

NGÂN HÀNG TMCP PHÁT TRIỂN TP.HCM

HCMC DEVELOPMENT J. S COMMERCIAL BANK

Số: **2317** /2026/CV-HDBank

V/v: Công bố thông tin Thông báo phát hành cổ phiếu để trả cổ tức và tăng vốn cổ phần từ nguồn vốn chủ sở hữu
Disclosure of the Notice on the share issuance for stock dividend payment and charter capital increase from owners' equity

CỘNG HÒA XÃ HỘI CHỦ NGHĨA VIỆT NAM

THE SOCIALIST REPUBLIC OF VIETNAM

Độc lập - Tự do - Hạnh phúc

Independence – Freedom - Happiness

Tp. Hồ Chí Minh, ngày **30** tháng 09 năm 2026

*Ho Chi Minh City, September **30** , 2026*

CÔNG BỐ THÔNG TIN BẤT THƯỜNG

EXTRAORDINARY INFORMATION DISCLOSURE

Kính gửi: - Ủy ban Chứng khoán Nhà Nước

To: *State Securities Commission*

- Sở Giao dịch Chứng khoán TP.HCM

Ho Chi Minh City Stock Exchange

1. Tên tổ chức: NGÂN HÀNG TMCP PHÁT TRIỂN TP.HCM (HDBANK)

Name of organization: Ho Chi Minh City Development Joint Stock Commercial Bank

- Mã chứng khoán: HDB

Securities code: HDB

- Địa chỉ: 25 bis Nguyễn Thị Minh Khai, P. Sài Gòn, Tp.HCM

Address: 25 Bis Nguyen Thi Minh Khai, Sai Gon Ward, HCMC

- Điện thoại liên hệ: (028) 62 915 916

Telephone: (028) 62 915 916

- Email: info@hdbank.com.vn

2. Nội dung thông tin công bố:

Contents of disclosure:

Ngân hàng TMCP Phát triển TP.HCM (HDBank) công bố thông tin:

Ho Chi Minh City Development Joint Stock Commercial Bank (HDBank) announces the following information:

- Thông báo Phát hành cổ phiếu để trả cổ tức và phát hành cổ phiếu để tăng vốn cổ phần từ nguồn vốn chủ sở hữu số **2317**/2026/CV-HDBank ngày **30**/09/2026. Theo đó, ngày đăng ký cuối cùng là ngày 12/10/2026.

*The Notice on the share issuance for stock dividend payment and the share issuance for charter capital increase from owners' equity No. **2317**/2026/CV-HDBank dated September **30** , 2026. Accordingly, the record date is October 12, 2026.*

- Công văn số 9661/UBCK-QLCB ngày 29/09/2026 của Ủy ban Chứng khoán Nhà nước về tài liệu báo cáo phát hành cổ phiếu để trả cổ tức và phát hành cổ phiếu để tăng vốn cổ phần từ nguồn vốn chủ sở hữu của HDBank.

Official Dispatch No. 9661/UBCK-QLCB dated September 29, 2026 of the State Securities Commission regarding HDBank's reporting documents on the share issuance for stock dividend payment and the share issuance for charter capital increase from owners' equity.



3. Thông tin này đã được công bố trên trang thông tin điện tử của HDBank vào ngày 30/09/2026 tại đường dẫn:

The information was published on HDBank's website on September 30, 2026, as in the link:

Đường dẫn tiếng Việt: <https://www.hdbank.com.vn/vi/investor/thong-tin-nha-dau-tu/quan-he-co-dong/cong-bo-thong-tin-thong-tin-khac>

English Link: <https://www.hdbank.com.vn/en/investor/thong-tin-nha-dau-tu/quan-he-co-dong/cong-bo-thong-tin-thong-tin-khac>

Chúng tôi xin cam kết các thông tin công bố trên đây là đúng sự thật và hoàn toàn chịu trách nhiệm trước pháp luật về nội dung các thông tin đã công bố.

We hereby certify that the information provided is true and correct and we bear the full responsibility to the law.

Nơi nhận/ Recipients:

- Ủy ban Chứng khoán Nhà nước
- State Securities Commission
- Sở Giao dịch Chứng khoán Tp.HCM
- Ho Chi Minh City Stock Exchange
- Lưu: Văn thư
- Filed: Administrative Office

NGÂN HÀNG TMCP PHÁT TRIỂN TP.HCM
HCMC DEVELOPMENT J.S.COMMERCIAL BANK
GIÁM ĐỐC TÀI CHÍNH
CHIEF FINANCIAL OFFICER



PHẠM VĂN ĐÀU



Số: 2317/2026/CV-HDBank

Ho Chi Minh City, September 30, 2026

**NOTICE OF SHARE ISSUANCE FOR DIVIDEND PAYMENT AND
SHARE ISSUANCE TO INCREASE SHARE CAPITAL FROM EQUITY**

I. INFORMATION ABOUT THE ISSUER

1. Full name of the Issuer: **HO CHI MINH CITY DEVELOPMENT JOINT STOCK
COMMERCIAL BANK**

2. Abbreviated name: HDBank

3. Head Office Address: 25Bis Nguyen Thi Minh Khai Street, Saigon Ward, Ho Chi Minh City, Vietnam

4. Telephone: (028) 6291 5916 Fax: (028) 6291 5900 Website: www.hdbank.com.vn

5. Charter Capital: VND 50,052,763,230,000

6. Stock code (if any): HDB

7. Place where the payment account is opened: Transaction Center of the State Bank of Vietnam. Account Number: 119849

8. Enterprise Registration Certificate No. 0300608092, first issued by the Department of Planning and Investment of Ho Chi Minh City on August 11, 1992, and amended for the 33rd time on September 5, 2023.

- Principal business line: Other monetary intermediation Business Line Code: 6419

- Principal Products/Services:

- (1) Acceptance of demand deposits, term deposits, savings deposits and other types of deposits.
- (2) Granting credit in the following forms:
 - a. Lending;
 - b. Discounting and rediscounting of negotiable instruments and other valuable papers;
 - c. Bank guarantee services;
 - d. Issuance of credit cards;
 - e. Factoring.
- (3) Opening payment accounts for customers.
- (4) Provision of domestic payment services:
 - a. Provision of payment instruments;
 - b. Provision of payment services for cheques, payment orders, collection orders, documentary credits, bank cards, collection services and payment-on-behalf services.
- (5) Account Opening:
 - a. Opening accounts with the State Bank of Vietnam;
 - b. Opening accounts with other credit institutions and foreign bank branches.
- (6) Organization of internal payment systems and participation in the National Interbank Payment System.

- (7) Cash management services; banking and financial advisory services; asset management and safekeeping services; and safe deposit box rental services.
- (8) Corporate financial advisory services; advisory services on the purchase and sale, consolidation and merger of enterprises; and investment advisory services.
- (9) Participation in bidding, purchase and sale of Treasury bills, negotiable instruments, Government bonds, State Bank of Vietnam bills and other valuable papers in the money market.
- (10) Purchase and sale of Government bonds and corporate bonds.
- (11) Money brokerage services.
- (12) Issuance of certificates of deposit, promissory notes, bills and bonds for capital mobilization in accordance with the Law on Credit Institutions 2010 (as amended and supplemented), the Law on Securities, regulations of the Government and the guidance of the State Bank of Vietnam.
- (13) Borrowing from the State Bank of Vietnam in the form of refinancing in accordance with the Law on the State Bank of Vietnam and the guidance of the State Bank of Vietnam.
- (14) Borrowing, lending, depositing and receiving deposits of funds from credit institutions, foreign bank branches, and domestic and foreign financial institutions in accordance with applicable laws and regulations and the guidance of the State Bank of Vietnam.
- (15) Capital contribution and share acquisition in accordance with applicable laws and regulations and the guidance of the State Bank of Vietnam.
- (16) Entrustment, acceptance of entrustment and agency services in areas related to banking activities, insurance business and asset management in accordance with applicable laws and regulations and the guidance of the State Bank of Vietnam.
- (17) Trading and provision of foreign exchange services in the domestic and international markets within the scope prescribed by the State Bank of Vietnam.
- (18) Trading and provision of interest rate derivative products.
- (19) Securities custody services.
- (20) Gold bar trading.
- (21) E-wallet services.
- (22) Provision of commodity price derivative products.
- (23) Investment in Government bond futures contracts.
- (24) Debt purchase
- (25) Acting as a payment agent in accordance with the regulations of the Governor of the State Bank of Vietnam
- (26) Treasury services for credit institutions and foreign bank branches
- (27) Custodian Bank

9. Establishment and Operation License (if required under specialized laws and regulations): Establishment and Operation License No. 26/GP-NHNN dated February 12, 2020, issued by the State Bank of Vietnam.

II. PLAN FOR THE ISSUANCE OF SHARES FOR DIVIDEND PAYMENT AND THE ISSUANCE OF SHARES TO INCREASE SHARE CAPITAL FROM THE RESERVE FUND FOR SUPPLEMENTING CHARTER CAPITAL

1. Share name: Shares of Ho Chi Minh City Development Joint Stock Commercial Bank
2. Class of shares: Ordinary shares
3. Total number of issued shares: 5,005,276,323 shares
4. Number of outstanding shares: 5,005,276,323 shares

5. Number of treasury Shares: 0 shares
6. Number of shares to be issued: 1,501,582,896 shares
- + Number of shares issued for dividend payment: 1,251,319,080 shares
 - + Number of shares issued to increase share capital from the reserve fund for supplementing charter capital: 250,263,816 shares
7. Total issuance value at par value: VND 15,015,828,960,000
- + Value of shares issued for dividend payment: VND 12,513,190,800,000
 - + Value of shares issued to increase share capital from the reserve fund for supplementing charter capital: VND 2,502,638,160,000
8. Issuance ratio:
- + Dividend share distribution ratio: 100:25 (As of the record date for determining shareholders entitled to exercise their rights, shareholders holding 100 shares will receive 25 additional shares issued).
 - + Issuance ratio of shares to increase share capital from the reserve fund for supplementing charter capital: 100:5 (As of the record date for determining shareholders entitled to exercise their rights, shareholders holding 100 shares will receive 5 additional shares issued).
9. Source of Funds for the Issuance:
- + Source of funds for shares issued for dividend payment: Cumulative retained earnings after tax based on the 2025 audited consolidated financial statements, after appropriations to the statutory funds in accordance with applicable regulations.
 - + Source of funds for shares issued to increase share capital from the reserve fund for supplementing charter capital: The Supplementary Reserve Fund for Charter Capital based on the 2025 audited separate financial statements, in compliance with the regulations of the State Bank of Vietnam and applicable laws.
10. Treatment of fractional shares: The number of shares to be issued to each shareholder shall be rounded down to the nearest whole number. Any fractional shares (if any) will not be rounded up to one (01) share and shall be gifted to the Trade Union of Ho Chi Minh City Development Joint Stock Commercial Bank.
- (E.g: Shareholder A owns 1,001 shares $\times$ 25% = 250.25 shares. Shareholder A will receive 250 whole shares; the remaining 0.25 share will be gifted to the Trade Union of Ho Chi Minh City Development Joint Stock Commercial Bank).*
11. Record Date: **12/10/2026**

HCMC, September 30, 2026

**HO CHI MINH CITY DEVELOPMENT
JOINT STOCK COMMERCIAL BANK
CHIEF EXECUTIVE OFFICER**

(Signed and sealed)

NGUYEN HUU ĐANG

**MINISTRY OF FINANCE
STATE SECURITIES COMMISSION**

No.: 9661/UBCK-QLCB

*Documents for the issuance of shares for
dividend payment and the issuance of shares to
increase share capital from HDBank's equity*

THE SOCIALIST REPUBLIC OF VIETNAM

Independence – Freedom – Happiness

Ha Noi, September 29, 2026

To: Ho Chi Minh City Development Joint Stock Commercial Bank

The State Securities Commission of Vietnam (SSC) has received the report dossier on the issuance of shares for dividend payment, as set out in the Issuance Report No. 2235/2026/CV-HDBank dated September 22, 2026, of Ho Chi Minh City Development Joint Stock Commercial Bank (the “Bank”, stock code: HDB, listed on the Ho Chi Minh Stock Exchange). The SSC has the following comments:

1. The Bank and organizations and individuals related to the Report Dossier shall comply with the provisions of Article 11a of the Law on Securities No. 54/2019/QH14, as amended and supplemented by Law No. 56/2024/QH15 (hereinafter referred to as the “Law on Securities”), and Clause 1, Article 6 of Decree No. 155/2020/ND-CP dated December 31, 2020, as amended and supplemented by Point b, Clause 3, Article 1 of Decree No. 245/2025/ND-CP dated September 11, 2025.

2. The State Securities Commission (SSC) shall receive and process the Report Dossier in accordance with Clause 2, Article 11a of the Law on Securities and Point d, Clause 1, Article 6 of Decree No. 155/2020/ND-CP, as amended and supplemented by Point b, Clause 3, Article 1 of Decree No. 245/2025/ND-CP.

3. The State Securities Commission (SSC) has published on its website that it has received the complete report dossier on the Bank's share issuance at www.ssc.gov.vn. The Bank's share issuance plan is implemented in accordance with the Resolution of the General Meeting of Shareholders No. 17/2026/NQ-GMS dated August 17, 2026, the Resolution of the Board of Directors No. 15/2026/NQ-BOD dated August 24, 2026, Document No. 8671/NHNN-QLGS dated September 21, 2026 of the State Bank of Vietnam, and applicable laws and regulations.

4. The State Securities Commission (SSC) requests the Bank to disclose information and conduct the share issuance in accordance with Article 69 of Decree No. 155/2020/ND-CP.

The State Securities Commission (SSC) hereby notifies the Bank for its information and implementation.

Recipients:

- As stated above;
- Chairman of the SSC (for reporting);
- HSX;
- VSDC;
- GSDC;
- Filed: Archives, QLCB (076).

**For and on behalf of the Chairman
For the Head of the Securities Offering Management
Deputy Head of Department**

(Signed and sealed)

NGO THUAN TRUNG

NGÂN HÀNG
THƯƠNG MẠI CỔ
PHẦN PHÁT TRIỂN
THÀNH PHỐ HỒ
CHÍ MINH

Digitally signed by
NGÂN HÀNG THƯƠNG
MẠI CỔ PHẦN PHÁT
TRIỂN THÀNH PHỐ HỒ
CHÍ MINH
Date: 2026.09.30
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