

Code	DSC
Company name	DSC Securities Corporation
Date	06/24/2025
Subject	BOD resolution dated June 25, 2025

Content:

On June 25, 2025, the BOD of DSC Securities Corporation approved to implement the stock issuance as follows:

I. Approve the implementation of the plan for stock issuance payment and share public offering:

1. Information on stocks:

- Stock name: DSC Securities Corporation share
- Stock code: DSC
- Stock type: common share
- Par value: VND 10,000/share
- Current charter capital: VND 2,048,389,250,000
- Issued volume: 204,838,925 shares
- Outstanding volume: 204,838,925 shares
- Expected issue volume: 75,161,075 shares, of which:
 - + Stock dividend payment: 34,822,617 shares
 - + Share public offering: 35,338,458 shares

2. Plan for dividend payment:

- Expected issue volume: 34,822,617 shares
- Expected issue value (at par value): VND 348,226,170,000,000
- Exercise ratio: 100:7 (Shareholder who owns 100 shares will receive 07 new shares)
- Transfer restricted: the new shares are freely transferable
- Plan to deal with fractional shares: the distributed shares will be rounded down to units. The fractional shares (if any) will be cancelled
- Estimated issue time: in 2025 - 2026, before the record date for share public offering and after being approved by State Security Commission of Vietnam

3. Plan for share public offering to existing shareholders:

- Expected issue volume: 35,338,458 shares
- Expected issue value (at par value): VND 353,384,580,000
- Offering price: VND 10,000/share
- Exercise ratio: 100:17.251827503 (shareholder who owns 01 share will receive 01 right, and with every 100 rights will be entitled to purchase 17.251827503 new shares)
- Rounding principal: the distributed shares will be rounded down to unit. The fractional shares, unsold shares will be distributed to other investors at a price which is not lower than that offered to existing shareholders.
- Transfer restriction:
 - + The rights should be transferred only once
 - + The shares offered to existing shareholders are freely transferable
 - + The unsold shares offered to other investors will be restricted within 01 year from the ending date of the issuance
- Implementation time: in 2025 - 2026, or other time approved by State Security Commission of Vietnam

4. Plan for using mobilized capital from the public offering:

Expected using amount (VND)	Using purpose	Estimated using time
150,000,000,000	To supplement capital for margin lending and advance payment for securities sales	Within 2025, 2026 or anytime approved by the SSC
203,384,580,000	To supplement proprietary trading; investment in government bonds, certificate of deposit, other valuable papers	

II. Approve the bank for blocking depository in the share public offering:

- Account number: 1316888666999
- Bank: PGBank

III. Approve the list of registration documents for share issuance to pay dividends and share public offering.