

Code LPB
Company name Fortune Vietnam Joint Stock Commercial Bank
Date 07/14/2025
Subject Notice of bond public offering (2nd tranche)

Content:

On July 14, 2025, Fortune Vietnam Joint Stock Commercial Bank announces the information on the bond public offering as follows:

1. Issuer: Fortune Vietnam Joint Stock Commercial Bank
2. Bond name: Fortune Vietnam Joint Stock Commercial Bank (LPBank 2024 Bond)
3. Bond type: non-convertible bond, without warrants, without collateral
4. Par value: VND100,000/bond
5. Registered offering volume: 40,000,000 bonds, including 02 phases:

| No. | Content | Bond code | Volume (bond) |
|-------|-------------|--------------|---------------|
| 1 | 1st tranche | LPB7Y202401 | 29,000,000 |
| | | LPB10Y202402 | 1,000,000 |
| 2 | 2nd tranche | LPB7Y202403 | 9,000,000 |
| | | LPB10Y202404 | 1,000,000 |
| Total | | | 40,000,000 |

B. Information on the public offering of bonds – 2nd tranche:

- Bond name: Fortune Vietnam Joint Stock Commercial Bank (LPBank 2024 Bond)
 - Bond type: non-convertible bond, without warrants, without collateral
 - Bond code:
 - + LPB7Y202403 bond;
 - + LPB10Y202404 bond
 - Par value: 100,000 dongs/bond
 - Offering volume: 10,000,000 bonds, including:
 - + LPB7Y202403 bond: 9,000,000 bonds
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- + LPB10Y202404 bond: 1,000,000 bonds
 - Total value (at par value): VND 1,000,000,000,000, including:
 - + LPB7Y202403 bond: VND 900,000,000,000
 - + LPB10Y202404 bond: VND 100,000,000,000
 - Term:
 - + LPB7Y202403 bond: 07 years
 - + LPB10Y202404 bond: 10 years
 - Interest rate:
 - + LPB7Y202403 bond: Interest rate = reference interest rate + range 2.35%/year;
 - + LPB10Y202404 bond: Interest rate = reference interest rate + range 2.5%/year
 - “Reference interest rate” is the average of the interest rates of personal savings (deferred interest payment) with a term of 12 months in VND quoted by BIDV, Vietcombank, VietinBank and Agribank on the determination date.
 - Interest payment term: Once every 12 months
 - Offering price: VND100,000/bond
 - Minimum registration volume:
 - For individual investors: 200 bonds, equivalent to VND 20,000,000 (at par value)
 - For institution investors: 10,000 bonds, equivalent to VND 1,000,000,000 (at par value).
 - Time for subscription and payment: from September 03, 2025 to October 13, 2025
 - Place to receive registration:
 - Via the issuer: at head office and branches/transaction offices of HDBank; website: www.lpbank.com.vn
 - Via the issuance agent: at head office and branches/transaction offices of LPBank Securities.
 - Bank for blocking depository money:
 - Account holder Fortune Vietnam Joint Stock Commercial Bank
 - Account number: 6868668868
 - Bank: VietcomBank – Dong Do Branch.
 - Place to publish Prospectus:
 - HDBank’s website: www.hdbank.com.vn
 - SSI’s website: www.lpbs.com.vn.
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