

Code	SBT
Company name	Thanh Thanh Cong - Bien Hoa Joint Stock Company
Date	07/10/2025
Subject	Notice of public offering of bonds

Contents:

On July 09, 2025, Thanh Thanh Cong - Bien Hoa Joint Stock Company announces the information on the public offering of bonds with details as follows:

- Bond name: Thanh Thanh Cong - Bien Hoa Joint Stock Company
- Bond type: convertible bond, without warrants, without collateral
- Bond code: SBT425001
- Par value: 100,000 dongs/bond
- Registered offering volume: 4,999,969 bonds
- Total value (at par value): VND499,996,900,000
- Term: 01 year
- Interest rate: 9.5%/year
- Interest payment term: Once every three months
- Offering price: VND100,000/bond
- Allocation ratio of rights: 16291/100 (At the record date, Shareholder who has 01 right, and owns 162.91 rights will be entitled to purchase 01 bond. The rights should be transferred only once.
- Minimum registration volume: none
- Registration time:
 - Record date: July 28, 2025
 - Time for right transference: from August 04, 2025 to August 20, 2025
 - Time for subscription and payment: from August 04, 2025 to August 25, 2025.
- Place to receive registration:
 - For deposit securities: Shareholders will implement procedures at the securities company where shareholders opened securities depository account.

- For undeposit securities: Shareholders will implement procedures at Thanh Thanh Cong - Bien Hoa Joint Stock Company.
- Bank for blocking depository money:
 - Account name: Thanh Thanh Cong - Bien Hoa Joint Stock Company
 - Account number: 114002998407
 - Bank: VietinBank – Ho Chi Minh Branch No.1.