

Code	CKG
Company name	Kien Giang Construction Investment Consultancy Group
Date	06/20/2025
Subject	Result of share public offering

Content:

On June 20, 2025, Kien Giang Construction Investment Consultancy Group reports the result of public offering as follows:

I. Stock in the public offering:

1. Stock name: Kien Giang Construction Investment Consultancy Group share
2. Stock type: common share
3. Offering volume: 47,629,680 shares
4. Offering price: VND 10,500/share
5. Estimated mobilized capital: VND 500,111,640,000
6. Exercise ratio: 2:1 (shareholder who owns 01 share will receive 01 right, and with every 02 rights will be entitled to purchase 01 new share)
7. Time for subscription and payment:
 - To offer shares to existing shareholders: from May 14, 2025 to June 04, 2025
 - To distribute the unsold shares: from June 13, 2025 to June 18, 2025
8. Ending date: June 18, 2025
9. Estimated time for transferring shares: quarter 3/2025

II. Result of the public offering:

Investor	Offering price <i>(VND/ share)</i>	Offering volume <i>(share)</i>	Registered volume <i>(share)</i>	Distributed volume <i>(share)</i>	Number of investors <i>(person)</i>	Distributed investors <i>(person)</i>	Undistributed investors <i>(person)</i>	Remaining shares <i>(share)</i>	Distributed ratio <i>(%)</i>
1	2	3	4	5	6	7	8=6-7	9=3-5	10
1. To offer shares to the public	10,500	47,629,680	42,862,722	42,862,722	1,376	1,376	-	4,766,958	89.99
2. To handle the undistributed shares	10,500	4,766,958	4,766,958	4,633,844	45	42	3	133,144	97.21
Total		47,629,680	47,629,680	47,496,566	1,421	1,418	3	133,114	99.72
1. Local investors	10,500	47,621,886	47,625,770	47,492,656	1,419	1,416	3	129,230	99.73
2. Foreign investors	10,500	7,794	3,910	3,910	2	2	-	3,884	50.17
Total		47,629,680	47,629,680	47,496,566	1,421	1,418	3	133,114	99.72

III. Summary result:

1. Total distributed shares: 47,496,566 shares, accounting for 99.72% of total shares to be offered
2. Total proceeds from the offering: VND 498,713,943,000
3. Total expenses: VND 483,009,804
4. Total net proceeds after the public offering: VND 498,230,933,196

IV. Capital structure from public offering:

No.	Item	Shareholders volume	Stock volume (share)	Total value based on par value (VND)	Ownership ratio (%)
I	Local investors, Foreign investors				
1	Local investors	3,517	161,784,910	1,617,849,100,000	99.986
1.1	State	2	2,139,206	21,392,060,000	1.322
1.2	Institution	12	3,563,135	35,631,350,000	2.202
1.3	Individual	3,503	156,082,569	1,560,825,690,000	96.462
2	Foreign investors	18	22,616	226,160,000	0.014
2.1	Institution	4	4,848	48,480,000	0.003
2.2	Individual	14	17,768	177,680,000	0.011
	Total (I)	3,535	161,807,526	1,618,075,260,000	100

II	Foundation shareholders, major shareholders and other shareholders				
1	Foundation shareholders	0	0	0	0
2	Major shareholders	3	37,321,803	373,218,030,000	23.066
3	Shareholders holds less than 5% of number of outstanding voting shares	3,532	124,485,723	1,244,857,230,000	76.934
	Total (II)	3,535	161,807,526	1,618,075,260,000	100

V. List and owning ratio of major shareholders:

No.	Name of investor	Owning volume (share)	Ratio (%)
1	Tran Tho Thang	12,695,621	7.85
2	Dinh Thanh Tam	9,050,000	5.59
3	Nguyen Xuan Dung	15,576,182	9.63