

Warrant name: VIB.MBS.C.EU.CASH.6M.24-01
Company name MB Securities Joint Stock Company
Subject Announcement of adjustment of covered warrants

Content:

MB Securities Joint Stock Company announces the adjustment of covered warrants as follows:

1. Issuer:	MB Securities Joint Stock Company
Warrant code:	CVIB2408
Name (code) of underlying security:	VIB
Issuer of underlying security:	VIETNAM International commercial Joint stock bank
Warrant type (call/put):	Call
Warrant style:	European-style
Method of exercise (cash/ transfer of underlying security):	Cash
Duration:	6 months
Expiration date:	May 14, 2025
Adjustment date:	April 22, 2025
Reason:	VIETNAM International commercial Joint stock bank makes the cash dividend payment

Old exercise price	(1)	19,500 VND
Old conversion ratio	(2)	4 : 1
The unadjusted reference price of the underlying asset on the ex-dividend date	(3)	18,350VND
The adjusted reference price of the underlying asset on the ex-dividend date	(4)	17,650VND
New exercise price	$(5) = (1) \times [(4)/(3)]$	18,756. VND
New conversion ratio	$(6) = (2) \times [(4)/(3)]$	3.8474 : 1