

**IDICO INVESTMENT CONSULTING JOINT
STOCK COMPANY**

SOCIALIST REPUBLIC OF VIETNAM
Independence - Freedom - Happiness

Number: *129*/CT-INC

Ho Chi Minh City, April 21, 2025

Regarding the adjustment of the content of the
General Meeting of Shareholders documents annual
population 2025

To: Hanoi Stock Exchange.

- Company Name: **IDICO Investment Consulting Joint Stock Company**
- Stock code: **INC**
- Head office address: No. 100 Nguyen Gia Tri Street, Ward 25, Binh Thanh District, Ho Chi Minh City.
- Phone: 0283 8995588 Fax: 0283 8995588
- Person making information disclosure: **Lai Van Hoan** - Position: Chief Accountant
- Information disclosure type: ☐ periodic ☐ irregular ☒ 24 hours ☐ upon request
- Information disclosure content:

Resolution No. 05/NQ-HĐQT dated April 21, 2025 of the Board of Directors of IDICO Investment Consulting Joint Stock Company on approving the adjustment of the content of the documents for the 2025 Annual General Meeting of Shareholders (Attached Resolution and adjustment documents)

- The above information is posted on the Website: idico-incon.com.vn (shareholder relations section)

I hereby certify that the information published above is true and I am fully responsible before the law for the content of the information provided .

Recipient :

- As above;
- Save: HR.

**AUTHORIZED PERSON TO DISCLOSURE INFORMATION
CHIEF ACCOUNTANT**



Lai Van Hoan

No: 05/NQ-HĐQT

Ho Chi Minh City, April 21, 2025

RESOLUTION

On approving the adjustment of meeting document content
Annual General Meeting of Shareholders 2025

BOARD OF DIRECTORS
IDICO INVESTMENT CONSULTING JOINT STOCK COMPANY

Base:

- Law on Enterprises No. 59 / 2020 /QH14 dated June 17, 2020;
- Charter of IDICO Investment Consulting Joint Stock Company ;
- Resolution No. 04/NQ-HĐQT dated April 3, 2025 of the Company's Board of Directors on approving documents for the 2025 Annual General Meeting of Shareholders;
- Opinion poll No. 128/PLYK-HĐQT dated April 21, 2025.

RESOLUTION:

Article 1. The Board of Directors approved the adjustment of the content of the documents for the 2025 Annual General Meeting of Shareholders in the Charter Capital Increase Proposal as follows:

* The content of the Proposal to increase charter capital has been announced: "Approving the plan to issue shares to existing shareholders to increase charter capital".

* Content of the Proposal to increase charter capital is revised: "**Approval of the plan to issue individual shares to investors**" (*Attached is the Adjustment Proposal*)

Article 2. The Director is assigned to organize the sending of adjustment documents to shareholders in accordance with the provisions of law and the Company's Charter.

Article 3. This Resolution takes effect from the date of signing. Members of the Board of Directors, Executive Board and related individuals and organizations are responsible for implementing this Resolution.

Recipient:

- As Article 3;
- Corporation (b/c);
- Board of Control (b/c)
- Save HR.

ON BEHALF OF. BOARD OF DIRECTORS
CHAIRMAN



Hoàng Tuan Anh

Ho Chi Minh City, April 21/2025

SUBMISSION

On Approval of the plan to issue individual shares to investors

To: General Meeting of Shareholders of IDICO Investment Consulting Joint Stock Company

Based on :

- Enterprise Law No. 59/2020/QH14 dated June 17, 2020 and implementing documents;
- Securities Law No. 54/2019/QH14 dated November 26, 2019 and implementing documents;
- Decree 155/2020/ND-CP dated December 31, 2020 of the Government detailing the implementation of a number of articles of the Law on Securities;
- Pursuant to Circular No. 118/2020/TT-BTC dated December 31, 2020 of the Ministry of Finance guiding a number of contents on offering, issuing securities, public offering, repurchasing shares, registering public companies and canceling public company status;
- The Charter of IDICO Investment Consulting Joint Stock Company was approved by the General Meeting of Shareholders on April 24, 2024.

The Board of Directors ("BOD") of IDICO Investment Consulting Joint Stock Company respectfully submits to the General Meeting of Shareholders ("GMS") for approval of the plan. chào bán cổ phiếu riêng lẻ to increase charter capital with the following content:

- 1. Stock name :** IDICO Investment Consulting Joint Stock Company Stock.
- 2. Type of shares:** Common shares.
- 3. Stock code:** INC.
- 4. Par value of shares:** VND 10,000/share.
- 5. Current charter capital:** VND 20,000,000,000.
- 6. Number of shares before issuance:** 2,000,000 shares.
- 7. Maximum number of shares offered:** 1,200,000 shares.
- 8. Total value of shares expected to be offered at par value:** VND 12,000,000,000.
- 9. Offering form:** Private offering of shares.
- 10. Offering purpose:** Increase charter capital to supplement working capital and invest in the Company's production and business activities to improve financial capacity, competitiveness and in line with the Company's development strategy.

11. Offering subjects: Professional securities investors as prescribed by the Securities Law with financial capacity, advantages in business scope, and the ability to support and accompany IDICO-INCON in medium and long-term business development plans. Securities investors meet the conditions of being domestic professional securities investors as prescribed by law.

12. Principles for determining the offering price: Par value.

13. Offering price: VND 10,000/share.

14. Total expected capital mobilization value: VND 12,000,000,000 (In words: Twelve billion VND).

15. Restrictions on transfer and assignment of purchase rights:

The transaction and assignment of privately offered shares are restricted for a minimum of 03 years for strategic investors and a minimum of 01 year for professional securities investors from the date of completion of the offering, except for transactions and assignments between professional securities investors or in accordance with a court judgment or decision that has come into legal effect, an arbitration decision or inheritance in accordance with the provisions of law.

16. Solution in case of not being fully offered:

The number of shares not fully distributed as planned will be assigned by the General Meeting of Shareholders to the Board of Directors to decide to offer for sale to strategic investors and other professional securities investors at a selling price not lower than VND 10,000/share according to the offering conditions approved by the General Meeting of Shareholders and in accordance with the provisions of law. In case the Board of Directors still cannot find a suitable investor, the General Meeting of Shareholders assigns the Board of Directors to adjust the total number of shares offered to be reduced according to the actual number of shares distributed.

17. Capital use plan: The expected amount of money raised from the issuance is: VND 12,000,000,000, used to supplement capital for production and business activities, restructure capital sources and improve financial capacity in accordance with the Company's business situation and ensure the interests of shareholders.

Specific capital use plan is as follows:

- Use to supplement working capital: VND 2,000,000,000.
- Use to invest in projects invested by IDICO member companies: VND 10,000,000,000.

18. Expected implementation time: After being approved by the General Meeting of Shareholders and after being notified by the State Securities Commission (SSC) of receiving full issuance report documents. Expected implementation in the third and fourth quarters of 2025.

19. Minimum successful offering rate: Not specified.

20. Securities registration and additional listing registration: All additional shares offered for sale will be registered for additional securities at the Vietnam Securities Depository and Clearing Corporation (VSDC) and registered for additional securities listing with the Hanoi Stock Exchange (HNX).

21. Approval of changes to the Charter Capital: Approval of changes to the Charter (Charter Capital, shares, founding shareholders) and adjustment of the Business Registration Certificate at the Ho Chi Minh City Department of Finance after receiving notification from the State Securities Commission of receipt of the full Report on issuance results.

22. Implementation:

The General Meeting of Shareholders assigns the Board of Directors to carry out the following tasks related to the issuance:

- Implement the share offering plan, decide on the time to implement the offering plan, carry out necessary procedures with competent authorities to register the share offering;
- Proactively develop and explain the application for permission to issue securities to the State Securities Commission and other competent authorities. At the same time, proactively adjust the offering plan and other relevant documents according to the actual situation of the Enterprise or at the request of the State Securities Commission and other competent authorities;
- Determine criteria, select a list of professional securities investors, conduct negotiations, decide on terms and conditions, and make a list of professional securities investors who are allowed to purchase the undistributed number of shares. with a selling price greater than or equal to the par value. The selection of investors ensures that the offering of shares meets the maximum foreign ownership ratio at the Company according to current laws;
- Decide on a specific capital use plan and proactively adjust the use of the collected capital, the time of capital disbursement, and the purpose of capital use in accordance with the actual situation of the Company;
- Carry out necessary procedures with competent authorities to register for share offering, register securities and register for additional listing of shares offered for sale to increase charter capital;
- Carry out procedures to increase charter capital and amend the Company Charter (Charter Capital section) after completing the offering;
- Carry out procedures to adjust the Company's Business Registration Certificate after the end of the offering in accordance with the provisions of law.

Respectfully submit to the General Meeting of Shareholders for consideration and approval.

Best regards.

**ON BEHALF OF. BOARD OF DIRECTORS
CHAIRPERSON**

Recipient :

- As above;
- Save HR.



Hoang Tuan Anh