

<b>Code</b>	<b>TCI</b>
<b>Company name</b>	Thanh Cong Securities Joint Stock Company
<b>Date</b>	05/23/2025
<b>Subject</b>	Plan for share public offering

**Content:**

The Board resolution dated May 22, 2025, the BOD of Thanh Cong Securities Joint Stock Company approved the following contents:

1. Approving the plan for share public offering:

- Issuer: Thanh Cong Securities Joint Stock Company
- Stock type: common share
- Par value: 10,000 VND /share
- Outstanding volume: 115,620,964 shares
- Expected issue volume: 115,620,964 shares
- Expected issue value: VND1,156,209,640,000
- Offering price: VND10,000 /share
- Exercise ratio: 1:1 (Those who own 01 share will receive 01 right, and with every 01 right will be entitled to purchase 01 new share)
- The rights should be transferred only once.
- The new shares are freely transferable.
- Expected issue time: in Quarter IV/2024 and Quarter I/2025, after being approved by the State Securities Commission of Vietnam (SSC)
- Plan to handle the fractional shares and unsold shares: the fractional shares and unsold shares (if any) will be decided by the Board of Directors to distribute to other investors with the selling price not lower than the initial offering price. These shares will be restricted in 01 year from the ending of the offering.
- Estimated implementation time: in 2025, after being approved by the State Securities Commission of Vietnam (SSC).

2. Approving the plan for using the proceeds from the offering: The estimated proceeds of VND1,156,209,640,000 from the offering will be used for the following purposes:

No.	Content	Amount (VND)	Estimated time
1	To pay off debts	578,104,820,000	In 2025-2026
2	To supplement for proprietary trading	289,052,410,000	
3	To supplement for enhanced lending capacity	28,052,410,000	
	<b>Total</b>	<b>1,156,209,640,000</b>	

3. Approving the dossier of registration for share public offering.