

**ANNOUNCEMENT**  
**Issuing shares to pay dividends**

**I. INTRODUCTION TO THE ISSUING ORGANIZATION**

1. Name of issuing organization: REE CORPORATION
2. Abbreviation: REE CORP.
3. Address: 364 Cong Hoa Street, Ward 13, Tan Binh District, Ho Chi Minh City, Vietnam
4. Telephone: 84-28-38100017 Fax: 84-28-38100337 Website: www.reecrop.com
5. Charter capital: VND 4,710,134,000,000
6. Share code: REE
7. Payment account: Joint Stock Commercial Bank for Foreign Trade of Vietnam, Tan Binh Branch  
Account number: 007.100.079.5839
8. Certificate of business registration No. 0300741143 issued by Ho Chi Minh City Department of Finance (formerly issued by Ho Chi Minh City Department of Planning and Investment) for the first time on December 29<sup>th</sup> 1993, issued for the 34<sup>th</sup> time on April 15<sup>th</sup>, 2025.
  - Main business lines:
    - Installation of water supply, drainage, heating and air-conditioning systems – Code: 4322.
    - Manufacturing electricity – Code: 3511
    - Electricity transmission and distribution – Code: 3512.
    - Exploiting, treating and supplying clean water (do not operate at headquarters) – Code: 3600.
    - Real estate trading, land use rights or land lease – Code: 6810.
  - Main products/services: mechanical and electrical engineering (M&E), Reetech air conditioners, power, clean water, and real estate.
9. License for establishment and operation (*according to specialized laws*): None.

**II. THE PLAN FOR ISSUING SHARE DIVIDENDS**

1. Share name: Share of REE Corporation
2. Share type: Common shares
3. Total number of shares issued: 471,013,400 shares
4. Number of outstanding shares: 471,013,400 shares
5. Number of treasury shares: 0 shares
6. Number of shares expected to be issued: 70,652,010 shares.
7. Total par value: VND 706,520,100,000.
8. Share issue ratio: 100:15 (Shareholders receive 15 new shares for every 100 owned shares)
9. Source of share dividends: the Company's retained earning
10. Issue plan and handling of odd shares:
  - Rounding and handling of odd shares (if any): The number of shares to be distributed will be rounded down to the nearest unit. The remaining number of odd shares will be cancelled.



- Shareholders holding ESOP-2023 program shares that are still under transfer restriction are entitled to receive dividend payments in shares for 2024.
- Transfer of right to dividend shares: Shareholder right to receive 2024 dividend shares is not transferable.
- Shares issued for 2024 dividend payment are transferable after listing of the shares.

11. The last record date: June 12<sup>th</sup>, 2025.

Ho Chi Minh City, May 29<sup>th</sup>, 2025

**REE CORPORATION**

**Legal representative**

(signature, full name, position, and seal)



Ashok Ramachandran  
General Director

