

<b>Code</b>	<b>SBT</b>
<b>Company name</b>	Thanh Thanh Cong - Bien Hoa Joint Stock Company
<b>Date</b>	07/10/2025
<b>Subject</b>	Plan for the convertible bond issuance

## **Content:**

Thanh Thanh Cong - Bien Hoa Joint Stock Company announces the information on the plan for the convertible bond issuance as follows:

- Stock type: Thanh Thanh Cong - Bien Hoa Joint Stock Company
- Stock type: common share
- Par value: VND100,000/bond
- Number of bonds to convert into shares: 4,999,969 bonds
- Offering price: VND 100,000/bond
- Exercise ratio: 16291/100 (The one who owns 01 bond will receive 01 right, and every 162.91 rights can buy 01 new bond).
- The number of converted shares will be rounded down. The fractional and unsold bonds (if any) will be offered to other investors at a price not lower than the one offered to the existing shareholders
- Regulation on rights transfer:
  - + Time for rights transference: from August 04, 2025 to August 20, 2025
  - + The rights should be transferred only once.
- Regulation on securities purchased:
  - + Time for subscription and payment: from August 04, 2025 to August 25, 2025
  - + The new shares are freely transferable.

### Place & procedure of payment:

- + Shareholders whose shares have been deposited: at the securities firms where the shares have been deposited.
- + Shareholders whose shares have not been deposited: Thanh Thanh Cong - Bien Hoa Joint Stock Company.
- Bank for blocking depository money:
  - Account holder: Thanh Thanh Cong - Bien Hoa Joint Stock Company
  - Account number: 114002998407
  - Bank: Vietinbank – Branch No.1 HCM.