

SCI E&C JOINT STOCK
COMPANY

THE SOCIALIST REPUBLIC OF VIETNAM

Independence - Freedom - Happiness

No.: 08/2025/BCTC/SCIEC-TCKT

Hanoi, 30th July 2025.

**PERIODIC DISCLOSURE OF CONSOLIDATED FINANCIAL
STATEMENTS**

To: Hanoi Stock Exchange
State Securities Commission

In accordance with Clause 3, Article 14 of Circular No. 96/2020/TT-BTC dated November 16, 2020, issued by the Ministry of Finance, guiding the disclosure of information on the securities market, SCI E&C JSC hereby discloses Consolidated Financial Statements for Quarter II of 2025 to the State Securities Commission, Hanoi Stock Exchange as follows:

1. Organization name:

- Stock code: SCI.
- Address: 3rd floor, C tower, Golden Palace building, Me Tri road, Tu Liem ward, Hanoi.
- Tel: 02433 868 243.
- Fax: 02433 868 243.
- Email: thuyqtt@scigroup.vn.
- Website: <https://www.scigroup.vn>

2. Information disclosure content:

- Financial statements for the Quarter II of 2025.
 - ☐ Separate financial statements (for listed companies without subsidiaries or superior accounting units with dependent units).
 - ☒ Consolidated financial statements (for listed companies have subsidiaries).
 - ☐ General financial statements (for listed companies with subordinate units maintaining separate accounting systems).
- Cases requiring explanation:
 - + The auditing organization issued an opinion that is not an unqualified opinion on the financial statements (for the Reviewed / Audited financial statements):
 - ☐ Yes
 - ☒ No



Explanatory document in case "Yes" is selected:

☐ Yes ☐ No

+ The difference between pre-audit and post-audit profit after tax in the reporting period is 5% or more, changing from a loss to a profit or vice versa (for the Reviewed / Audited financial statements):

☐ Yes ☒ No

Explanatory document in case "Yes" is selected:

☐ Yes ☐ No

+ Profit after Corporate income tax in the income statements for the reporting period changes by 10% or more compared to the same period of the previous year:

☒ Yes ☐ No

Explanatory document in case "Yes" is selected:

☒ Yes ☐ No

+ Profit after tax reporting period shows a loss, with a change from profit in the same period of the previous year to a loss in the current period, or vice versa:

☐ Yes ☒ No

Explanatory document in case "Yes" is selected:

☐ Yes ☐ No

This information was disclosed on the company's website as of 30th July 2025 with the link: <https://scigroup.vn/quan-he-co-dong#bao-cao-tai-chinh>

3.3. Report on transactions with a value of 35% or more of total assets in 2025

In case the listed company has transactions, please fully report the following contents:

- Transaction details No. 1: Joint venture agreement between SCI JSC, SCI E&C JSC and SCI Consulting JSC (Consortium of SCI); Engineering, Procurement and Construction Contract (EPC) for Nam Mo 2 Hydropower Project between the Consortium of SCI and Nam Mo 2 Hydropower Co., Ltd.

- Ratio of transaction value / total asset value of the company (%) (*based on the most recent financial statements*): 67%.

- Transaction completion date (signed contract): 21/04/2023.

- Transaction details No. 2: Loan contract from Joint Stock Commercial Bank for Investment and Development of Vietnam - Ha Dong branch.



- Ratio of transaction value / total asset value of the company (%) (*based on the most recent financial statements*): 59% (ratio of maximum regular credit value / total asset value of the company).

- Transaction completion date (signed contract): 01/10/2024.

• Transaction details No. 3: Joint venture agreement between SCI JSC, SCI E&C JSC and SCI Consulting JSC (Consortium of SCI); Engineering, Procurement and Construction Contract (EPC) for Nam Sam 3A Hydropower Project between the Consortium of SCI and Nam Sam 3A Power Sole Co., Ltd.

- Ratio of transaction value / total asset value of the company (%) (*based on the most recent financial statements*): 88.0%.

- Transaction completion date (signed contract): 05/2024.

• Transaction details No. 4: Joint venture agreement between SCI JSC, SCI E&C JSC and SCI Consulting JSC (Consortium of SCI); Engineering, Procurement and Construction Contract (EPC) for Nam Mo 1 Hydropower Project between the Consortium of SCI and Phongsubthavy Group Sole Co., Ltd.

- Ratio of transaction value / total asset value of the company (%) (*based on the most recent financial statements*): 104.4%.

- Transaction completion date (signed contract): 05/2024.

We hereby commit that the information disclosed above is true and accurate, and we fully take responsibility before the law for the content of the disclosed information.

Attached documents:

- Consolidated Financial statements for the Quarter II of 2025
- Explanatory document for business results

Organization representative
Legal Representative / Authorized Person
for Information Disclosure
(Signature, full name, position, seal)



CHỦ TỊCH HĐQT
Phạm Thanh Hải





No.: ...08.../2025/SCIEC - CBTT

(Re: Explanatory for business results)

THE SOCIALIST REPUBLIC OF VIETNAM

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Hanoi, 30th July 2025

To:

STATE SECURITIES COMMISSION,
HANOI STOCK EXCHANGE.

Organization name: SCI E&C JOINT STOCK COMPANY

Head office: 3rd floor, C tower, Golden Palace building, Me Tri road, Tu Liem ward, Hanoi

Tel: 02433 868 243

Fax: 02433 868 243

Stock code: SCI

SCI E&C Joint Stock Company would like to explain that the Profit after Corporate income tax of the second quarter of 2025 in the Consolidated financial statement changes by 10% or more compared to the same period of the previous year (previous period) as follows:

Unit: VND

No.	Item	Quarter II of 2025	Quarter II of 2024	Differences ratio %
1	Net revenue from sales and services rendered	275,913,091,593	280,847,684,345	(1.76)%
2	Cost of goods sold	250,067,914,694	267,025,845,005	(6.35)%
3	Gross profit from sales and services rendered	25,845,176,899	13,821,839,340	86.99%
4	Financial income	6,892,741,817	1,403,723,191	391.03%
5	Financial expenses	11,117,507,727	8,228,889,569	35.10%
6	Net profit from operating activities	8,108,130,867	(7,205,003,649)	(212.53)%
7	Other profit (loss)	36,756,222	9,304,803,262	(99.60)%
8	Profit after corporate income tax	8,144,887,089	836,822,447	873.31%

Reasons :

During the period, the Company was starting to construct new projects, so both Revenue and Cost of goods sold decreased. The decrease rate of Cost of goods sold is different from decrease rate of Revenue, leading to an increase in Gross profit on sales and services rendered this period compared to the previous period.

Financial income in this period increased compared to the previous period due to exchange rate differences arising from overseas construction activities. The financial expenses for this period increased compared to the previous period due to a rise in the Company's interest expenses. Aggregating the above factors, the net profit from operating activities in this period increased compared to the previous period.

Other profits decreased compared to the previous period, as in the second quarter of



2024, the Company generated income from the reversal of warranty provisions for some projects.

Combining the above factors, the Profit after corporate income tax increased when compared to the previous period.

Recipient:

- *As above;*
- *Finance and Accounting Department ;*
- *Personnel Administration Department.*

LEGAL REPRESENTATIVE /
AUTHORIZED PERSON
FOR INFORMATION DISCLOSURE



Phan Thanh Hải

