

Name of warrant	HPG.KIS.M.CA.T.49
Company name	KIS Viet Nam Securities Corporation
Subject	Decision on initial listing

Content:

On April 17, 2025, the Hochiminh Stock Exchange issued Decision No.278/QD-SGDHCM to allow KIS Viet Nam Securities Corporation to list its covered warrant on the exchange:

I. Issuer of warrant:

1. Issuer:	KIS Viet Nam Securities Corporation
2. Short name:	KIS
3. Head office:	Floor 3rd, 180-192 Nguyen Cong Tru, Nguyen Thai Binh ward, district 1, Ho Chi Minh city

II. Security:

1. Security type:	covered warrant
2. Warrant name:	Warrant HPG.KIS.M.CA.T.49
3. Warrant code:	CHPG2516
4. ISIN code:	VN0CHPG25161
5. Issuer of underlying security:	Hoa Phat Group Joint Stock Company
6. Underlying security:	HPG
7. Warrant type (call/put):	Call
8. Warrant style:	European-style
9. Method of exercise:	Cash
10. Duration:	11 months
11. Expiration date:	February 23, 2026
12. Conversion ratio:	4 : 1
13. Exercise price (exercise index):	33,111. VND
14. Quantity of the warrants registered for listing:	8,000,000
15. Official trading date:	April 21, 2025