

CÔNG TY CỔ PHẦN FPT
FPT CORPORATION

CỘNG HÒA XÃ HỘI CHỦ NGHĨA VIỆT NAM
Độc lập - Tự do - Hạnh phúc
THE SOCIALIST REPUBLIC OF VIETNAM
Independence - Freedom - Happiness

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CÔNG BỐ THÔNG TIN BẤT THƯỜNG
IRREGULAR INFORMATION DISCLOSURE

Kính gửi: Ủy ban Chứng khoán Nhà nước
Sở Giao dịch Chứng khoán thành phố Hồ Chí Minh
To: The State Securities Commission
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1. Tên tổ chức/*Name of organization*: Công ty Cổ phần FPT/ *FPT Corporation*

- Mã chứng khoán / *Stock code*: FPT/ *FPT*

- Địa chỉ/*Address*: Số 10, phố Phạm Văn Bạch, Phường Cầu Giấy, Thành phố Hà Nội, Việt Nam/ *10 Pham Van Bach Street, Cau Giay Ward, Hanoi, Vietnam*

- Điện thoại liên hệ/*Tel.*: 024. 7300 7300 Fax: 024. 3768 7410

- E-mail: ir@fpt.com website: <https://fpt.com>

2. Nội dung thông tin công bố / *Content of Information disclosure*: TCBC Kết quả kinh doanh năm 2025 / *Public release on FPT's financial performance of 2025.*

3. Thông tin này đã được công bố trên trang thông tin điện tử của công ty vào ngày 26/01/2026 tại đường dẫn <https://fpt.com/vi/nha-dau-tu/thong-tin-cong-bo/> *This information was published on the company's website on 26/01/2026, as in the link <https://fpt.com/en/ir/information-disclosures>*

Chúng tôi xin cam kết các thông tin công bố trên đây là đúng sự thật và hoàn toàn chịu trách nhiệm trước pháp luật về nội dung các thông tin đã công bố/*We hereby*



certify that the information provided is true and correct and we bear the full responsibility to the law.

Tài liệu đính kèm/Attached documents: TCBC Kết quả kinh doanh năm 2025 / Public release on FPT's financial performance of 2025.

Đại diện tổ chức
Organization representative

Đại diện pháp luật
Legal representative



Trương Gia Bình



FINANCIAL PERFORMANCE HIGHLIGHTS IN 2025

By the end of 2025, FPT recorded revenue of VND 70,113 billion and profit before tax of VND 13,039 billion, representing year-on-year growth of 11.6% and 17.8%, respectively, and remaining closely aligned with the profit targets set at the beginning of the year. Profit attributable to shareholders of the parent company reached VND 9,369 billion, up 19.3% year-on-year, while earnings per share (EPS) amounted to VND 5,211, reflecting a year-on-year increase of 21.4%.

FPT secured 26 large-scale projects with contract values exceeding \$10 million each, while Global IT Services' signed revenue surpassed \$1.5 billion in 2025

The Technology sector (including Domestic IT Services and Global IT Services) continued to play a pivotal role, contributing 63% of consolidated revenue and 45% of profit before tax, equivalent to VND 44,475 billion and VND 5,883 billion, representing year-on-year growth of 13.7% and 12.5%, respectively.

Against the backdrop of continued global economic challenges, revenue from the Global IT Services segment maintained solid growth of 14.3%, reaching VND 35,382 billion, while profit before tax amounted to VND 5,467 billion, up 14.6% year-on-year. Growth was primarily driven by the Japanese market, which recorded a year-on-year increase of 25.4%. By the end of 2025, new contract signings in the Global IT Services segment reached VND 40,636 billion, growing 23.2% year-on-year and indicating a positive recovery momentum toward year-end. Reinforcing the position as a global billion-dollar technology company, FPT secured 26 large-scale projects with contract values exceeding USD 10 million each, doubling the number recorded in the same period last year.

Digital transformation revenue from overseas markets in 2025 reached VND 16,751 billion, representing year-on-year growth of 16.8%, with a focus on emerging technologies such as Cloud and AI/Data Analytics.

Domestic IT Services recorded revenue of VND 9,093 billion (+11.5% year-on-year) and profit before tax of VND 416 billion (-9.7% year-on-year). Meanwhile, the Made-by-FPT product ecosystem continued strong growth momentum, generating revenue of VND 2,672 billion (+19.1%), driven by high applicability across both enterprise and government sectors.

Telecom and Education sector continue to expand presence

Telecommunication Services recorded revenue of VND 18,702 billion, representing year-on-year growth of 10.6%, while profit before tax reached VND 4,167 billion, up 21.9%. Revenue from the Education sector recorded a slight year-on-year adjustment of -1.1%, reaching VND 7,009 billion.



Business highlights in 2025

Deployment of AI Factory into operations

FPT has officially commenced operations of the Artificial Intelligence Factory (AI Factory). Two AI Factory facilities located in Japan and Vietnam ranked 36th and 38th, respectively, in the Top 500 list of high-performance supercomputers released in June 2025, marking a strategic milestone that reinforces Vietnam's position on the global AI landscape. With 11 new services introduced, FPT AI Factory continues to expand an end-to-end solution ecosystem, supporting enterprises and professionals throughout the AI development lifecycle. After six months of operation, FPT AI Factory generated over 111 billion tokens, integrated more than 25 large language models, and has been adopted by over 25,000 AI professionals worldwide.

Launch of the FleziPT Comprehensive AI Ecosystem

In 2025, FPT Software launched FleziPT, a comprehensive AI ecosystem serving as a core platform in the roadmap to transform FPT Software into an "AI-First Company," while creating new value for customers on the AI Transformation journey. FleziPT is built on three key pillars: **Flezi Foundation** - brings together AI best practices and redefines software development and operations in the AI era, with a strong focus on risk governance; **Flezi Workforce** - establishes a new production force comprising AI Champions, AI-augmented engineers, and Digital Workers; **Flezi Verse** - delivers a portfolio of specialized AI solutions and services designed to address the specific needs of different customer segments. With a flexible, highly scalable architecture and compliance with international standards, FleziPT continues to be enhanced to enable FPT Software's customers to adopt AI more rapidly, operate more effectively, and generate sustainable long-term value.

FPT signs a record-breaking USD 256 million contract

FPT recently announced the signing of a five-year contract worth USD 256 million with a leading energy conglomerate in Asia — the largest deal in FPT's 37-year history. Under this agreement, FPT will implement a comprehensive digital transformation ecosystem integrated with AI for the client, covering the entire process from requirements analysis, solution design, development, testing, and deployment to operation support and documentation. This landmark contract not only secures long-term, stable revenue for FPT but also reinforces FPT's global competitiveness, particularly in digital transformation and AI technology applications.

FPT signs a USD 100 million digital transformation contract over three years

FPT has recently signed a three-year digital transformation contract worth USD 100 million with a client in the United States. Under the agreement, FPT will provide IT consulting services, cloud migration, infrastructure and application operations, as well as AI integration and data analytics to optimize the client's performance and costs. This contract reaffirms FPT's capability to execute large-scale projects in key markets such as North America, Europe, and Japan, while further strengthening its position in the company's globalization strategy and "AI-First" orientation.

FPT acquires German technology consulting firm

FPT has recently completed the acquisition of David Lamm Consulting, a German information technology consulting company specializing in the energy sector. This strategic move is aimed at enhancing FPT's capabilities in delivering digital solutions and services to enterprises in the energy industry—one of the key segments contributing nearly 50% of FPT's revenue in the European market. With its strengths in technology and consulting, David Lamm Consulting will play a vital role in strengthening FPT's competitive advantage in offering specialized solutions for the energy sector in Germany and across Europe.

FPT acquires 10% in Daythree

FPT has completed a strategic investment, acquiring a 10% equity stake in Daythree Digital Berhad, a leading Malaysian technology company specializing in Business Process Services (BPS) and systems management. Daythree employs approximately 2,000 multilingual professionals and serves major clients across the financial services, telecommunications, and utilities sectors. The transaction was executed through FPT Malaysia and supports the expansion of FPT's AI-integrated BPS capabilities, while strengthening the ability to deliver large-scale technology projects across the Asia-Pacific region. FPT will also nominate a representative to Daythree's Board of Directors to advance strategic collaboration and unlock regional market opportunities.

FPT becomes Airbus's Global Partner

FPT has signed a cooperation agreement with Airbus to become a partner in the aerospace giant's global IT projects. This agreement marks a significant milestone in the decade-long partnership between the two companies and affirms FPT's position as one of Airbus's leading technology partners worldwide. Under the agreement, FPT will provide software development, digital transformation, cloud computing, big data, and artificial intelligence services for Airbus's strategic programs. The partnership represents an important step forward for FPT in expanding its presence and reinforcing its capabilities in the European market and the global aerospace industry.

Strategic Partnerships with Chelsea FC and Clearlake Capital

In 2025, FPT, through FPT Software, became a Principal Partner of Chelsea FC, delivering technology solutions to optimize operations and enhance digital fan experiences worldwide. The FPT logo will appear on the match kits of Chelsea's men's team, women's team, and academy during the 2025/26 season. In the same year, FPT signed a Platinum Partnership Agreement with Clearlake Capital Group, a global investment firm managing approximately USD 90 billion in assets and a co-owner of Chelsea FC. This partnership supports the expansion of FPT's presence in the European and U.S. markets, accelerates the delivery of advanced technology services, solutions, and platforms, and reinforces the strategic commitment to bringing a Vietnamese brand to the global stage while playing a leading role in digital transformation.

FPT inaugurates one of Vietnam's largest Data Centers

On August 20, 2025, FPT officially inaugurated and commenced operations of the FPT Fornix HCM02 Data Center at the Saigon Hi-Tech Park in Ho Chi Minh City, one of the largest data centers in Vietnam, with a total floor area of nearly 10,000 square meters and capacity for up to 3,600 racks, designed in line with international standards and featuring a highly resilient, redundant architecture to ensure stable operations for digital services. The data center serves as critical infrastructure for AI, cloud computing, and digital transformation, contributing to the goal of positioning Vietnam as a Digital Hub in Southeast Asia by 2030 and supporting enterprises throughout their comprehensive digital transformation journeys.

FPT secures English Premier League Broadcasting Rights in Vietnam

FPT has officially secured the long-term broadcasting rights to the English Premier League in Vietnam, covering nearly 2,100 matches from the 2025/26 to the 2030/31 seasons, with exclusive multi-platform distribution rights. Ownership of one of the world's most compelling sporting competitions reinforces FPT's long-term investment strategy in premium content, enhances digital entertainment experiences for Vietnamese audiences, and strengthens the digital services ecosystem while expanding monetization potential across FPT-developed technology platforms.

FPT Education as a Strategic Partner in the National Digital Transformation

In 2025, FPT Education reinforced the role as a strategic partner in Vietnam's national digital transformation agenda through participation in and co-founding of several key alliances, including the Strategic Workforce Alliance supporting the implementation of Resolution 57-NQ/TW, the AI

Au Lac Alliance, the Semiconductor Alliance, and the Vietnam Semiconductor Industry Workforce Development Alliance. Training programs in AI and semiconductor design were delivered at both college and university levels to more than 3,700 students, while 100% of students from grades 1 to 12 were introduced to AI. In parallel, programs in Automotive, AI Agent, and Cyber Security were effectively implemented at the Institute of International Education.

FPT Education Expands Presence Across 19 Provinces and Cities

In 2025, FPT Education continued to expand the nationwide footprint, with more than 88,000 square meters of newly completed floor area, bringing the total operational presence after consolidation to 19 provinces and cities. The expansion of physical infrastructure and geographic coverage not only meets rising demand for education and training but also provides a solid foundation for scaling technology, AI, and digital transformation programs, reinforcing the role of FPT Education as one of the pioneering education systems supporting Vietnam’s digital workforce development strategy.

Organization representative

Legal representative



Truong Gia Binh

