

<b>Code</b>	<b>HHV</b>
<b>Company name</b>	Deo Ca Traffic Infrastructure Investment Joint Stock Company
<b>Date</b>	01/19/2024
<b>Subject</b>	Result of share public offering

**Content:**

On January 19, 2024, Deo Ca Traffic Infrastructure Investment Joint Stock Company reports the result of public offering as follows:

**I. Stock in the public offering:**

1. Stock name: Deo Ca Traffic Infrastructure Investment Joint Stock Company
2. Stock type: common share
3. Offering volume: 82,337,587 shares
4. Offering price: VND10,000/share
5. Estimated mobilized capital: VND823,375,870,000
6. Time for subscription and payment:
  - To offer shares to existing shareholders: from December 06, 2023 to December 26, 2023
  - For the fractional shares, unsold shares: from January 10, 2024 to January 15, 2024
7. Ending date: January 15, 2024
8. Time for transferring shares: expected in February 2024.

**II. Result of the public offering:**

<b>Investor</b>	<b>Offering price (VND/ share)</b>	<b>Offering volume (share)</b>	<b>Registered volume (share)</b>	<b>Distributed volume (share)</b>	<b>Number of investors (person)</b>	<b>Distributed investors (person)</b>	<b>Undistributed investors (person)</b>	<b>Remaining shares (share)</b>	<b>Distributed ratio (%)</b>
1	2	3	4	5	6	7	8=6-7	9=3-5	10
1. To offer shares to the public	10,000	82,329,818	75,207,356	75,207,356	21,288	21,288	0	7,122,462	91,34%
2. To handle the undistributed shares	11,000	7,122,462	7,122,462	7,122,462	1	1	0	0	100%
<b>Total</b>		<b>82,337,587</b>	<b>82,323,818</b>	<b>82,329,818</b>	<b>21,289</b>	<b>21,289</b>	<b>0</b>	<b>0</b>	<b>99,99%</b>
1. Local investors	10,000	77,087,283	64,381,423	64,381,423	21,191	21,191	0	12,705,860	83.51%
2. Foreign investors	10,000	5,242,535	10,825,933	10,825,933	97	97	0	0	206%
3. Foreign investors who buy the unsold shares	11,000	7,122,462	7,122,462	7,122,462	1	1	0	0	100%
<b>Total</b>		<b>82,337,587</b>	<b>82,329,818</b>	<b>82,329,818</b>	<b>21,289</b>	<b>21,289</b>	<b>0</b>	<b>0</b>	<b>99.99%</b>

III. Summary result:

1. Total distributed shares: 82,329,818 shares, accounting for 99.99% of total shares to be offered
2. Total proceeds from the offering: VND830,420,642,000
3. Total expenses: VND504,900,000
4. Total net proceeds after the public offering: VND829,915,742,000

IV. Capital structure from public offering:

No.	Item	Shareholders volume	Stock volume	Total value (based on par value)	% Ownership ratio
<b>I</b>	<b>Local investors, Foreign investors</b>				
1	Local investors	36,780	372,761,450	3,727,614,500,000	90.55%
1.1	State	-	-	-	-
1.2	Institution	49	90,335,295	903,352,950,000	21.94%
1.3	Individual	36,731	282,426,155	2,824,261,550,000	68.60%
2	Foreign investors	167	38,918,719	389,187,190,000	9.45%
2.1	Institution	17	37,379,678	373,796,780,000	9.08%
2.2	Individual	150	1,539,041	15,390,410,000	0.37%
	<b>Total (I)</b>	<b>36,947</b>	<b>411,680,169</b>	<b>4,116,801,690,000</b>	<b>100%</b>
<b>II</b>	<b>Foundation shareholders, major shareholders and other shareholders</b>				

1	Foundation shareholders	0	0	0	0%
2	Major shareholders	1	66,233,000	622,330,000,000	16.09%
3	Shareholders holds less than 5% of number of outstanding voting shares	36,946	345,447,169	3,454,471,690,000	83.91%
	<b>Total (II)</b>	<b>36,947</b>	<b>411,680,169</b>	<b>4,116,801,690,000</b>	<b>100%</b>

V. List and owning ratio of major shareholders:

No.	Name of investor	Owning volume	(%) Ratio
1	B.O.T Hai Thach Investment Joint Stock Company	66,233,000	16.09%

