



Ký số bởi: TỔNG CÔNG TY ĐẦU TƯ VÀ PHÁT TRIỂN CÔNG NGHIỆP - CTCP
Email: info@becamex.com.vn
Ngày ký: 24/06/2025 11:34:10+07:00
Xác thực bởi: VNPT-CA SHA-256

**INVESTMENT AND INDUSTRIAL
DEVELOPMENT JOINT STOCK
CORPORATION**

THE SOCIALIST REPUBLIC OF VIETNAM
Independence - Freedom - Happiness

**DISCLOSURE OF INFORMATION ON THE ELECTRONIC PORTAL OF
THE STATE SECURITIES COMMISSION AND HO CHI MINH STOCK
EXCHANGE**

**To: The State Securities Commission
Ho Chi Minh Stock Exchange**

Investment and Industrial Development Joint Stock Corporation (Stock symbol: BCM)

Head Office Address: 9th Floor, WTC Tower, No 01 Hung Vuong street, Hoa Phu ward, Thu Dau Mot city, Binh Duong province, Vietnam.

Telephone: 0274 3822 655 Fax: 0274 3822 713

Submitted by:

Mr. Nguyen Van Hung – Chairman of the BOD – Legal representative.

Telephone: 0274 3822 655 Fax: 0274 3822 713

Information disclosure:

☒ Periodic ☐ 24h ☐ 72h ☐ On demand ☐ Other

Content of information disclosure:

Investment and Industrial Development Joint Stock Corporation hereby discloses information regarding The Document of Shareholders for written opinion for the first time in 2025.

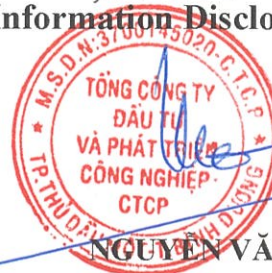
This information was published on the corporation's website on 27.6.2025, as under the section <http://www.becamex.com.vn>, section *Shareholder – News, Shareholder Relations*.

We hereby certify that the information provided is true and correct and we bear the full responsibility to the law.

Attached:

The Document for written opinion.

June 27th, 2025
Information Disclosure Officer



NGUYỄN VĂN HÙNG



BM-05-04-25060002



**INVESTMENT AND INDUSTRIAL DEVELOPMENT JOINT STOCK CORPORATION
(BECAMEX IDC)**

9th Floor, WTC Tower, No. 1 Hung Vuong Street, Hoa Phu Ward, Thu Dau Mot City, Binh Duong Province.
Tel: 0274 3822 655

Business Registration No.: 3700145020 issued by Binh Duong Department of Planning and Investment, 9th amendment,
dated January 10, 2025

Website: www.becamex.com.vn Email: quanhecodong@becamex.com.vn

BALLOT FOR SHAREHOLDER WRITTEN OPINION

*(Attached Proposal No. 01/2025/TTr-HĐQT (YKVB) dated June 27, 2025, from the Board of Directors
Approving the plan for public offering of additional shares to increase charter capital)*

• **Shareholder with voting rights:**

- **Full Name:**

- Address:

- Nationality:

Shareholder ID:

- Share Registration No.(*):

Number of Voting Shares:

**PURPOSE: To approve matters within the authority of the General Meeting of Shareholders,
specifically as follows:**

Content 1: To approve the plan for public offering to increase charter capital, as detailed in Proposal No.
01/2025/TTr-HĐQT (YKVB) dated June 27, 2025, from the Board of Directors.

☐

Approve

☐

Disapprove

☐

Abstain

Content 2: To approve the draft Resolution of the General Meeting of Shareholders for written opinion.

☐

Approve

☐

Disapprove

☐

Abstain

SHAREHOLDER
(sign and full name, seal if legal entity)

Binh Duong, June 27, 2025
CHAIRMAN
LEGAL REPRESENTATIVE



NGUYEN VAN HUNG



FORM, DEADLINE FOR SUBMITTING OPINION BALLOTS, AND VALIDITY OF BALLOTS

Shareholders are requested to mark “X” or “✓” in the blank box (Approve or Disapprove or Abstain), sign and full name, seal if an organization, and send the voted Opinion Ballot to the Finance Management Department - Investment and Industrial Development Joint Stock Corporation no later than 17:00 on July 11, 2025 (*based on the postmark date of receipt by the Corporation*) at the following address:

INVESTMENT AND INDUSTRIAL DEVELOPMENT JOINT STOCK CORPORATION
Address: 9th Floor, WTC Tower, No. 1, Hung Vuong Street, Hoa Phu Ward, Thu Dau Mot City, Binh Duong Province.
Phone: 0274.3822655

I. A valid ballot is one that:

- Is issued by Investment and Industrial Development Joint Stock Corporation and bears the Corporation's seal.
- Has one of the three voting boxes marked for each corresponding content.
- Must bear the shareholder's full name, signature, and seal if it is a legal entity.
- Must be ensured to be sent to the Corporation no later than **05:00 PM on 11/07/2025** (based on the postmark date of receipt by the Corporation).

II. An invalid ballot is one that does not meet the criteria for a valid ballot.

III. Opinion ballots sent to the Corporation after **05:00 PM on 11/07/2025**, will **not be recorded** in the vote count results.

Note:

For further clarification, shareholders are kindly requested to contact the Corporation using the following information:

1. Mr. Huynh Vinh Thanh – Deputy Director of Finance Management Department. Email: thanhhv@becamex.com.vn
2. Ms. Le Thi Thuy Duong – Specialist, Finance Management Department. Email: duong.ltt@becamex.com.vn

Share Registration No.: Citizen ID Number, company establishment license/business registration number - for domestic investors and foreign investor code - for foreign investors.





**INVESTMENT AND INDUSTRIAL
DEVELOPMENT JOINT STOCK CORPORATION**

SOCIALIST REPUBLIC OF VIETNAM
Independence - Freedom - Happiness

No: 01/2025/TTr-HĐQT (YKVB)

Binh Duong, June 27, 2025

PROPOSAL

**Regarding the approval of the Plan for Public Offering
to increase charter capital**

***To: General Meeting of Shareholders of Investment and Industrial Development
Joint Stock Corporation***

The Board of Directors of Investment and Industrial Development Joint Stock Corporation (“BOD”) respectfully submits to the General Meeting of Shareholders (“GMS”) for consideration and approval the increase of the Corporation's charter capital through a public offering, with the specific plan as follows:

I. LEGAL BASIS FOR THE SHARE OFFERING

- Pursuant to the Law on Enterprises No. 59/2020/QH14 passed by the National Assembly on June 17, 2020, as amended and supplemented by Law No. 03/2022/QH15;
- Pursuant to Law on Securities No. 54/2019/QH14 passed by the National Assembly on November 26, 2019, as amended and supplemented by Law No. 56/2024/QH15;
- Pursuant to Decree No. 155/2020/ND-CP of the Government detailing and guiding the implementation of a number of articles of the Law on Securities, promulgated on December 31, 2020;
- Pursuant to Circular No. 118/2020/TT-BTC of the Ministry of Finance guiding a number of contents regarding offering, issuance of securities, public tender offers, share buybacks, registration of public companies, and cancellation of public company status, promulgated on December 31, 2020, as amended and supplemented by Circular No. 19/2025/TT-BTC;
- Pursuant to the Charter of Investment and Industrial Development Joint Stock Corporation (“the Corporation”);

II. OFFERING PLAN

The Corporation will conduct a public offering to increase its charter capital, with the specific offering plan as follows:

1.	Issuer:	Investment and Industrial Development Joint Stock Corporation
2.	Stock name:	Shares of Investment and Industrial Development Joint Stock Corporation (Stock code: BCM).
3.	Share type:	Ordinary shares.
4.	Par value per share:	10,000 VND per share.



5.	Number of shares issued:	1,035,000,000 shares (<i>In words: One billion thirty-five million shares</i>)
6.	Number of shares outstanding at present:	1,035,000,000 shares (<i>In words: One billion thirty-five million shares</i>).
7.	Expected number of shares outstanding at the time of offering:	<ul style="list-style-type: none"> - In case the Corporation pays 2024 dividends in cash: The expected number of shares outstanding at the time of offering equals the number of shares outstanding at present, which is 1,035,000,000 shares (<i>In words: One billion thirty-five million shares</i>). - In case the Corporation pays 2024 dividends in shares: Expected number of shares outstanding at the time of offering = Number of shares outstanding at present + Number of shares issued for dividend payment
8.	Total treasury shares	0 shares.
9.	Expected number of shares to be offered:	150,000,000 shares (<i>In words: One hundred fifty million shares</i>)
10.	Offering ratio	<p>Offering ratio = Expected number of shares to be offered / Number of shares outstanding at the time of implementing the offering plan</p> <p>The General Meeting of Shareholders authorizes the Board of Directors to determine the specific offering ratio according to the above formula at the time of implementing the offering plan, and this ratio shall be determined based on the expected number of shares to be offered, which is 150,000,000 shares, out of the total number of shares outstanding at the time of implementing the offering plan.</p>
11.	Offering Method:	Public offering of an additional 150,000,000 shares through public auction at the Ho Chi Minh Stock Exchange (HOSE).
12.	Estimated total offering value (at par value):	1,500,000,000,000 VND (<i>In words: One thousand five hundred billion VND</i>).
13.	Target Offerees:	Domestic and foreign individual and institutional investors with demand.



14.	Auction Starting Price:	To ensure compliance with legal regulations on determining the starting price and to align with the market price fluctuations of BCM shares at the time of the auction, the General Meeting of Shareholders authorizes the Board of Directors to determine the starting price based on the Principles for Determining the Starting Price and the actual market situation to ensure a successful auction and maximize the capital raised from the offering.
15.	Principles for Determining the Starting Price:	<p>The starting price shall be determined according to all the following principles:</p> <ul style="list-style-type: none"> (i) Not lower than the book value in the combined financial statements of Industrial Development and Investment Joint Stock Corporation for the most recent quarter for which information has been disclosed, and; (ii) Not lower than the average closing price of BCM shares for the last 30 trading sessions prior to the date of announcement of the Offering Circular, and; (iii) Not lower than 50,000 VND per share.
16.	Method for handling remaining undistributed shares from the public auction at the Ho Chi Minh Stock Exchange (“Shares to be Distributed”):	<p>The GMS authorizes the BOD to continue offering the shares to interested parties at a selling price not lower than the average successful auction price. The GMS authorizes the BOD to determine the criteria and list of investors for the offering. Shares not fully sold in the subsequent offering will be restricted from transfer for 01 year from the end date of the offering, unless otherwise stipulated by law. The distribution of Shares to be Distributed to other investors must meet the following conditions:</p> <ul style="list-style-type: none"> - Compliance with the provisions of Clauses 2 and 3, Article 195 of the Law on Enterprises 2020: <ul style="list-style-type: none"> “2. <i>A subsidiary shall not invest in purchasing shares or contributing capital to its parent company. Subsidiaries of the same parent company shall not simultaneously contribute capital or purchase shares to engage in cross-ownership.</i> 3. <i>Subsidiaries of the same parent company that is an enterprise with at least 65% state capital ownership shall not jointly contribute capital, purchase shares of other enterprises, or establish</i>



		<p><i>new enterprises as stipulated by this Law”</i></p> <ul style="list-style-type: none"> - Ensure compliance with the provisions of Article 42 of Decree No. 155/2020/ND-CP issued by the Government on December 31, 2020, detailing the implementation of a number of articles of the Law on Securities.
17.	Transfer Restriction	Shares successfully offered to investors through public auction are not subject to transfer restrictions.
18.	Dilution Clause:	As the number of outstanding shares will increase, potential dilution risks include (i) dilution of net earnings per share (EPS); (ii) dilution of book value per share; and (iii) dilution of ownership percentage for existing shareholders who do not participate in the offering.
19.	Supplementary Depository Registration and Listing	The additional shares offered will be registered for supplementary depository at Vietnam Securities Depository and Clearing Corporation (“VSDC”) and for supplementary listing at HOSE after the completion of the offering, in accordance with legal regulations.
20.	Minimum Successful Offering Ratio	<p>The minimum successful offering ratio for project implementation is 70% of the total shares expected to be offered to implement the projects as per the Capital Utilization Plan from the offering.</p> <p>The offering will be canceled if the number of shares sold to investors does not reach at least 70% of the capital needs expected for the project (which is 1,750,000,000,000 VND), corresponding to 35,000,000 shares at a minimum selling price of 50,000 VND per share.</p>
21.	Plan to Compensate for Capital Shortfall Expected to be Raised from the Offering for Project Implementation:	The capital shortfall expected to be raised from the offering will be supplemented by bank loans or raised from other legitimate sources to ensure sufficient capital for project implementation.
22.	Plan to Ensure the Share Offering Complies with Foreign Ownership Ratio Regulations	<p>The maximum foreign ownership ratio at Investment and Industrial Development Joint Stock Corporation as per legal regulations: 34% (based on Official Letter No. 5207/UBCK-PTTT dated August 19, 2024, from the State Securities Commission regarding the Corporation's maximum foreign ownership ratio).</p> <p>The General Meeting of Shareholders authorizes the</p>



		Board of Directors to approve the plan to ensure the share offering complies with foreign ownership ratio regulations.
23.	Expected Offering Period:	In 2025 and/or 2026, after being granted the Certificate of Registration for Public Offering by the State Securities Commission

III. PLAN FOR UTILIZATION OF CAPITAL OBTAINED FROM THE OFFERING

Assuming the successful offering of 150,000,000 shares at a minimum selling price of 50,000 VND per share, the minimum estimated proceeds from the additional share offering will be 7,500,000,000,000 VND (Seven thousand five hundred billion VND). Accordingly, the utilization of capital obtained from the offering for the purposes presented below:

No.	Purpose	Expected Capital Utilization Amount (VND)
A	Project Investment	2,500,000,000,000
1.	Cay Truong Industrial Park Infrastructure Investment, Construction, and Business Project	2,000,000,000,000
2.	Bau Bang Expanded Industrial Park Infrastructure Investment, Construction, and Business Project	500,000,000,000
B	Capital Contribution for Capital Increase in Existing Companies	3,330,000,000,000
1.	Vietnam – Singapore Industrial Park Joint Venture Limited Liability Company	2,276,000,000,000
2.	Becamex – Binh Phuoc Technical Infrastructure Development Joint Stock Company	360,000,000,000
3.	Becamex Binh Dinh Joint Stock Company	200,000,000,000
4.	Becamex – VSIP Power Investment and Development Joint Stock Company	294,000,000,000
5.	Vietnam – Singapore Smart Energy Solutions Joint Stock Company	200,000,000,000
C	Payment of principal and interest on loans owed by the Corporation to credit institutions and/or principal and interest on matured bonds owed by the Corporation	1,670,000,000,000
	Total	7,500,000,000,000



The General Meeting of Shareholders authorizes the Board of Directors to develop a detailed capital utilization plan for the aforementioned purposes, in compliance with legal regulations; to specifically decide on the use and allocation of proceeds from the additional share offering and/or to amend, adjust, or supplement the capital utilization plan in accordance with the progress of charter capital increase, the Corporation's business operations at the time of the offering, the Corporation's overall strategic development orientation, and to ensure the overall interests of the Corporation and its shareholders.

The General Meeting of Shareholders authorizes the Board of Directors to proactively allocate any additional funds (in case the total actual proceeds from the offering exceed the total estimated mobilized amount mentioned above) to supplement the payment of the Corporation's principal and interest on loans to credit institutions and/or the Corporation's principal and interest on matured bonds, and must report to shareholders at the nearest General Meeting of Shareholders.

In the event that the capital mobilization schedule from the offering changes, leading to a slower progress in mobilizing proceeds from the offering compared to the payment schedule for capital utilization purposes approved by the General Meeting of Shareholders/Board of Directors, the Corporation's Board of Directors is authorized to allocate other capital sources of the Corporation to fulfill payment obligations according to the capital utilization purposes, and subsequently use the capital obtained from the offering to reimburse the due payment obligations arising from the use of the aforementioned self-owned capital, ensuring adherence to the original capital utilization purpose from the offering.

IV. AUTHORIZATION TO THE BOARD OF DIRECTORS

The General Meeting of Shareholders unanimously agrees to assign and authorize the Board of Directors to decide on all matters related to the offering within its authority, including but not limited to the following:

- Develop and approve a detailed capital utilization plan for the purposes of capital obtained from the offering, in strict accordance with the purposes approved by the GMS above; change the capital utilization plan for the proceeds from the offering depending on the actual operational situation of the Company at the time of the offering, ensuring compliance with legal regulations. In case of changes to the capital utilization plan from the offering, the BOD shall report to the GMS at the nearest meeting;
- Decide on the initial auction price in accordance with the Principles for determining the initial price approved by the General Meeting of Shareholders as above and the provisions of law at the time of implementation;
- Decide on the appropriate timing for implementing the offering. The implementation of the public offering of additional shares mentioned above and the dividend payment procedure for 2024 according to Resolution No. 01/2025/NQ-ĐHĐCĐ dated May 15, 2025, of the 2025 Annual General Meeting of Shareholders may be carried out concurrently or at different times (in the case of cash dividends). In the event of share issuance for dividend payment, the implementation of the tasks and procedures for the public offering of additional shares mentioned above will be carried out after the completion date of the share issuance for dividend payment.



- Select an appropriate time to conduct the share offering after obtaining approval from the State Securities Commission, ensuring strict compliance with legal regulations;
- Decide on the amendment, adjustment, and detailed explanation of the offering documents to suit the actual situation or at the request of competent state agencies, in order to implement the public offering plan, ensuring the best interests of shareholders and the Company, and in compliance with current legal regulations;
- Proactively allocate capital obtained from the issuance and combine it with other mobilized capital sources for the approved capital utilization purposes, and proactively allocate any additional amount (in case the total amount obtained from the offering exceeds the minimum mobilized amount mentioned above), ensuring the interests of shareholders and the Company, complying with legal regulations, and reporting to the GMS at the nearest meeting. Carry out capital utilization reporting procedures as prescribed;
- Develop a plan to ensure the share offering meets the foreign ownership limit;
- Establish a plan for handling shares not fully subscribed by investors; proactively seek, select, and approve criteria and a list of subsequent investors to be offered shares in accordance with the principles approved by the GMS and current legal regulations;
- Carry out necessary procedures to report the offering results to the State Securities Commission;
- Decide on and carry out procedures for changing enterprise registration content (including carrying out procedures for increasing Charter Capital after the completion of the issuance) and sign necessary documents related to the adjustment of Charter Capital on the Enterprise Registration Certificate at competent state agencies; amend the Charter Capital amount, the number of outstanding shares, and other related contents in the Company's Charter, and other procedures/tasks related to the aforementioned capital increase with competent State Agencies and relevant entities;
- Perform related tasks and approve the dossier for additional securities depository registration at VSDC and additional listing registration at Ho Chi Minh Stock Exchange (“HOSE”) after the offering concludes, in accordance with legal provisions;
- Implement and approve all other necessary procedures and documents to complete the share offering according to the issuance plan. In some cases, the Board of Directors is permitted to re-delegate to the Chairman of the Board of Directors or the General Director to perform the aforementioned tasks in accordance with the authority stipulated in the Company's Charter.

V. EFFECTIVENESS

The plan for additional public offering of shares in 2025 in this Proposal replaces the plan for additional public offering of shares in Proposal No. 08/2024/TTr-HĐQT dated June 27, 2024, which was approved under Article 9 of Resolution No. 01/2024/NQ-ĐHĐCĐ of the 2024 Annual General Meeting of Shareholders dated June 27, 2024.



Respectfully submitted to the General Meeting of Shareholders for consideration and approval./.

Recipient:

- *As above*
- *Board of Directors, Board of Supervisors, Board of Management*
- *Archive: Document Department*
- *Information disclosure as per regulations*

**ON BEHALF OF THE BOARD OF DIRECTORS
CHAIRMAN**



NGUYEN VAN HUNG





**INVESTMENT AND INDUSTRIAL
DEVELOPMENT JOINT STOCK
CORPORATION**



No: 01/2025/NQ-ĐHĐCĐ (YKVB)

**SOCIALIST REPUBLIC OF VIETNAM
Independence – Freedom – Happiness**



Binh Duong,, 2025

DRAFT

RESOLUTION

**OF THE GENERAL MEETING OF SHAREHOLDERS
BY WAY OF WRITTEN OPINIONS**

**GENERAL MEETING OF SHAREHOLDERS
INVESTMENT AND INDUSTRIAL DEVELOPMENT JOINT STOCK
CORPORATION (BECAMEX IDC)**

- Pursuant to Law on Enterprises No. 59/2020/QH14 passed by the National Assembly of the Socialist Republic of Vietnam on June 17, 2020;
- Pursuant to Law on Securities No. 54/2019/QH14 passed by the National Assembly of the Socialist Republic of Vietnam on November 26, 2019;
- Pursuant to Decree No. 155/2020/ND-CP dated December 31, 2020 of the Government detailing the implementation of a number of articles of the Law on Securities;
- Pursuant to Circular No. 118/2020/TT-BTC dated December 31, 2020 of the Ministry of Finance guiding a number of contents regarding securities offering and issuance, public tender offers, share repurchases, public company registration, and public company delisting;
- Pursuant to the current Charter of Investment and Industrial Development Joint Stock Corporation;
- Pursuant to the current Internal Corporate Governance Regulations of Investment and Industrial Development Joint Stock Corporation;
- Pursuant to Proposal No. 01/2025/TTr-HĐQT (YKVB) dated June 27, 2025 of the Board of Directors of Investment and Industrial Development Joint Stock Corporation regarding the approval of the plan for public offering of additional shares to increase charter capital;
- Pursuant to Minutes of Vote Count for Shareholder Written Opinions No. 01/2025/BB-ĐHĐCĐ (YKVB), 2025

RESOLVES

Article 1. To unanimously approve the plan for public offering to increase the charter capital of Investment and Industrial Development Joint Stock Corporation, as detailed in Proposal No. 01/2025/TTr-HĐQT (YKVB) dated June 27, 2025.

Approval voting rate: % of total voting shares.



Article 2. The Resolution is unanimously approved by the General Meeting of Shareholders and shall be effective from the signing date.

Article 3. Implementation

The General Meeting of Shareholders unanimously assigns the Board of Directors to direct and organize the thorough and effective implementation of the contents approved by the shareholders in accordance with the Law, the Charter, and the Corporation's Regulations.

The shareholders of Investment and Industrial Development Joint Stock Corporation, members of the Board of Directors, the Board of Supervisors, the Board of Management, and relevant departments and centers are responsible for implementing this Resolution.

The Resolution shall be effective from the signing date.

Recipients:

- State Securities Commission (SSC)
- Ho Chi Minh Stock Exchange (HOSE).
- Board of Directors, Board of Supervisors
- BCM Shareholders
- Archive.

**ON BEHALF OF
THE GENERAL MEETING OF
SHAREHOLDERS
CHAIRMAN**

NGUYEN VAN HUNG

