Tp. Hồ Chí Minh, ngày 27 tháng 03 năm 2025

Ho Chi Minh City, March 27, 2025

**CÔNG BỐ THÔNG TIN TRÊN CÔNG THÔNG TIN ĐIỆN TỬ
CỦA ỦY BAN CHỨNG KHOÁN NHÀ NƯỚC VÀ SGDC TP.HCM**

**DISCLOSURE OF INFORMATION ON WEB PORTALS OF
THE STATE SECURITIES COMMISSION AND HO CHI MINH CITY STOCK EXCHANGE**

Kính gửi: - Ủy ban Chứng khoán Nhà Nước
To: *State Securities Commission*
- Sở Giao dịch Chứng khoán TP.HCM
Ho Chi Minh City Stock Exchange

- Tên tổ chức : NGÂN HÀNG TMCP PHÁT TRIỂN TP.HCM (HDBANK)
- Name of organization : *Ho Chi Minh City Development Joint Stock Commercial Bank*
- Mã chứng khoán : HDB
- Securities code : *HDB*
- Địa chỉ trụ sở chính : 25 bis Nguyễn Thị Minh Khai, P. Bến Nghé, Q. 1, Tp.HCM
- Head office address : *25 Bis Nguyen Thi Minh Khai, Ben Nghe Ward, District 1, HCMC*
- Điện thoại : (028) 62 915 916
- Telephone : *(028) 62 915 916*
- Người được ủy quyền công bố thông tin : Phạm Văn Đầu – Giám đốc Tài chính
- Authorized person to disclose information : *Pham Van Dau – Chief Financial Officer*
- Loại thông tin công bố : (X) 24h
- Type of disclosed information : *(X) 24hours*

Nội dung công bố thông tin:

Contents of disclosed information:

Thực hiện nghĩa vụ báo cáo, công bố thông tin của công ty niêm yết theo Thông tư số 96/2020/TT-BTC ngày 16/11/2020 của Bộ Tài chính, Ngân hàng TMCP Phát triển TP.HCM (HDBank) công bố Nghị quyết Hội đồng Quản trị số 53/2025/NQ-HĐQT ngày 26/03/2025 về việc thông qua Hồ sơ chào bán và Phương án trả nợ vốn từ Trái phiếu HDBank phát hành ra thị trường quốc tế năm 2025.

In compliance with the obligation of reporting and information disclosure of listed companies in accordance with Circular No. 96/2020/TT-BTC dated 16/11/2020 of the Ministry of Finance, Ho Chi Minh City Development Joint Stock Commercial Bank – HDBank announces the BOD's Resolution No. 53/2025/NQ-HĐQT dated March 26th, 2024 on the Approval of the Offering Dossier and Repayment Plan for HDBank Bonds to be issued in the international market in 2025.

Thông tin này được công bố trên trang thông tin điện tử của HDBank tại đường dẫn:

This information will be published on HDBank's website at:

Đường dẫn tiếng Việt: <https://www.hdbank.com.vn/vi/investor/thong-tin-nha-dau-tu/quan-he-co-dong/cong-bo-thong-tin-thong-tin-khac>

English Link: <https://www.hdbank.com.vn/en/investor/thong-tin-nha-dau-tu/quan-he-co-dong/cong-bo-thong-tin-thong-tin-khac>



HDBank đính kèm Nghị quyết nêu trên và cam kết các thông tin công bố trên đây là đúng sự thật và hoàn toàn chịu trách nhiệm trước pháp luật về nội dung các thông tin đã công bố.

HDBank attaches the above mentioned Resolution and commits that the information stated above is true and takes full responsibilities legally for the contents of the information disclosed.

Nơi nhận:

Recipients:

- Ủy ban Chứng khoán Nhà nước
- State Securities Commission
- Sở Giao dịch Chứng khoán Tp.HCM
- Ho Chi Minh City Stock Exchange
- Lưu: Văn thư
- Filed: BOD's Secretary

NGÂN HÀNG TMCP PHÁT TRIỂN TP.HCM
HCMC DEVELOPMENT J.S.COMMERCIAL BANK



PHẠM VĂN ĐÀU



No: 53/2025/NQ-HĐQT

Ho Chi Minh City, March 26, 2025

RESOLUTION

*Re: Approval of the Offering Dossier and Repayment Plan for
HDBank Bonds to be issued in the international market in 2025*

THE BOARD OF DIRECTORS OF HO CHI MINH CITY DEVELOPMENT JOINT STOCK COMMERCIAL BANK

- Pursuant to the Law on Credit Institutions No. 32/2024/QH15 dated January 18, 2024, and its amendments, supplements, and implementation guidelines (if any);
- Pursuant to the Law on Enterprises No. 59/2020/QH14 dated June 17, 2020, and its amendments, supplements, and implementation guidelines (if any);
- Pursuant to the Law on Securities No. 54/2019/QH14 dated November 26, 2019, and its amendments, supplements, and implementation guidelines (if any);
- Pursuant to Decree No. 153/2020/ND-CP dated December 31, 2020, on private placements and transactions of corporate bonds in the domestic market and issuance of corporate bonds in the international market, and its amendments, supplements, and implementation guidelines (if any);
- Pursuant to the Charter of Ho Chi Minh City Development Joint Stock Commercial Bank (“**HDBank**”);
- Pursuant to Resolution No. 447/2024/NQ-HĐQT dated December 30, 2024, of the Board of Directors of HDBank regarding the Approval of Plan for Issuance and Use of Proceeds of HDBank Bonds to be issued in the international market in 2025 (“**Resolution 447**”);
- Pursuant to the Proposal of the Chief Executive Officer of HDBank regarding the Approval of the Offering Dossier and Repayment Plan for HDBank’s 2025 International Bond Issuance;
- Pursuant to the Vote Counting Minutes of Votes in writing by Members of the Board of Directors of HDBank.

HEREBY RESOLVES:

- Article 1.** To approve the Offering Dossier for HDBank’s Bonds to be issued in the international market in 2025 (“**Bonds**”) as listed in Appendix 01 (“**Offering Dossier**”).
- Article 2.** To Approve the Repayment Plan for the proceeds from the Bonds issuance, as detailed in Appendix 02 (“**Repayment Plan**”).
- Article 3.** To Authorize and delegate the Chief Executive Officer, based on specific circumstances to decide on:
- 3.1 The signing, issuance, and submission of the Offering Dossier to the State Securities Commission of Vietnam (“**SSC**”), including but not limited to the following tasks:

- (i) Determining the timing for the issuance and submission of the Offering Dossier;
- (ii) Deciding on the documents and materials to be submitted to the SSC in relation to the Offering Dossier;
- (iii) Coordinating and providing explanations as may required by the SSC regarding the Offering Dossier;
- (iv) Amending, adjusting, and supplementing documents in the Offering Dossier as per the SSC's guidance; and
- (v) Performing any other tasks deemed necessary by the Chief Executive Officer to obtain the SSC's approval for the Bonds offering.

3.2 To perform other related tasks according to Resolution 447 and this Resolution.

Article 4. This Resolution takes effect from the date of signing.

Members of the Board of Directors, the Board of Management, Departments/Divisions/Units, and relevant individuals are responsible for implementing this Resolution.

Recipients:

- Board of Supervisors, Internal Audit;
- As Article 4;
- Website HDBank – Investor Relations;
- BOD's Office archives.

**FOR AND ON BEHALF
OF THE BOARD OF DIRECTORS
CHAIRMAN**

(Signed and sealed)

KIM BYOUNGHO