

**PETROLIMEX HAIPHONG  
TRANSPORTATION AND  
SERVICES JSC**

**SOCIALIST REPUBLIC OF VIETNAM  
Independence - Freedom - Happiness**

Number: 14 /PTS-CV

Haiphong, August 15, 2025

## PERIODIC DISCLOSURE OF FINANCIAL STATEMENTS

To: Hanoi Stock Exchange

Pursuant to the provisions of Clause 3, Article 14 of Circular No. 96/2020/TT-BTC dated November 16, 2020 of the Ministry of Finance guiding information disclosure on the stock market, Petrolimex Haiphong Transportation and Services Joint Stock Company shall disclose the reviewed interim Financial Statements (FS) for 2025 to the Hanoi Stock Exchange as follows:

1. Organization name: Petrolimex Haiphong Transportation and Service Joint Stock Company.

- Security code: PTS
- Address: No. 16 Ngo Quyen Street, Ngo Quyen Ward, Haiphong City.
- Contact phone: 02253 768505
- Website: <https://ptshaiphong.petrolimex.com.vn>

2. Information disclosure content:

- Interim Financial Statements for 2025

☐ Separate financial statements (listed organization has no subsidiaries and the superior accounting unit has affiliated units);

☒ Consolidated financial statements (listed organization has subsidiaries);

☐ General financial statements (listed organization has affiliated accounting unit with its own accounting apparatus).

- Cases that require explanation:

+ The audit firm issued a qualified opinion on the financial statements. (for the reviewed interim Financial Statements for 2025):

☐ Yes

☒ No

Explanatory document in case of YES:

☐ Yes

☐ No

+ Profit after tax in the reporting period has a difference before and after reviewing of 5% or more, changing from loss to profit or vice versa (for the reviewed interim Financial Statements for 2025):

☐ Yes

☒ No

Explanatory document in case of YES:

☐ Yes

☐ No

+ Profit after corporate income tax in the Income Statement of the reporting period changes by 10% or more compared to the same period report of the previous year:

☒ Yes

☐ No



+ Profit after tax in the reporting period is a loss, changing from profit in the same period of the previous year to loss in this period or vice versa:

☐ Yes

☒ No

Explanatory document in case of YES:

☐ Yes

☐ No

This information is published on the Company's website on 15/8/2025 at the link: [ptshaiphong.petrolimex.com.vn](http://ptshaiphong.petrolimex.com.vn) (Investor section - Financial Statements).

3. Reporting on transactions with a value of 35% or more of total assets in 2025: No.

In case listed organization has transactions, please fully report the following contents:

- Transaction content: No.
- Ratio of transaction value/total asset value of the enterprise (%) (*based on the most recent Financial Statements*): None.
- Transaction completion date: No.

We hereby commit that the information published above is true and take full legal responsibility for the content of the published information.

**Attached documents:**

- Interim Financial Statements for 2025;
- Document explaining the difference in profit after tax in the interim FS for 2025;

**Organization representative**  
Legal representative/ Authorized person to disclose information  
(Sign, full name, position, seal)



**Đào Thanh Liem**





Number: 15 /PTS-CV



Haiphong, August 15, 2025

Re: Explanation of profit after tax difference  
in the interim Financial Statements in 2025

To: - State Securities Commission;  
- Hanoi Stock Exchange.

Pursuant to Circular No. 96/2020/TT-BTC dated 16/11/2020 of the Ministry of Finance guiding the disclosure of information on the stock market.

Based on the Company's reviewed interim Financial Statements for 2025 with the target of Profit after tax fluctuating by over 10% compared to the same period in 2024, Petrolimex Haiphong Transportation and Service Joint Stock Company (Security code: PTS) would like to explain as follows:

1. Parent Company Financial Statements:

Profit after tax 6 months/2025 (VND)	Profit after tax 6 months/2024 (VND)	Increase (VND)	Rate (%)
6,882,463,367	578,429,025	6,304,034,342	1.089,8%

2. Consolidated Financial Statements:

Profit after tax 6 months/2025 (VND)	Profit after tax 6 months/2024 (VND)	Increase (VND)	Rate (%)
6,585,065,238	832,109,449	5,752,955,789	691.37%

Profit after tax in the interim financial statements for 2025 of the Parent Company reached VND 6,882,463,367 (an increase of VND 6,304,034,342, equivalent to 1,089.8% compared to the same period in 2024), mainly due to:

+ Transportation profit reached VND 1,202.7 billion, an increase of VND 66.5 billion year-over-year, driven by higher revenue and reduced costs.

+ Financial expenses decreased due to a reduction in outstanding loan principal, reduced late interest payments to Petrolimex Haiphong Co., Ltd., and a decrease in provision expenses for losses from investments in subsidiary.

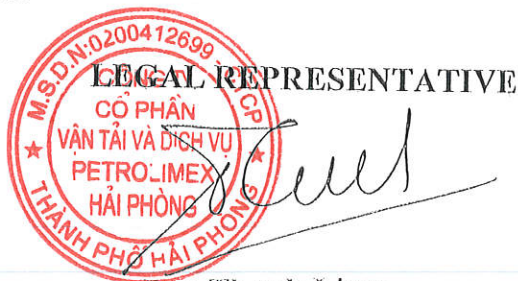
+ Higher fuel discounts helped reduce losses in fuel trading operations; however, other income declined as the same period last year included gains from vessel liquidation.

3. For the consolidated Financial Statements:

Revenue from the ship repair and new-build segment (entire operations of the subsidiary) reached VND 852,287,829, an increase of VND 263,982,909 compared to the same period last year. However, in 2025 the shipbuilding and repair market remained sluggish, resulting in a loss of VND 661,009,747 in this segment.

After consolidation, the Company's profit after tax for the 6-month period of 2025 reached VND 6,585,065,238, up VND 5,752,955,789 compared to the same period in 2024, equivalent to an increase of 691.37%.

Sincerely,



Dao Thanh Liem