

**Code** CII  
**Company name** Ho Chi Minh City Infrastructure Investment Joint Stock Company  
**Date** 02/27/2024  
**Subject** 2024 EGM resolution

**Content:**

On February 27, 2024, Ho Chi Minh City Infrastructure Investment Joint Stock Company issued the resolution of the 2<sup>nd</sup> extraordinary general meeting in 2024 to approve the following contents:

1. Approve the 2<sup>nd</sup> extraordinary general meeting in 2024 regulation.
2. Approve the adjustment to the convertible bond public offering:
  - Adjusting the plan to use capital from package 1:

<b>Content</b>	<b>Amount (VND)</b>
To contribute capital to Bot Ninh Thuan Province Company Limited	1,200,000,000,000
To pay for CIIB2024009 bond	500,000,000,000
To pay for CIIB2124001 bond	590,000,000,000
To buy corporate bond of Ha Noi Highway Construction and Investment Joint Stock Company	523,068,900,000

- Adjusting the plan for the bond public offering - package 2. Accordingly, the total offering value (at par value) will be 1,606,259,000,000 VND.

