



NGÂN HÀNG TMCP
SÀI GÒN – HÀ NỘI
SAIGON – HANOI
COMMERCIAL JS BANK

CỘNG HÒA XÃ HỘI CHỦ NGHĨA VIỆT NAM
Độc lập - Tự do - Hạnh phúc
THE SOCIALIST REPUBLIC OF VIETNAM
Independence - Freedom - Happiness

Số: 10907 /2026/CV-SHB
No.: 10907 /2026/CV-SHB

Hà Nội, ngày 20 tháng 10 năm 2026
Hanoi, day 20 month 10 year 2026

CÔNG BỐ THÔNG TIN BẤT THƯỜNG
EXTRAORDINARY INFORMATION DISCLOSURE

Kính gửi: - Sở Giao dịch Chứng khoán Việt Nam
- Sở Giao dịch Chứng khoán thành phố Hồ Chí Minh
- Sở Giao dịch Chứng khoán Hà Nội
To: - Vietnam Exchange
- Hochiminh Stock Exchange
- Hanoi Stock Exchange



1. Tên tổ chức/Name of organization: Ngân hàng Thương mại cổ phần Sài Gòn – Hà Nội/ Saigon - Hanoi Commercial Joint Stock Bank
- Mã chứng khoán/Stock code: SHB
- Địa chỉ/Address: Số 77, Phố Trần Hưng Đạo, Phường Cửa Nam, TP. Hà Nội/ No. 77 Tran Hung Dao Street, Cua Nam Ward, Hanoi City
- Điện thoại liên hệ/Tel.: 024.39423388
- Fax: 024.39410844
- E-mail: ir@shb.com.vn

2. Nội dung thông tin công bố/Contents of disclosure:

Ngân hàng TMCP Sài Gòn – Hà Nội (SHB) công bố thông tin nhận được Quyết định số 1265/QĐ-SGDHN của Sở giao dịch chứng khoán Hà Nội về việc chấp thuận niêm yết trái phiếu Ngân hàng TMCP Sài Gòn – Hà Nội.

Saigon - Hanoi Commercial Joint Stock Bank (SHB) announces to have received Decision No. 1265/QĐ-SGDHN of the Hanoi Stock Exchange on the approval of the listing of bonds of Saigon – Hanoi Commercial Joint Stock Bank.

3. Thông tin này đã được công bố trên trang thông tin điện tử của công ty vào ngày 20 /10/2026 tại đường dẫn <https://www.shb.com.vn/category/nha-dau-tu/cong-bo-thong-tin/>.



This information was published on the company's website on 20/10/2026, as in the link <https://www.shb.com.vn/category/nha-dau-tu/cong-bo-thong-tin/>.

Chúng tôi xin cam kết các thông tin công bố trên đây là đúng sự thật và hoàn toàn chịu trách nhiệm trước pháp luật về nội dung các thông tin đã công bố/We hereby certify that the information provided is true and correct and we bear the full responsibility to the law.

Tài liệu đính kèm/Attached documents:

- Quyết định số 1265/QĐ-SGDHN
- Decision No. 1265/QĐ-SGDHN

**ĐẠI DIỆN TỔ CHỨC
TỔNG GIÁM ĐỐC**

ORGANIZATION REPRESENTATIVE

CHIEF EXECUTIVE OFFICER



Ngô Thu Hà





HANOI STOCK EXCHANGE

No. 1265/QĐ-SGDHN

SOCIALIST REPUBLIC OF VIETNAM

Independence – Freedom – Happiness

Hanoi, 16 October 2026

DECISION

On the approval of the listing of bonds of Saigon – Hanoi Commercial Joint Stock Bank

THE GENERAL DIRECTOR OF THE HANOI STOCK EXCHANGE

Pursuant to Decision No. 01/QĐ-HDTV dated 30 June 2021 of the Council of Members of the Vietnam Stock Exchange on the establishment of the Hanoi Stock Exchange;

Pursuant to the Charter on organization and operation of the Hanoi Stock Exchange promulgated together with Decision No. 08/QĐ-HDTV dated 9 July 2021 of the Council of Members of the Vietnam Stock Exchange;

Pursuant to the Law on Securities No. 54/2019/QH14, as amended and supplemented by Law No. 56/2024/QH15;

Pursuant to Decree No. 155/2020/ND-CP dated 31 December 2020 of the Government detailing the implementation of a number of articles of the Law on Securities, as amended and supplemented by Decree No. 245/2025/ND-CP;

Pursuant to the Regulations on listing and trading of listed securities promulgated together with Decision No. 22/QĐ-HDTV dated 16 March 2026 of the Council of Members of the Vietnam Stock Exchange;

Pursuant to the bond listing registration documents of Saigon – Hanoi Commercial Joint Stock Bank;

Pursuant to the minutes of meeting of the Listing Council dated 15 October 2026;

At the proposal of the Director of the Listing Management Department,

DECIDES:

Article 1. To approve the registration for listing of bonds on the Hanoi Stock Exchange, with the following particulars:

Name of listing applicant: Ngân hàng TMCP Sài Gòn – Hà Nội

English name: Saigon – Hanoi Commercial Joint Stock Bank

Securities name: SHB Bonds publicly offered in 2026 (SHBY202601)

Type of securities: Publicly offered corporate bonds

Securities code: SHBC12601

Par value: VND 100,000 per bond

Number of securities to be listed: 20,807,600 bonds



(Twenty million eight hundred seven thousand six hundred bonds)

Total listing value (at par value): VND 2,080,760,000,000

(Two trillion eighty billion seven hundred sixty million Vietnamese dong)

Article 2. Saigon – Hanoi Commercial Joint Stock Bank shall be responsible for disclosing information in accordance with applicable regulations and complying with the laws and regulations governing securities trading.

Article 3. This Decision shall take effect from the date of signing. The Director of the Listing Management Department and Saigon – Hanoi Commercial Joint Stock Bank shall be responsible for implementing this Decision.

Recipients:

- As stated in Article 3;
- The SSC (to report);
- VSDC;
- VSE (to report);
- Chairman and GD (to report);
- HTGD, GSGD, TTTT, TH, TCKT;
- Archived: Admin, Listing Management Dept.

**FOR THE GENERAL DIRECTOR
DEPUTY GENERAL DIRECTOR**

(Signed and sealed)

Do Van Tam

