

Name of warrant SSB.KIS.M.CA.T.05
Company name KIS Viet Nam Securities Corporation
Subject Decision on initial listing

Content:

On April 17, 2025, the Hochiminh Stock Exchange issued Decision No.284/QD-SGDHCM to allow KIS Viet Nam Securities Corporation to list its covered warrant on the exchange:

I. Issuer of warrant:

1. Issuer: KIS Viet Nam Securities Corporation
2. Short name: KIS
3. Head office: Floor 3rd, 180-192 Nguyen Cong Tru, Nguyen Thai Binh ward, district 1, Ho Chi Minh city

II. Security:

1. Security type: covered warrant
2. Warrant name: Warrant SSB.KIS.M.CA.T.05
3. Warrant code: CSSB2504
4. ISIN code: VN0CSSB25049
5. Issuer of underlying security: Southeast Asia Commercial Joint Stock Bank
6. Underlying security: SSB
7. Warrant type (call/put): Call
8. Warrant style: European-style
9. Method of exercise: Cash
10. Duration: 11 months
11. Expiration date: February 23, 2026
12. Conversion ratio: 4 : 1
13. Exercise price (exercise index): 23,123. VND
14. Quantity of the warrants registered for listing: 2,000,000
15. Official trading date: April 21, 2025