

Code	CII
Company name	Ho Chi Minh City Infrastructure Investment Joint Stock Company
Date	05/28/2025
Subject	Notice of public offering of convertible bonds

Content:

On May 28, 2025, Ho Chi Minh City Infrastructure Investment Joint Stock Company announces the information on the public offering of convertible bonds with details as follows:

- Bond name: CII425001 bond
- Bond code: CII425001
- Bond type: convertible bond into common share, non-warranted, unsecured bonds
- Par value: VND100,000/bond
- Registered offering volume: 20,000,000 bonds
- Total value (at par value): VND2,000,000,000,000
- Bond term: 10 years
- Interest rate:
 - For the first four interest periods: 10%/year
 - For next interest periods: sum of 3.5%/year and the reference interest rate.

In particular, the reference interest rate is the average of the interest rates of personal savings (deferred interest payment) with a term of 12 months (or equivalent) in VND quoted by Vietcombank on the determination date.
- Interest payment term: Once every three months
- Offering price: VND100,000/bond
- Minimum registration volume: VND100,000
- Registration time: from June 02, 2025 to 17:00, July 09, 2025
- Payment time: from June 02, 2025 to 15:00, July 16, 2025
- Issuance date: July 16, 2025
- Place to receive registration: at Vietnam Bank for Industry and Trade Securities Joint Stock Company (VietinBank Securities).
- Bank for blocking depository mone:
 - Account name: Ho Chi Minh City Infrastructure Investment Joint Stock Company
 - Account number: 068704070162469

- Bank: HDBank.
- Bond conversion terms:
 - Convertible time:
 - + Phase 1: January 25, 2027;
 - + Phase 2: January 25, 2028;
 - + Phase 3: January 25, 2029;
 - + Phase 4: January 25, 2030;
 - + Phase 5: January 25, 2031;
 - + Phase 6: January 25, 2032;
 - + Phase 7: January 25, 2033;
 - + Phase 8: January 25, 2034.
 - + Phase 9: in maturity date.
 - Convertible price: VND12,500/common share.