

<b>Code</b>	<b>SBT</b>
<b>Company name</b>	Thanh Thanh Cong - Bien Hoa Joint Stock Company
<b>Date</b>	06/30/2025
<b>Subject</b>	Approval of the private bond issuance

**Content:**

On June 26, 2025, Thanh Thanh Cong - Bien Hoa Joint Stock Company issued the Board resolution. Accordingly, the Board of Directors approved the private corporate bond issuance with details as follows:

- Issuer: Thanh Thanh Cong - Bien Hoa Joint Stock Company
- Bond type: non-convertible, non-warranted, unsecured bonds
- Estimated offering volume: 5,000 bonds
- Estimated offering value (at par value): VND500,000,000,000
- Term: 36 months
- Par value: VND100,000,000/bond
- Bond form: book entry
- Currency issuance and payment: VND
- Issuance price: 100% par value
- Estimated issuance: Quarter 2/2025
- Number of issuances: 01 time
- Estimated interest rate:
  - For the first four interest period: 9.6%;
  - For next interest periods: sum of 4.4%/year and the reference interest rate.  
In particular, the reference interest rate is the average of the interest rates of personal savings (deferred interest payment) with a term of 12 months (or equivalent) in VND quoted by MBBank, VPBank, ACB and Techcombank on the determination date.