PETROVIETNAM GAS CITY INVESMENT AND DEVELOPMENT
JOINT STOCK COMPANY
4th Floor, No 167 Trung Kinh, Yen Hoa ward, Hanoi city

CONSOLIDATED FINANCIAL STATEMENT

3th Quarter 2026

Include:

Balance Sheet
Income Statement
Cash Flow Statement
Notes to the Financial Statements

Hanoi, Oct 2026

Signature Not Verified
Ký bởi: CÔNG TY CỔ PHẦN ĐẦU TƯ PHÁT TRIỂN GAS ĐÔ THỊ
Ký ngày: 29/10/2026 15:28:28

PETROVIETNAM GAS DEVELOPMENT INVESTMENT JOINT STOCK COMPANY
Address: 4th Floor, No. 167 Trung Kinh, Yên Hoa, Hanoi
Tel: 04.37346848 Fax: 04.37346838

Model No. B03-DN/HN
(Attached to Circular No. 43/2026/TT-BTC dated April 20, 2026 of the Minister of Finance)

CONSOLIDATED FINANCIAL STATEMENT

Third Quarter 2026

Items	Index code	Explanation	Final issue	Early Year Issue
ASSETS				
A- SHORT-TERM ASSETS	100		119,540,568,891	120,273,363,176
I. Cash and cash equivalents	110	1	11,545,613,966	16,799,740,723
1. Money	111		11,545,613,966	14,799,740,723
2. Cash equivalents	112		-	2,000,000,000
II. Short-term financial investment	120		10,289,230,264	14,563,706,274
1. Trading securities	121		-	-
2. Provision for depreciation of trading securities (*)	122		-	-
3. Investments held to short-term maturity	123	2	16,360,285,057	14,563,706,274
4. Provision for investment held to short-term maturity (*)	124		(6,071,054,793)	-
5. Other short-term investments	125		-	-
6. Provision for losses of other short-term investments (*)	126		-	-
III. Short-term receivables	130		33,138,454,683	49,779,259,285
1. Short-term receivables of customers	131	3	39,394,881,578	60,924,686,987
2. Short-term seller upfront	132	3	8,983,161,908	6,906,667,063
3. Short-term internal receivables	133		-	-
4. Receivables according to the construction contract schedule	134		-	-
5. Other short-term receivables	135	4	13,437,926,485	15,776,361,050
6. Provision for short-term bad debts (*)	136		(28,677,515,288)	(33,828,455,815)
7. Pending shortage of assets	137	5	-	-
IV. Inventory	140	7	24,055,378,099	10,682,810,071
1. Inventory	141		29,706,725,693	17,541,304,844
2. Provision for inventory discounts (*)	142		(5,651,347,594)	(6,858,494,773)
V. Short-Term Biological Assets	150		-	-
1. Pets take short-term one-time products	151		-	-
2. Seasonal crops or short-term one-off products	152		-	-
3. Provision for short-term biological asset losses (*)	153		-	-
VI. Other short-term assets	160		40,511,891,879	28,447,846,823
1. Short-term allocation waiting costs	161	13	302,687,980	653,033,531
2. Deductible VAT	162		40,136,730,319	27,794,813,292
3. Taxes and other amounts receivable by the State	163		72,473,580	-
4. Repurchase and sale of government bonds	164		-	-
5. Other short-term assets	165		-	-
B. LONG-TERM ASSETS	200		81,279,674,192	84,225,021,198
I. Long-term receivables	210		193,150,000	143,150,000
1. Long-term receivables of customers	211		-	-
2. Pay long-term sellers upfront	212		-	-
3. Business capital in affiliated units	213		-	-
4. Long-term internal receivables	214		-	-
5. Other long-term receivables	215	4	193,150,000	143,150,000
6. Provision for long-term bad debts (*)	216		-	-
II. Fixed assets	220		10,499,230,241	11,178,211,590
1. Tangible fixed assets	221		9,707,525,078	10,341,875,976
- Historical cost	222		34,686,239,604	33,838,990,570
- mulative wear value (*)	223		*(24,978,714,526)*	*(23,497,114,594)*

2.Fixed assets lease finance	224		-	-
- Historical cost	225		-	-
- Cumulative wear value (*)	226		-	-
3. Intangible fixed assets	227		791,705,163	836,335,614
- Historical cost	228		1,584,220,913	1,584,220,913
- Cumulative wear value (*)	229		*(792,515,750)*	*(747,885,299)*
III. Long-term biological assets	230		-	-
1. Pet Animals for Periodic Products	231		-	-
a) Livestock for periodic products that have not reached the adult st	232		-	-
b) Livestock for periodic products up to the adult stage	233		-	-
- Historical cost	234		-	-
- Cumulative wear value (*)	235		-	-
2. Pets take long-term one-time products	236		-	-
3. Seasonal crops or long-term one-time products	237		-	-
4. Provision for long-term biological asset losses (*)	238		-	-
IV.Investment real estate	240		-	-
- Historical cost	241		-	-
- Cumulative wear value (*)	242		-	-
V. Long-term unfinished assets	250	8	-	711,478,704
1. Long-term unfinished production and business expenses	251		-	711,478,704
2. Unfinished capital construction costs	252		-	-
3. Investment in capital contribution to other units	**253**			-
4. Provisions for long-term financial investment	**254**			-
5. Investments held to maturity	**255**			-
VI. Long-term financial investment	260		20,389,058,697	20,729,363,985
1. Invest in subsidiaries	261		-	-
2. Investment in joint venture or associate companies	262		15,748,674,408	15,964,716,577
3. Investment in capital contribution to other units	263		-	-
4. Provision for long-term investment losses in other units (*)	264		(124,263,119)	-
5.Investments held to long-term maturity	265		4,764,647,408	4,764,647,408
6. Provision for investment held to long-term maturity (*)	266		-	-
VII. Other long-term assets	270		50,198,235,254	51,462,816,919
1. Long-term allocation waiting costs	271	13	50,167,617,708	51,432,199,373
2. Deferred income tax assets	272	24	30,617,546	30,617,546
3. Long-term equipment, supplies, spare parts	273		-	-
4. Other long-term assets	274		-	-
5. Goodwill	279			-
TOTAL ASSETS	280		200,820,243,083	204,498,384,374
FUNDING				-
C. LIABILITIES	300		57,146,973,858	62,856,696,878
I. Short-term debt	310		56,865,061,008	62,489,967,771
1. Payable to short-term sellers	311	16	17,723,665,777	54,606,724,276
2. Buyer pays in advance for a short term	312	16	22,896,694,402	4,245,526,048
3.Dividends and profits must be paid	313		971,374,200	-
4. Taxes and short-term payables to the State	314		86,976,270	73,010,674
5. Payables to employees	315		816,671,951	1,333,486,054
6. Short-term expenses	316	18	260,321,601	194,850,660
7. Short-term internal payables	317		-	-
8. Payable according to the schedule of short-term construction cor	318		-	-
9. Revenue pending short-term allocation	319	20	72,337,311	104,087,163
10. Other short-term payables	320	19	1,187,784,647	1,819,891,704
11. Short-term financial loans and leases	321	15	12,736,843,657	-
12. Provision for short-term payables	322	23	112,391,192	112,391,192

13. Reward and welfare funds	323		-	-
14. Price Stabilization Fund	324		-	-
15. Repurchase and sale of government bonds	325		-	-
II. Long-term debt	330		281,912,850	366,729,107
1. Payable to long-term sellers	331	16	-	-
2. Buyers pay in advance for the long term	332	16	-	-
3. Taxes and long-term payables to the State	333		-	-
4. Long-term expenses	334	18	-	-
5. Internal payables for business capital	335		-	-
6.Long-term internal payables	336		-	-
7. Revenue pending long-term attribution	337		-	-
8. Other long-term payables	338	19	281,912,850	366,729,107
9. Long-term financial loans and leases	339		-	-
10. Convertible Bonds	340		-	-
11. Preferred Stocks	341		-	-
12. Deferred income tax payable	342		-	-
13. Long-term payable provisions	343		-	-
14. The Scientific and Technological Development Fund	344		-	-
D.EQUITY	400		143,673,269,225	141,641,687,496
1.Owner's contributed capital	411		188,700,000,000	188,700,000,000
- Voting common shares	411a		*188,700,000,000*	*188,700,000,000*
- Preferred stock	411b		-	-
2. Capital surplus	412		15,480,000,000	15,480,000,000
3. Bond Conversion Options	413		-	-
4. Other capital of the owner	414		-	-
5. Own redemption shares (*)	415		-	-
6. Asset revaluation difference	416		-	-
7. Exchange Rate Differences	417		-	-
8. Development investment funds	418	25	2,596,615,372	2,596,615,372
9. Other funds belonging to the owner's equity	419	25	337,031,314	337,031,314
10. Undistributed after-tax profit	420		(63,440,377,461)	(65,471,959,190)
- Accumulated undistributed profit by the end of the previous perio	420a		*(65,471,959,190)*	*(48,610,057,820)*
- undistributed profit for this period	420b		*2,031,581,729*	*(16,861,901,370)*
11.Non-controlling shareholder interests	429			
TOTAL CAPITAL	440		200,820,243,083	204,498,384,374

Ha Noi, date 10 month 10 year 2026

PREPARER	CHIEF ACCOUNTANT	DIRECTOR
(Signature, Full Name)	*(Signature, Full Name)*	*(Signature, Full Name)*
KẾ TOÁN TRƯỞNG	KẾ TOÁN TRƯỞNG	GIÁM ĐỐC
Phạm Quang Mẫn	Phạm Quang Mẫn	LYU ZHI MING

M.S.D.N: 0102349861 C.T.C.P
CÔNG TY CỔ PHẦN ĐẦU TƯ PHÁT TRIỂN GAS ĐÔ THỊ
P. YÊN HÒA - TP. HÀ NỘI

PETROVIETNAM GAS DEVELOPMENT INVESTMENT JOINT STOCK COMPANY
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Model No. B03-DN/HN
(Attached to Circular No. 43/2026/TT-BTC dated April 20, 2026 of the Minister of Finance)

CONSOLIDATED INCOME STATEMENT

Third Quarter 2026

Items	Index code	Explanation	Current quarte	Corresponding quarter of the previous year	Year-to-date (YTD) as of this quarter	Year-to-date (YTD) as of this quarter (Last year)
1. Sales and Service Revenue (1)	01	VII-1	35,061,457,112	83,900,783,623	203,530,066,680	157,217,227,095
2. Revenue deductions	02		-	-	-	5,649,416
3. Net revenue from sales and service provision (10 = 01 - 02)	10		35,061,457,112	83,900,783,623	203,530,066,680	157,211,577,679
4. Cost of goods sold	11	VII-3	31,493,259,438	77,353,971,338	184,710,882,598	143,524,212,975
5. Gross profit on sales and service provision (20=10-11)	20		3,568,197,674	6,546,812,285	18,819,184,082	13,687,364,704
6. Profit/loss of sale and liquidation of investment real estate	21		-		-	
7. Revenue from financial activities	22	VII-4	44,785,324	394,465,786	428,980,967	1,211,422,163
8. Financing costs	23	VII-5	419,259,439	174,240,691	630,023,555	2,237,279,400
- Borrowing costs	24		183,596,488	399,600,963	183,596,488	1,172,285,256
9. Cost of sales	25	VII-8b	1,236,025,079	1,892,418,963	4,711,642,464	5,383,552,182
10. Business management expenses	26	VII-8a	3,298,226,997	3,341,464,949	10,873,821,491	7,200,971,845
11. Profit or loss in a joint venture or associate company	27		(110,195,596)	(375,454,798)	(216,042,169)	(707,395,070)
12. Net profit from business activities{30=20+21+22-(23+25+26)}	30		**(1,450,724,113)**	**1,157,698,670**	**2,816,635,370**	**(630,411,630)**
13. Other incomes	31	VII-6	299	7,052,504	59,630,775	7,065,853
14. Other expenses	32	VII-7	276,327,273	322,792,727	844,684,416	1,320,847,692
15. Other Profits(40=31-32)	40		(276,326,974)	(315,740,223)	(785,053,641)	(1,313,781,839)
16. Total accounting profit before tax(50=30+40)	50		**(1,727,051,087)**	**841,958,447**	**2,031,581,729**	**(1,944,193,469)**
17. Current CIT expenses	51		-	-	-	69,850,722
18. Chi phí thuế TNDN hoãn lại	52		-	-	-	-
19. Profit after corporate income tax (60=50-51-52)	60		**(1,727,051,087)**	**841,958,447**	**2,031,581,729**	**(2,014,044,191)**
20. Profit after tax of the parent company	61		*(1,727,051,087)*	841,958,447	*2,031,581,729*	(2,014,044,191)
21. After-tax profit of non-controlling shareholders	62			-		
22. Basic earnings per share(*)	70		(92)	45	108	(107)
23. Declining interest on stocks(*)	71		-	-	-	-

Ha Noi, date 29 month 10 year 2026

PREPARER	CHIEF ACCOUNTANT	DIRECTOR
(Signature, Full Name)	*(Signature, Full Name)*	*(Signature, Full Name)*
KẾ TOÁN TRƯỞNG	KẾ TOÁN TRƯỞNG	GIÁM ĐỐC
Pham Quang Mẫn	Pham Quang Mẫn	LYU ZHI MING

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CONSOLIDATED CASH FLOW STATEMENT

Third Quarter 2026

Items	Item Code	Explanation	Current quarte	Corresponding quarter of the previous year	Year-to-date (YTD) as of this quarter	Year-to-date (YTD) as of this quarter (Last year)
I. Cash flow from business activities						
1. Proceeds from the sale, provision of services and other revenues	01		34,227,899,461	80,457,850,841	247,530,351,248	181,562,748,679
2. Payments to suppliers of goods and services	02		(42,439,665,284)	(84,977,673,683)	(254,809,855,090)	(184,107,152,716)
3. Payments to employees	03		(2,071,376,590)	(2,169,669,699)	(6,710,561,016)	(6,135,682,506)
4. Borrowing expenses paid	04		(298,279,879)	-	(509,043,995)	-
5. Paid corporate income tax	05		-	-	-	(69,850,722)
6. Other revenues from business activities	06		2,893,204,822	328,757,477	8,146,393,775	1,373,109,291
7.Other expenses for business activities	07		(3,087,104,384)	(1,286,185,599)	(11,675,398,376)	(4,299,430,789)
Net cash flow from business activities	*20*		*(10,775,321,854)*	*(7,646,920,663)*	*(18,028,113,454)*	*(11,676,258,763)*
II. Cash flow from investment activities				0		-
1.Money spent on procurement and construction of fixed assets and	21		-	-	-	(479,597,480)
2. Proceeds from the liquidation and sale of fixed assets and other lo	22		-	-	-	-
3.Expenses for loans and purchases of debt instruments of other uni	23		(2,000,000,000)	-	(26,000,000,000)	-
4. Money from recovery of loans and resale of debt instruments of o	24		4,004,931,507	1,000,000,000	28,035,013,698	8,000,000,000
5.Expenditures on investment in capital contribution to other units	25		-	-	-	-
6.Money recovered from investment in capital contribution to other	26		-	-	-	-
7.Loan interest, dividends and profits to be distributed	27		-	41,491,410	2,699,342	155,070,753
Net cash flow from investment activities	*30*		*2,004,931,507*	*1,041,491,410*	*2,037,713,040*	*7,675,473,273*
III. Cash flow from financial activities						

1.Proceeds from the issuance of shares, receipt of capital contributi	31		-	-	-	-
2.Return of contributed capital to owners, repurchase of issued shar	32		-	(20,026,950)	-	(20,026,950)
3.Proceeds from borrowing	33		2,225,635,627	5,000,000,000	19,416,260,347	5,000,000,000
4.Repayment of loan principal	34		(6,679,416,690)	-	(6,679,416,690)	-
5.Repayment of principal of financial lease	35		-	-	-	-
6. Dividends and profits paid to owners	36		-	-	(570,000)	-
Net cash flow from financial activities	*40*		*(4,453,781,063)*	*4,979,973,050*	*12,736,273,657*	*4,979,973,050*
Net Cash Flow in the Period (50 = 20+30+40)	50		(13,224,171,410)	(1,625,456,203)	(3,254,126,757)	979,187,560
Cash and cash equivalents at the beginning of the period	60		**24,769,785,376**	**11,541,898,092**	**14,799,740,723**	**8,936,770,926**
Effects of changes in foreign currency exchange rates	61		-	228,739	-	712,142
Cash and cash equivalents at the end of the period (70 = 50+60+61)	70		11,545,613,966	9,916,670,628	11,545,613,966	9,916,670,628

Ha Noi, date 29 month 10 year 2026

PREPARER	CHIEF ACCOUNTANT	DIRECTOR
(Signature, Full Name)	*(Signature, Full Name)*	*(Signature, Full Name)*
KẾ TOÁN TRƯỞNG	KẾ TOÁN TRƯỞNG	GIÁM ĐỐC
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EXPLANATORY NOTES TO CONSOLIDATED FINANCIAL STATEMENTS

Third Quarter 2026

I. Characteristics of the Company's Operations

1. Type of ownership: Joint Stock Company

2. Business sector: Liquefied Gas Trading and Related Services

3.Business activities: Liquefied gas trading, consultancy, design, and installation of gas-related projects, and related services

4. Normal business cycle

5. Characteristics of the company's operations in the financial year affecting the financial statements

6. Corporate structure

7.Statement on the comparability of information in the financial statements (whether comparable or not, and if not, the reasons such as changes in ownership structure, mergers, demergers, etc.)

II.Accounting Period and Currency

1. Fiscal year: From January 1 to December 31

2. Accounting currency: Vietnamese Dong (VND)

III. Applied Accounting Standards and Policies

1. Applicable accounting regime: Circular 43/2026/TT-BTC dated 20/04/2026 applies the accounting regime to enterprises

2. Statement on compliance with accounting standards and policies: In compliance

IV. Applied Accounting Policies (For Going Concern Assumption)

1. Principles for translating financial statements from foreign currency into Vietnamese Dong

2. Foreign exchange rates applied in accounting: In accordance with accounting stai

3. Principles for determining the effective interest rate (EIR) used for discounting cash flows: In accordance with accounting stanc

4. Nguyên tắc ghi nhận các khoản tiền và các khoản tương đương tiền: theo qui định hiện hành

5. Principles for recognizing cash and cash equivalents: In compliance with current
a) Trading securities;
b) Held-to-maturity investments;
c) Loans receivable;
d) Investments in subsidiaries, joint ventures, and associates;
đ) Investments in equity instruments of other entities;
e) Accounting methods for other financial investment transactions.

6. Principles for accounting receivables: In compliance with current regulations

7. Principles for inventory recognition:
- Inventory recognition principle: Historical cost
- Inventory valuation method: Weighted average method
- Inventory accounting method: Perpetual system

- Provision for inventory devaluation: In compliance with current regulations - -

- -

8. Principles for recognizing and depreciating fixed assets, finance leases, and investment properties: In compliance with current r

- -

9. Principles for accounting business cooperation contracts - -

- -

10. Principles for accounting deferred corporate income tax: In compliance with cu - -

- -

11.Principles for accounting prepaid expenses: In compliance with current regulatio - -

- -

12.Principles for accounting liabilities: In compliance with current regulations - -

- -

13.Principles for recognizing borrowings and finance lease liabilities: In compliance - -

- -

14.Principles for recognizing and capitalizing borrowing costs: In compliance with current regulations

- -

15.Principles for recognizing accrued expenses: In compliance with current regulati - -

- -

16.Principles and methods for recognizing provisions for liabilities: In compliance with current regulations

- -

17.Principles for recognizing unearned revenue: In compliance with current regulati - -

- -

18.Principles for recognizing convertible bonds: In compliance with current regulati - -

- -

19.Principles for recognizing owners' equity: In compliance with current regulations - -

- Recognition of capital contributions, share premium, convertible bond options, and other owners' equity

- Recognition of asset revaluation differences - -
- Recognition of foreign exchange differences - -
- Recognition of retained earnings - -

- -

20. Principles and methods for revenue recognition: In compliance with current regu - -
- Revenue from sales of goods; - -
- Revenue from service provision; - -
- Financial income; - -
- Revenue from construction contracts; - -
- Other income - -

- -

21. Principles for accounting revenue deductions: In compliance with current regula - -

- -

22.Principles for accounting cost of goods sold: In compliance with current regulati - -

- -

23.Principles for accounting financial expenses: In compliance with current regulati - -

- -

24.Principles for accounting selling expenses and general administrative expenses: In compliance with current regulations

- -

25.Principles and methods for recognizing current and deferred corporate income tax expenses: In compliance with current regulations

- -

26.Other accounting principles and methods: In compliance with current regulations - -

- -

V. V. Applied Accounting Policies (For Non-Going Concern Assumption)

VI. Additional Information on Balance Sheet Items

	30/09/2026	01/01/2026
	VND	VND
1. Cash	-	-
- Cash on hand	689,753	139,910,127
- Demand deposits at banks	11,544,924,213	14,659,830,596

- Cash in transit	-	2,000,000,000
- Cash equivalents	11,545,613,966	16,799,740,723
Total		
2. Financial Investments	-	-
	-	-
a) Trading Securities	-	-
- Total value of stocks	-	-
- Total value of bonds	-	-
- Other investments	-	-
- Reasons for changes in each investment type (stocks, bonds):	-	-
+ Quantity changes	-	-
+ Value changes	-	-
b) Held-to-Maturity Investments	16,360,285,057	14,563,706,274
	-	-
b1) Short-term	16,360,285,057	14,563,706,274
- Term deposits	65,438,037	63,706,274
- Bonds	-	-
- Other investments	16,294,847,020	14,500,000,000
b2) Long-term	-	-
- Term deposits	-	-
- Bonds	-	-
- Other investments	-	-
Total	**16,360,285,057**	**14,563,706,274**
3. Accounts Receivable from Customers	-	-
a) Short-term Receivables from Customers	39,394,881,578	60,924,686,987
- Details of accounts receivable from customers accounting for 10% or more of total receivables:	4,006,942,801	25,060,174,782
+ BEST PACIFIC Vietnam Co., Ltd.	-	25,060,174,782
+ CQS MAY'S Precision Casting Joint Stock Company	4,006,942,801	-
+ Thanh Thang Trading Services Investment Co., Ltd		
+ Nam Dinh Granite Joint Stock Company		
- Other customer receivables	35,387,938,777	35,864,512,205
b) Long-term Receivables from Customers		
c) Receivables from Related Parties	8,983,161,908	6,906,667,063
Cộng	**48,378,043,486**	**67,831,354,050**
4. Other Receivables		
a)Short-term	13,437,926,485	15,776,361,050
- Receivables from equitization	-	-
- Dividend receivables and profits to be distributed	-	-
- Employee receivables	-	-
- Deposit, margin;	91,400,001	1,730,773,563
- Lending;	-	-
- Payments on behalf of you;	-	-
- Other receivables.	13,346,526,484	14,045,587,487
+ Other internal receivables	-	-
+ Pending shortage of assets	-	-
+ Estimated interest	-	-
+ Other receivables	13,346,526,484	14,045,587,487
b) Long-term	193,150,000	143,150,000
- Receivables from equitization	-	-
- Dividend receivables and profits to be distributed	-	-
- Employee receivables	-	-
- Deposit, margin;	193,150,000	143,150,000

- Lending;	-	-
- Payments on behalf of you;	-	-
- Other receivables.	-	-
+ Other internal receivables	-	-
+ Pending shortage of assets	-	-
+Other receivables	-	-
Total	**13,631,076,485**	**15,919,511,050**
5. Pending shortage of assets	-	-
	-	-
	-	-
a) Money;		
b) Inventory;		
c) Fixed assets;	-	-
d) Other assets.	-	-
	-	-
6. Bad debts	-	-
7. Inventory:		
- The goods are on the road;	-	-
- Raw materials and materials;	6,492,167,056	8,264,748,651
- Tools and instruments;	14,785,225	14,785,225
- Unfinished production and business expenses;	8,809,615,871	6,966,689,080
- Finished products;		-
- Goods;	1,745,248,473	2,295,081,888
- Consignment for sale;	12,644,909,068	-
- Goods in duty-suspension warehouses.	-	-
- Provision for inventory discounts.	(5,651,347,594)	(6,858,494,773)
Total	**24,055,378,099**	**10,682,810,071**
8. Long-term unfinished assets	-	-
	-	-
a, Long-term unfinished production and business expenses	-	-
Total	-	-
b, Unfinished capital construction	-	-
- Purchases	-	-
- Construction	-	711,478,704
Including details of projects accounting for 10% or more of total construction-in-pro	-	711,478,704
+ Gas supply station for Xiongtai factory	-	711,478,704
- Repairs	-	-
Total	-	**711,478,704**
9. Increase and Decrease in Tangible Fixed Assets (Separate Statement Attach	-	-
	-	-
10. Increase and Decrease in Intangible Fixed Assets (Separate Statement Atta	-	-
	-	-
11. Increase and Decrease in Leased Fixed Assets (Separate Statement Attach	-	-
	-	-
12.Increase and Decrease in Investment Properties (Separate Statement Attacl	-	-
	-	-
13. Allocation Pending Costs	-	-
a)Short-term	302,687,980	653,033,531
- Prepaid Expenses for Operating Lease of Fixed Assets;	-	-
- Tools, Equipment Issued for Use;		
- Borrowing Costs;	-	-
- Other Expenses;	302,687,980	653,033,531
	-	-
b) Long-term	50,167,617,708	51,432,199,373
- Business Formation Costs	-	-

- Insurance Expenses	-	-
- Các khoản khác	50,167,617,708	51,432,199,373
Total	**50,470,305,688**	**52,085,232,904**
14. Other Assets	-	-
a) Short-term	-	-
	-	-
b) Long-term	-	-
	-	-
Total	-	-
	-	-
15. Borrowings and Finance Leases	**12,736,843,657**	-
- MSB	12,736,843,657	-
16. Payables to Suppliers	-	-
	-	-
a) Short-term Payables to Suppliers	**40,620,360,179**	**58,852,250,324**
- Details of entities accounting for 10% or more of total payables;	22,608,986,971	50,027,516,890
+ Thăng Long Liquefied Gas Co., Ltd.	22,608,986,971	19,067,473,717
+ Noi Thuong Bac Co.,Ltd		241,693,069
+ Gas Venus Co., Ltd.		30,718,350,104
- Advances from Customers	22,896,694,402	4,245,526,048
- Payables to Other Entities	(4,885,321,194)	4,579,207,386
b) Payables to Other Entities	-	-
- Details of entities accounting for 10% or more of total payables:;		
- Other Payables.	-	-
Total	**40,620,360,179**	**58,852,250,324**
17. Taxes and Other Payables to the State (Separate Statement Attached)	-	-
	-	-
18. Accrued Expenses	-	-
a) Short-term:	260,321,601	194,850,660
- Accrued Salary Expenses for Leave Periods;	-	-
- Expenses for Business Suspension Periods;	-	-
- Accrued Cost of Goods Sold and Real Estate Products Sold;	-	-
- Other Accrued Expenses.	260,321,601	194,850,660
b) Long-term:	-	-
- Loan Interest;	-	-
- Other Expenses.	-	-
	-	-
Total	**260,321,601**	**194,850,660**
19. Other Payables	**1,469,697,497**	**2,186,620,811**
a) Short-term	-	-
- Surplus Assets Awaiting Resolution;	-	-
- Trade Union Fund;	100,146,393	78,891,143
- Social Insurance;	836,178	836,178
- Health Insurance;	(1,785,240)	(1,785,240)
- Unemployment Insurance;	-	-
- Payables Related to Equitization;	-	-
- Short-term Deposits and Guarantees Received;	861,453,147	571,453,147
- Dividends and Profits Payable;	971,374,200	971,974,200
- Other Payables and Liabilities.	(744,240,031)	198,522,276
- Other Receivables.	-	-
Total	**1,187,784,647**	**1,819,891,704**
b) Long-term		
- Long-term Deposits and Guarantees Received;	281,912,850	366,729,107
- Other Payables and Liabilities.	-	-

Total	**281,912,850**	**366,729,107**
20. Revenue pending short-term allocation	-	-
a) Short-term	-	-
- Advance Revenue;		
- Revenue from Customer Loyalty Programs;	-	-
- Other Deferred Revenue.	72,337,311	104,087,163
Total	**72,337,311**	**104,087,163**
b) Long-term	-	-
- Advance Revenue;		
- Revenue from Customer Loyalty Programs;	-	-
- Other Deferred Revenue.	-	
Total	-	-
	-	-
21. Issued Bonds	-	-
	-	-
22. Preferred Shares Classified as Liabilities	-	-
	-	-
23. Provisions for Liabilities	-	-
a) Short-term	-	-
- Warranty Provisions for Goods and Products;	-	-
- Warranty Provisions for Construction Projects;	112,391,192	112,391,192
- Restructuring Provisions;	-	-
- Other Provisions (Fixed Asset Maintenance, Environmental Restoration Costs, etc.).		
Total	**112,391,192**	**112,391,192**
b) Long-term	-	-
- Warranty Provisions for Goods and Products;	-	-
- Warranty Provisions for Construction Projects;	-	-
- Restructuring Provisions;	-	-
- Other Provisions (Fixed Asset Maintenance, Environmental Restoration Costs, etc.).	-	-
Total	-	-
24. Deferred Income Tax Assets and Liabilities	-	-
a. Deferred Income Tax Assets:	-	-
- Corporate Income Tax (CIT) rate used to determine the value of deferred income tax assets		
- Deferred income tax assets related to deductible temporary differences	30,617,546	30,617,546
- Deferred income tax assets related to unused tax losses	-	-
- Deferred income tax assets related to unused tax incentives	-	-
- Offsetting amount with deferred income tax liabilities	-	-
Total	**30,617,546**	**30,617,546**
b- Deferred Income Tax Liabilities:	-	-
- Corporate Income Tax (CIT) rate used to determine the value of deferred income	-	-
- Deferred income tax liabilities arising from taxable temporary differences	-	-
- Offsetting amount with deferred income tax assets	-	-
	-	-
25. Owner's Equity	-	-
a) Reconciliation of Changes in Owner's Equity (Separate Statement Attached)	-	-
	-	-
	-	-
e) Enterprise Funds:	-	-
- Development Investment Fund;;	2,596,615,372	2,596,615,372
- Business Reorganization Support Fund;	-	-
- Other Funds under Owner's Equity.	337,031,314	337,031,314
	-	-

g) Income, Expenses, Gains, or Losses Recognized Directly in Owner's Equity in	0	0
	-	-
26. Revaluation Surplus	-	-
Reasons for changes between the beginning and ending balance of the year.	-	-
	-	-
27. Foreign Exchange Differences	-	-
- Foreign exchange differences due to conversion of financial statements prepared	-	-
- Foreign exchange differences arising from other causes.	-	-
	-	-
28. Funding Sources	-	-
- Funds allocated during the year	-	-
- Operating expenditures	-	-
- Remaining funds at year-end	-	-
	-	-
29. Off-Balance Sheet Items	-	-
a) Leased Assets:	-	-
b) Custodial Assets:	-	-
c) Foreign Currencies:	-	-
d) Monetary Gold:	-	-
đ) Bad Debts Written Off:	-	-
e) Other Information on Off-Balance Sheet Items	-	-
30. Other Information	-	-
VII. Supplementary Information on Items Presented in the Income Statement	**0**	**0**

	Từ ngày 01/07/2026 đến ngày 30/09/2026	**Từ ngày 01/07/2025 đến ngày 30/09/2025**
	VND	**VND**
	-	-
1. Total Revenue from Sales and Service Provision	-	-
a) Revenue	-	-
- Revenue from goods sales;	25,914,986,249	81,177,744,291
- Revenue from service provision;	9,146,470,863	33,000,000
- Revenue from construction;	-	2,690,039,332
- Revenue from construction contracts.	-	-
Total	**35,061,457,112**	**83,900,783,623**
2. Deductions from Revenue	-	-
Including:	-	-
- Trade discounts;		
- Sales returns;	-	-
- Sales allowances;		
3. Cost of Goods Sold (COGS)	-	-
- Cost of goods sold;	29,822,942,233	75,182,247,130
- Cost of finished products;	-	2,171,724,208
- Cost of construction;		
- Cost of services provided;	1,670,317,205	
- Provision for inventory devaluation;		
- Reversal of provision for inventory devaluation;		
- Other deductions from COGS.	-	-
Total	**31,493,259,438**	**77,353,971,338**
4. Financial Income	-	-
- Interest from deposits and loans;	44,785,324	394,237,047
- Profit from the sale of investments;	-	-
- Dividends and shared profits;	-	-
- Foreign exchange gains;	-	228,739

- Interest from installment sales and trade discounts;	-	-
- Other financial income.		
Total	**44,785,324**	**394,465,786**
5. Financial Expenses	-	-
- Loan interest expenses;	292,488,982	399,600,963
- Trade discounts and installment sales interest expenses;	-	-
- Losses from the disposal of financial investments;	-	-
- Foreign exchange losses;	-	106,580,000
- Provision for devaluation of trading securities and investment losses;	126,770,457	174,985,032
- Other financial expenses;	-	-
- Deductions from financial expenses.	-	(506,925,304)
Total	**419,259,439**	**174,240,691**
6. Other Income	-	-
- Gains from disposal of fixed assets;	-	-
- Gains from asset revaluation;	-	-
- Penalty income;		
- Tax reductions;	-	-
- Other income.	299	7,052,504
Total	**299**	**7,052,504**
7. Other Expenses	-	-
- Remaining value of fixed assets and disposal costs;	-	-
- Losses from asset revaluation;	-	-
- Penalties paid;	-	77,652,545
- Other expenses.	276,327,273	245,140,182
Total	**276,327,273**	**322,792,727**
8. Selling and Administrative Expenses	-	-
a) General Administrative Expenses Incurred During the Period	-	-
- Details of expenses accounting for 10% or more of total administrative expenses:	2,508,164,160	2,008,281,455
+ Salaries and wages;	1,570,186,707	1,474,942,164
+ Office rental expenses;	-	169,113,474
+ Amortization and depreciation expenses;	897,329,007	101,749,086
+ Provision for doubtful debts;	40,648,446	262,476,731
- Other administrative expenses.	790,062,837	1,333,183,494
Total	**3,298,226,997**	**3,341,464,949**
b) Selling Expenses Incurred During the Period	-	-
- Details of expenses accounting for 10% or more of total selling expenses:	933,001,480	1,417,579,003
+ Salaries and wages;	657,703,792	963,170,799
+ Office rental expenses;	-	-
+ Amortization and depreciation expenses;	275,297,688	404,829,654
+ Transportation expenses;	-	49,578,550
- Other selling expenses.	303,023,599	474,839,960
Total	**1,236,025,079**	**1,892,418,963**
c) Deductions from Selling and Administrative Expenses	-	-
- Reversal of provision for product and goods warranty;	-	-
- Reversal of restructuring provisions and other reserves;	-	-
- Other deductions.	-	-
	-	-
9. Production and Business Expenses by Element	-	-
- Raw materials and supplies expenses;	3,426,451,198	1,219,157,851
- Labor costs;	1,080,980,362	2,818,386,556
- Fixed asset depreciation expenses;	424,015,299	1,277,622,125
- Other outsourced service costs.	2,037,696,927	2,149,897,551
Total	**6,969,143,786**	**7,465,064,083**

10. Current Corporate Income Tax (CIT) Expenses		-	-
- CIT expenses calculated on taxable income for the current year;			
- Adjustments to prior years' CIT expenses recorded in the current year;			
- Total current CIT expenses.		-	-
		-	-
11. Deferred Corporate Income Tax (CIT) Expenses		-	-
- Deferred CIT expenses arising from taxable temporary differences;			
- Deferred CIT expenses arising from the reversal of deferred tax assets;			
- Deferred CIT income arising from deductible temporary differences;		-	-
- Deferred CIT income arising from unused tax losses and tax incentives;		-	-
- Deferred CIT income arising from the reversal of deferred tax liabilities;		-	-
- Total deferred CIT expenses.		-	-
		-	-
VIII. Additional Information on Items Presented in the Cash Flow Statement		**0**	**0**
		-	-
1. Non-cash Transactions Affecting Future Cash Flows	0	0	
2. Restricted Cash Held by the Company		-	-
3. Total Borrowings Received During the Period:		-	-
4. Total Principal Repayments Made During the Period:		-	-
IX. Other Information		-	-

Ha Noi, date 19 month 01 year 2026

PREPARER	CHIEF ACCOUNTANT	DIRECTOR
(Signature, Full Name)	*(Signature, Full Name)*	*(Signature, Full Name)*
KẾ TOÁN TRƯỞNG	KẾ TOÁN TRƯỞNG	GIÁM ĐỐC
Phạm Quang Mẫn	Phạm Quang Mẫn	LYU ZHI MING

9. FIXED ASSETS

Third Quarter 2026

Item	Building and Structures	Machinery and Equipments	Transportation Vehicles	Management device	Perennial plants, working animals, and products	Other fixed assets	Total
COST							
Opening balance	1,995,855,329	2,141,749,143	3,723,150,910	56,450,000	-	26,769,034,222	34,686,239,604
- Purchases during the period	-	-	-	-	-	-	-
- Completed construction investment							-
- Other increases							-
- Transfer to investment property							-
- Disposal, sale						-	-
- Other decreases							-
Ending balance	1,995,855,329	2,141,749,143	3,723,150,910	56,450,000	-	26,769,034,222	34,686,239,604
ACCUMULATED DECRECIATION							
Opening balance	471,304,029	1,706,415,782	2,739,504,344	56,450,000	-	19,532,880,115	24,506,554,270
- Depreciation during the period	9,623,772	19,381,896	43,028,706	-	-	400,125,882	472,160,256
- Other increases							-
- Transfer to investment property							-
- Disposal, sale							-
- Other decreases							-
Ending balance	480,927,801	1,725,797,678	2,782,533,050	56,450,000	-	19,933,005,997	24,978,714,526
NET BOOK VALUE							
- Tại ngày đầu kỳ/On the first day of	1,524,551,300	435,333,361	983,646,566	-	-	7,236,154,107	10,179,685,334
- Tại ngày cuối kỳ/At the end of the	1,514,927,528	415,951,465	940,617,860	-	-	6,836,028,225	9,707,525,078

10. Increase or decrease in intangible fixed assets

Third Quarter 2026

Item	Land Use Rights	Copyrights	Patents	Trademarks	Computer Software	Other Intangible Assets	Total
COST							
Opening balance	907,278,913	-	-	70,000,000	606,942,000	-	1,584,220,913
- Purchases during the period							-
- Created from within the business							-
- Increase due to business consolidation							-
- Other increases							-
- Disposal, sale							-
- Other decreases							-
Ending balance	907,278,913	-	-	70,000,000	606,942,000	-	1,584,220,913
ACCUMULATED DECRECIATION							
Opening balance	258,612,737	-	-	70,000,000	449,026,196	-	777,638,933
- Depreciation during the period	6,103,719				8,773,098		14,876,817
- Other increases							-
- Disposal, sale							-
- Other decreases							-
Ending balance	264,716,456	-	-	70,000,000	457,799,294	-	792,515,750
NET BOOK VALUE							
- At the beginning of the period	648,666,176	-	-	-	157,915,804	-	806,581,980
- At the end of the peri	642,562,457	-	-	-	149,142,706	-	791,705,163

17. Taxes and other payments to the state

Third Quarter 2026

a) Must be paid

No	Item	Open balance	Paid amount	Payable amount	Close balance
1	Value added tax	18,366,993	27,935,007	(62,905,566)	(72,473,580)
2	Value added tax (Imported)	-	233,569,165	233,569,165	-
3	Import tax	-			-
4	Corporate tax	-			-
5	Personal income tax	71,605,794	23,351,785	38,722,261	86,976,270
6	Thuế nhà đất, tiền thuê đất	-	457,586	457,586	-
7	Rees, charge and other	-			-
	Total	**89,972,787**	**285,313,543**	**209,843,446**	**14,502,690**

25. OWNERS' EQUITY

Third Quarter 2026

a)Movements in owners' equity

Item	Owners' equity item							
	Owners' equity	Share premium	Vốn khác của chủ sở hữu	Exchange rate difference	Imvestment and development fund	Other owner's funds	Undistributed earnings	Total
A	1	2	4	6	7	8	9	10
Opening balance of the previous year	**188,700,000,000**	**15,480,000,000**	**-**	**-**	**2,596,615,372**	**337,031,314**	**(48,610,057,820)**	**158,503,588,866**
- Capital increase in the previous year								-
- Profit in the previous year								-
- Other increase								-
- Giảm vốn trong năm trước (PP lợi nhuận)								-
- Loss in the previous year				-			(16,861,901,370)	(16,861,901,370)
- Board remuneration								-
- Other decreases								-
Opening balance of this year	**188,700,000,000**	**15,480,000,000**	**-**	**-**	**2,596,615,372**	**337,031,314**	**(65,471,959,190)**	**141,641,687,496**
- Capital increase in the current year								-
- Profit in the current year							2,031,581,729	2,031,581,729
- Other increase								-
- Capital decrease in the current year (Profit method)								-
- Loss in the current year				-			-	-
- Board remuneration							-	-
- Other decreases								-
Closing balance of this year	**188,700,000,000**	**15,480,000,000**	**-**	**-**	**2,596,615,372**	**337,031,314**	**(63,440,377,461)**	**143,673,269,225**