

Code	SBT
Company name	Thanh Thanh Cong - Bien Hoa Joint Stock Company
Date	09/10/2025
Subject	Resolution on convertible-bond public offering

Content:

On September 09, 2025, the BOD of Thanh Thanh Cong - Bien Hoa Joint Stock Company issued the Board resolution to approve the following contents:

1. Approve the result of the registration and deposit of convertible-bonds in the public offering until August 25, 2025:

- Total offering volume: 4,999,969 bonds
 - Distributed volume: 2, 178,128 bonds
 - Remaining undistributed volume: 2,821,841 bonds
2. Approve the bond offering to the securities underwriter:
- Underwriter: Vietnam Bank for Industry and Trade Securities Joint Stock Company
 - Offering volume: 1,880,000 bonds
 - Offering value: VND 188,000,000,000
 - Offering price: VND 100,000/bond
 - Time for registration and payment: from September 10, 2025 to September 12, 2025
 - Bank for blocking depository:
 - + Account holder: Thanh Thanh Cong - Bien Hoa Joint Stock Company
 - + Account number: 114002998407
 - + Bank: Viet Nam Joint Stock Commercial Bank for Industry and Trade
 - Remaining undistributed volume after underwriting: 941,841 bonds

3. Approve the plan for handling undistributed bonds in the convertible-bond public offering after being underwritten:

- The fractional and unsold bonds will be offered to other investors with the conditions less favorable than the initial offering to existing shareholders who own common shares
- Offering volume: 941,841 bonds
- Offering price: VND 100,000/bond
- Time for registration and payment: from September 10, 2025 to 15:00 September 12, 2025
- Bank for blocking depository:
 - + Account holder: Thanh Thanh Cong - Bien Hoa Joint Stock Company
 - + Account number: 114002998407
 - + Bank: Viet Nam Joint Stock Commercial Bank for Industry and Trade.