

No.: 1368/TB-SCL

Hai Phong, 27 October 2026

NOTICE

PUBLIC OFFERING OF SHARES

(Certificate of registration of additional public offering of shares No. 632/GCN-UBCK issued by the Chairman of the State Securities Commission of Vietnam on 23 October 2026)

I. INFORMATION ON THE ISSUER

1. Issuer: SONG DA CAO CUONG JOINT STOCK COMPANY.
 2. Abbreviated name: SONGDA CAOCUONG., JSC.
 3. Registered head office: No. 214 Le Thanh Tong Street, Chi Linh Ward, Hai Phong City, Vietnam.
 4. Telephone: (0220) 358 0414 Fax:
Website: www.songdacaocuong.vn.
 5. Charter capital: VND 388,368,150,000 (In words: Three hundred eighty-eight billion three hundred sixty-eight million one hundred fifty thousand Vietnamese dong).
 6. Stock ticker: SCL.
 7. Bank holding the payment account: BIDV – North Hai Duong Branch
Account No.: 46100 61469.
 8. Enterprise Registration Certificate No. 0800376530, initially issued by the Department of Planning and Investment of Hai Duong Province (now the Department of Finance of Hai Phong City) on 17 April 2007; 22nd amendment registered on 10 August 2026.
- Principal business line: Other manufacturing not elsewhere classified (industry code 3290).
 - Principal products/services: Fly ash; ready-mixed dry mortar; tile and stone adhesives and grouts; autoclaved aerated concrete (AAC) lightweight blocks; synthetic gypsum.
9. Establishment and operation licence (if required under sector-specific legislation):
None.

II. PURPOSE OF THE OFFERING

The Company intends to increase its charter capital to restructure its capital sources and maintain financial balance through an offering of shares to existing shareholders. Proceeds from the offering shall be applied towards repayment of the Company's borrowings and finance lease liabilities.



Expected proceeds of VND 75,000,000,000 shall be used to repay the Company's borrowings and finance lease liabilities, specifically the loan under Credit Agreement No. 02/2026/1605829/HDTD dated 29 July 2026 with BIDV – North Hai Duong Branch.

III. OFFERING PLAN

1. Share name: Shares of Song Da Cao Cuong Joint Stock Company.
2. Class of shares: Ordinary shares.
3. Number of shares offered: 6,000,000 shares, comprising 6,000,000 shares offered by the issuer and zero (0) shares offered by shareholders/owners/members.
4. Offering price: VND 12,500 per share.
5. Total capital to be raised: VND 75,000,000,000, comprising VND 75,000,000,000 raised by the issuer and VND 0 raised by shareholders/owners/members.
6. Distribution method: Offering to existing shareholders through exercise of subscription rights as of the shareholder record date. Subscription rights ratio: 100:15.4453. Each existing share confers one (1) right; 1,000,000 (one million) rights entitle the holder to subscribe for 154,453 (one hundred fifty-four thousand four hundred fifty-three) new shares.
7. Minimum subscription quantity: Not prescribed.
8. Subscription registration period: From 17 November 2026 to 8 December 2026. Period for transfer of subscription rights: From 17 November 2026 to 3 December 2026.
9. Subscription registration locations:
 - + Deposited securities: Securities holders shall transfer subscription rights, register subscriptions and make subscription payments through the depository members at which their securities custody accounts are maintained.
 - + Undeposited securities: Securities holders shall transfer subscription rights, register subscriptions and make subscription payments at the Finance and Accounting Department of Song Da Cao Cuong Joint Stock Company, No. 214 Le Thanh Tong Street, Chi Linh Ward, Hai Phong City, on working days from 17 November 2026, upon presentation of the relevant personal or corporate legal identification documents.
10. Subscription payment period: From 17 November 2026 to 8 December 2026.
11. Escrow account for receipt of subscription proceeds: Account holder: Song Da Cao Cuong Joint Stock Company; Account No.: 4610023146; Bank: Joint Stock Commercial Bank for Investment and Development of Vietnam (BIDV) – North Hai Duong Branch.
12. Related organizations:

Offering adviser:

TAN VIET SECURITIES JOINT STOCK COMPANY

Head office: 17th Floor, VCCI Tower, No. 9 Dao Duy Anh Street, Kim Lien Ward, Hanoi City.

Tel.: (84-24) 3728 0921

Fax: (84-24) 3728 0920

Website: <https://www.tvsi.com.vn>.

Financial statement auditor:

VIETNAM AUDITING AND VALUATION COMPANY LIMITED

Address: 14th Floor, Sudico Building, Me Tri Street, Tu Liem Ward, Hanoi City.

Tel.: 024 3868 9566 / 024 3868 9588

Fax: 024 3868 6248.

Website: <https://www.kiemtoanava.com>.

13. Locations where the Prospectus is made available: Song Da Cao Cuong Joint Stock Company, No. 214 Le Thanh Tong Street, Chi Linh Ward, Hai Phong City; and the website <https://www.songdacaocuong.vn>.

Hai Phong, 27 October 2026

SONG DA CAO CUONG JOINT STOCK COMPANY



[Signature]
**TỔNG GIÁM ĐỐC
VŨ VĂN CHIẾN**

