



CỘNG HÒA XÃ HỘI CHỦ NGHĨA VIỆT NAM
Độc lập – Tự do – Hạnh phúc
THE SOCIALIST REPUBLIC OF VIETNAM
Independence - Freedom - Happiness

Số: 110/2025/CVHĐQT-VPB
No.: 110/2025/CVHĐQT-VPB

Hà Nội, ngày 22 tháng 05 năm 2025
Hanoi, May 22th, 2025

CÔNG BỐ THÔNG TIN BẤT THƯỜNG
IRREGULAR INFORMATION DISCLOSURE

Kính gửi: Ủy ban Chứng khoán Nhà nước
Sở Giao dịch chứng khoán TP HCM
Sở Giao dịch chứng khoán HN
To: State Securities Commission
Ho Chi Minh Stock Exchange
Hanoi Stock Exchange

1. Tên tổ chức/Organization: Ngân hàng Thương mại Cổ phần Việt Nam Thịnh Vượng/Vietnam Prosperity Joint-Stock Commercial Bank ("VPBank")

- Mã chứng khoán/Stock symbol: VPB

- Địa chỉ/Address: 89 Láng Hạ, Phường Láng Hạ, Quận Đống Đa, Thành phố Hà Nội/ 89 Lang Ha, Lang Ha ward, Dong Da district, Hanoi

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2. Nội dung thông tin công bố/Content of disclosure

Ngân hàng TMCP Việt Nam Thịnh Vượng (VPBank) công bố thông tin về Nghị quyết Hội đồng quản trị số 122/2025/NQ-HĐQT ngày 22/05/2025 về việc phát hành riêng lẻ trái phiếu VPBank năm 2025

Vietnam Prosperity Joint Stock Commercial Bank (VPBank) hereby discloses information regarding the Board of Directors' Resolution No. 122/2025/NQ-HĐQT dated May 22, 2025, regarding the issue of privately placed VPBank bond in 2025.

3. Thông tin này đã được công bố trên trang thông tin điện tử của VPBank vào ngày 22/05/2025 tại đường dẫn: <https://www.vpbank.com.vn/en/quan-he-nha-dau-tu/> This information was published on VPBank's website on May 22th, 2025 at the link: <https://www.vpbank.com.vn/en/quan-he-nha-dau-tu/>.



\Chúng tôi cam kết các thông tin công bố trên đây là đúng sự thật và hoàn toàn chịu trách nhiệm trước pháp luật về nội dung các thông tin đã công bố/*We hereby committed that the information provided is true and correct and we are completely responsible before the law for the published information./*

ĐẠI DIỆN CỦA TỔ CHỨC
NGƯỜI ĐẠI DIỆN THEO PHÁP LUẬT
CHỦ TỊCH HĐQT
ORGANIZATION REPRESENTATIVE
LEGAL REPRESENTATIVE

CHAIRMAN

NGÔ CHÍ DŨNG



Number: 122/2025/NQ-HĐQT

Hanoi, 22 May, 2025

VPBANK BOD RESOLUTION

On issuance of VPBank Private Bonds in 2025

VPBANK BOARD OF DIRECTORS

- Pursuant to the Law on Credit Institutions No. 32/2024/QH15 dated January 18, 2024 and guiding documents;
- Pursuant to the Law on Enterprises No. 59/2020/QH14 approved by the National Assembly on June 17, 2020 and replacing, amending and supplementing documents;
- Pursuant to the Government's Decree No. 153/2020/ND-CP dated 31/12/2020 on the offering and trading of privately placed corporate bonds in the domestic market and the offering of corporate bonds to the international market and its amending, supplementing and implementation guiding documents;
- Pursuant to Circular No. 76/2024/TT-BTC dated November 6, 2024 of the Ministry of Finance guiding the regime of information disclosure and reporting regime on the private placement and trading of privately placed corporate bonds in the domestic market and the offering of corporate bonds to the international market
- Pursuant to Circular No. 01/2021/TT-NHNN dated March 31, 2021 regulating the issuance of promissory notes, bills, certificates of deposit, and domestic bonds of credit institutions and foreign bank branches and amending and supplementing documents;
- Pursuant to the Charter of Vietnam Prosperity Joint Stock Commercial Bank ("VPBank") approved by the Annual General Meeting of Shareholders on April 28, 2025;
- Pursuant to the Regulation on organization and operations of the Board of Directors of VPBank; and
- Pursuant to the proposal of CEO and unanimous opinion of the members of the Board of Directors.

RESOLVED

Article 1. Approving i) the issuance and offering of VPBank Private Bonds in 2025, Bond Ticker Symbol: VPB12505 ("**Bonds**") and (ii) the Bond issuance plan attached to this Resolution (the "**Issuance Plan**").



Article 2. Assigning VPBank's CEO to be responsible for organizing and implementing the bond offering and issuance according to the issuance plan mentioned in Article 1 above, developing, finalizing and deciding on disclosed information before the bond offering, deciding on other contents related to bonds that have not been specified in detail in the issuance plan Issuing and deciding on the adjustment of the issuance plan to suit the actual conditions and/or at the request of the competent state agency (if any) (without exceeding the maximum issuance limit) and other necessary issues related to the issuance plan.

Within the scope of the above-mentioned delegated authority, the CEO of VPBank in each period is entitled to assign/authorize other persons to perform the above-mentioned tasks.

Article 3. Approving the registration of Bonds at the Vietnam Securities Depository and Clearing Corporation ("VSDC") and the registration of Bond trading at the Hanoi Stock Exchange ("HNX") in accordance with current laws; The CEO is assigned to implement and organize the delivery of tasks related to the bond registration at VSDC and the bond trading registration at HNX.

Article 5. This Resolution takes effect from the date of signing. Members of the Board of Directors, the CEO and relevant departments shall be responsible for the implementation of this Resolution.

Recipients:

- Board of Directors & Supervisory Board;
- As Article 5 (for implementation);
- Relevant organizations and individuals;
- Saved: BOD Office .

**PP. BOARD OF DIRECTORS
CHAIRMAN**



NGO CHI DZUNG

