Code VPB

Company name VietNam Prosperity Joint Stock Commercial Bank

**Date** 07/24/2025

**Subject** Plan for bond private placement

## **Content:**

On July 24, 2025, the BOD of VietNam Prosperity Joint Stock Commercial Bank approved the bond private placement in 2025 with details as follow:

- Bond code: VPB12511

- Bond type: non-convertible bond, unsecured and without warrant

- Par value: VND 1,000,000,000/bond

- Expected issue volume: 1,600 bonds

- Expected issue value (at par value): up to VND 1,600,000,000,000

- Offering price: VND 1,000,000,000/bond

- Bond term: 03 years

- Bond form: book-entry

- Interest rate: fixed at 5.3%

- Interest payment term: 12 consecutive months from (and including) the issue date to (but excluding) the maturity date

- Estimated issue time: before August 15, 2025

- Maturity date: 36 months from the issue date

- Number of issue phases: 01 phase.