

Code	DSC
Company name	DSC Securities Corporation
Date	04/26/2025
Subject	BOD resolution dated April 24, 2025

Content:

On April 24, 2025, DSC Securities Corporation issued the Board resolution. Accordingly, the Board of Directors approved the plans to issue shares for charter capital increase with details as follows:

1. Plan for the share issuance to increase capital from the owner's equity:
 - Estimated additional issuance volume: 34,822,617 shares
 - Estimated additional issuance value (at par value): VND 348,226,170,000
 - Exercise ratio: 100:17 (Shareholder who owns 100 shares will be received 17 new shares).
 - Estimated implementation time: 2025 – 2026, after being approved by the State Securities Commission of Vietnam (SSC).
2. Plan for the share public offering:
 - Estimated offering volume: 35,338,458 shares
 - Estimated offering value (at par value): VND 353,384,580,000
 - Offering price: VND 10,000/share
 - Exercise ratio: 100:14.75 (Shareholders who own 01 share will be received 01 right, and with every 100 rights to be entitled to purchase 14.75 new shares)
 - Transfer restriction: none
The undistributed shares will be restricted in 01 year from the ending of the offering.
 - Estimated implementation time: 2025 – 2026, after being approved by the State Securities Commission of Vietnam (SSC).
3. Approve the dossiers of registration for the share issuance to raise capital from the owner's equity and the public offering of shares.