

Code	VPB
Company name	VietNam Prosperity Joint Stock Commercial Bank
Date	06/27/2025
Subject	BOD resolution dated June 26, 2025

Content:

On June 26, 2025, VietNam Prosperity Joint Stock Commercial Bank issued the Board resolution. Accordingly, the Board of Directors approved the 2025 VPBank private placement of bonds with details as follows:

1. Bond code: VPB12506
 - Bond type: non-convertible, non-warranted, unsecured bonds
 - Estimated issuance volume: 1,500 bonds
 - Estimated issuance value (at par value): VND1,500,000,000,000
 - Par value: VND1,000,000,000/bond
 - Offering price: VND1,000,000,000/bond
 - Term: 03 years
 - Currency of issuance and payment: VND
 - Form: book entry
 - Interest rate: 5.2%/year
 - Term of interest payment: once every 12 months
 - Estimated issuance date: June 30, 2025
 - Maturity date: 36 months from the issuance date of bond
 - Estimated offering time: June 30, 2025
 - Number of issuances: 01 time
2. Bond code: VPB12507
 - Bond type: non-convertible, non-warranted, unsecured bonds
 - Estimated issuance volume: 2,000 bonds
 - Estimated issuance value (at par value): VND2,000,000,000,000
 - Par value: VND1,000,000,000/bond
 - Offering price: VND1,000,000,000/bond
 - Term: 03 years
 - Currency of issuance and payment: VND
 - Form: book entry
 - Interest rate: 5.4%/year
 - Term of interest payment: once every 12 months
 - Estimated issuance date: June 30, 2025
 - Maturity date: 36 months from the issuance date of bond

- Estimated offering time: June 30, 2025
 - Number of issuances: 01 time.
3. Bond code: VPB12508
- Bond type: non-convertible, non-warranted, unsecured bonds
 - Estimated issuance volume: 1,000 bonds
 - Estimated issuance value (at par value): VND1,000,000,000,000
 - Par value: VND1,000,000,000/bond
 - Offering price: VND1,000,000,000/bond
 - Term: 03 years
 - Currency of issuance and payment: VND
 - Form: book entry
 - Interest rate: 5.2%/year
 - Term of interest payment: once every 12 months
 - Estimated issuance date: June 30, 2025
 - Maturity date: 36 months from the issuance date of bond
 - Estimated offering time: June 30, 2025
 - Number of issuances: 01 time.
4. Bond code: VPB12509
- Bond type: non-convertible, non-warranted, unsecured bonds
 - Estimated issuance volume: 3,000 bonds
 - Estimated issuance value (at par value): VND3,000,000,000,000
 - Par value: VND1,000,000,000/bond
 - Offering price: VND1,000,000,000/bond
 - Term: 03 years
 - Currency of issuance and payment: VND
 - Form: book entry
 - Interest rate: 5.4%/year
 - Term of interest payment: once every 12 months
 - Estimated issuance date: June 30, 2025
 - Maturity date: 36 months from the issuance date of bond
 - Estimated offering time: June 30, 2025
 - Number of issuances: 01 time.