

Code	HDC
Company name	Ba Ria – Vung Tau House Development Joint Stock Company
Date	09/10/2025
Subject	Plan for the convertible bond issuance

Content:

The Board resolution dated September 10, 2025, the Board of Directors of Ba Ria – Vung Tau House Development Joint Stock Company approved the following issues:

1. Approving the plan for the convertible bond issuance:
 - Issuer: Ba Ria – Vung Tau House Development Joint Stock Company
 - Bond type: convertible bond, unsecured and without warrant
 - Bond name: the convertible bond of Ba Ria – Vung Tau House Development Joint Stock Company
 - Bond code: HDC42501
 - Par value: VND100,000/bond
 - Term: 02 years
 - Total value of issuance: VND499,999,900,000
 - Issuance volume: 4,999,999 bonds
 - Offering price: 100% par value
 - Bond form: book entry
 - Currency for issuance and payment: VND
 - Estimated issuance time: in 2025, after being approved by the State Securities Commission of Vietnam (SSC)
 - Plan for using capital after the offering: total proceeds will be used to restructure debts
 - Interest rate: 10%/year
 - The number of converted shares will be rounded down. The fractional and unsold bonds (if any) will be offered to other investors.
 - Exercise ratio: 35,671:1,000 (The one who owns 01 bond will receive 01 right, and every 35,671 rights can buy 1,000 new bonds).
2. Approving the bond registration at the State Securities Commission of Vietnam (SSC).