Code BIC

Company name BIDV Insurance Corporation

**Date** 06/03/2025

**Subject** Approving the implementation of share issuance

## **Content:**

On June 03, 2025, the BOD of BIDV Insurance Corporation approved the implementation of share issuance to increase charter capital from the owners' equity with details as follows:

Issuer: BIDV Insurance Corporation

Stock type: common share

- Par value: VND 10,000/share

Stock code: BIC

- Outstanding volume: 117,286,895 shares

- Expected issue volume: 84,791,195 shares

- Expected issue value (at par value): VND 847,911,950,000

- Expected charter capital after the issuance: VND 2,202,680,900,000

- Exercise ratio: 100:72.3 (shareholder who owns 01 share will receive 01 right, and with every 100 rights the shareholder will receive 72.3 new shares)

Plan for handling fractional shares: the distributed shares will be rounded down to unit.
The fractional shares will be cancelled

- Transfer restriction: The new shares are freely transferable

- Estimated issue time: within 2025.