

Code	KBC
Company name	Kinh Bac City Development Holding Corporation
Date	06/24/2025
Subject	Result of private placement of shares

Content:

Kinh Bac City Development Holding Corporation announces the result of private placement of shares as follows:

1. Information on stock:

- Stock name: Kinh Bac City Development Holding Corporation
- Stock type: common stock
- Par value: VND10,000/share
- Registered offering volume: 250,000,000 shares.
- Offering price: VND 23,900/share
- Time for transfer restriction: 01 years from the ending date of the offering.
- Total proceeds from the offering: VND6,250,000,000,000
- Ending date: June 24, 2025.

2. Result of private placement:

- Total distributed shares: 174,150,000 shares, accounting for 69.66% of total shares to be offered; Of which:
 - + Domestic investors: 174,150,000 shares
 - + Foreign investors: 0 share.
- Selling price: 23,900 dong/share
- Total proceeds from the offering: VND 4,162,185,000,000
- Total expenses: VND990,000,000
- Total net proceeds from the offering: VND4,161,195,000,000.