

NGÂN HÀNG TMCP PHÁT TRIỂN TP.HCM

HCMC DEVELOPMENT J. S COMMERCIAL BANK

Số: 975 /2026/CV-HDBank

V/v: Công bố các QĐ HNX v/v chấp thuận niêm yết trái phiếu HDBank

Announcement of HNX's Decisions on the approval of the listing of HDBank bonds

CỘNG HÒA XÃ HỘI CHỦ NGHĨA VIỆT NAM

THE SOCIALIST REPUBLIC OF VIETNAM

Độc lập - Tự do - Hạnh phúc

Independence - Freedom - Happiness

Tp. Hồ Chí Minh, ngày 15 tháng 05 năm 2026

Ho Chi Minh City, May 15, 2026

CÔNG BỐ THÔNG TIN BẤT THƯỜNG

EXTRAORDINARY INFORMATION DISCLOSURE

Kính gửi: - Ủy ban Chứng khoán Nhà Nước

To: State Securities Commission

- Sở Giao dịch Chứng khoán TP.HCM

Ho Chi Minh City Stock Exchange

1. Tên tổ chức: NGÂN HÀNG TMCP PHÁT TRIỂN TP.HCM (HDBANK)

Name of organization: Ho Chi Minh City Development Joint Stock Commercial Bank

- Mã chứng khoán: HDB

Securities code: HDB

- Địa chỉ: 25 bis Nguyễn Thị Minh Khai, P. Sài Gòn, Tp.HCM

Address: 25 Bis Nguyen Thi Minh Khai, Sai Gon Ward, HCMC

- Điện thoại liên hệ: (028) 62 915 916

Telephone: (028) 62 915 916

- Email: info@hdbank.com.vn

2. Nội dung thông tin công bố:

Contents of disclosure:

Ngày 14/05/2026, Ngân hàng TMCP Phát triển TP.HCM (HDBank) nhận các Quyết định của Sở Giao dịch Chứng khoán Hà Nội v/v chấp thuận niêm yết trái phiếu HDBank như sau:

On May 14, 2026, Ho Chi Minh City Development Joint Stock Commercial Bank received Decisions of Hanoi Stock Exchange on the approval of the listing of HDBank bonds as follows:

- Quyết định số 608/QĐ-SGDHN ngày 14/05/2026 về việc chấp thuận niêm yết trái phiếu Ngân hàng TMCP Phát triển Thành phố Hồ Chí Minh, mã trái phiếu HDB126016.

Decision No. 608/QĐ-SGDHN dated May 14, 2026 regarding the approval for listing bonds of Ho Chi Minh City Development Joint Stock Commercial Bank, bond code HDB126016.

- Quyết định số 609/QĐ-SGDHN ngày 14/05/2026 về việc chấp thuận niêm yết trái phiếu Ngân hàng TMCP Phát triển Thành phố Hồ Chí Minh, mã trái phiếu HDB126017.

Decision No. 609/QĐ-SGDHN dated May 14, 2026 regarding the approval for listing bonds of Ho Chi Minh City Development Joint Stock Commercial Bank, bond code HDB126017.

3. Thông tin này đã được công bố trên trang thông tin điện tử của HDBank vào ngày 15/05/2026 tại đường dẫn:

The information was published on HDBank's website on May 15, 2026, as in the link:



Đường dẫn tiếng Việt: <https://hdbank.com.vn/vi/investor/thong-tin-nha-dau-tu/quan-he-co-dong/thong-tin-trai-phieu-hdbank>

English Link: <https://hdbank.com.vn/en/investor/thong-tin-nha-dau-tu/quan-he-co-dong/thong-tin-trai-phieu-hdbank>

Chúng tôi xin cam kết các thông tin công bố trên đây là đúng sự thật và hoàn toàn chịu trách nhiệm trước pháp luật về nội dung các thông tin đã công bố.

We hereby certify that the information provided is true and correct and we bear the full responsibility to the law.

Nơi nhận/ Recipients:

- Ủy ban Chứng khoán Nhà nước
- State Securities Commission
- Sở Giao dịch Chứng khoán Tp.HCM
- Ho Chi Minh City Stock Exchange
- Lưu: Văn thư
- Filed: BOD's Secretary

**NGÂN HÀNG TMCP PHÁT TRIỂN TP.HCM
HCMC DEVELOPMENT J.S.COMMERCIAL BANK**

**GIÁM ĐỐC TÀI CHÍNH
CHIEF FINANCIAL OFFICER**



PHẠM VĂN ĐÀU



DECISION

**Regarding the approval of bond listing for
Ho Chi Minh City Development Joint Stock Commercial Bank****GENERAL DIRECTOR OF HANOI STOCK EXCHANGE**

Pursuant to Decision No. 01/QD-HDTV dated 30th June, 2021 issued by the Board of Members of Vietnam Stock Exchange on the establishment of Hanoi Stock Exchange;

Pursuant to the Charter on Organization and Operation of Hanoi Stock Exchange issued under Decision No. 08/QD-HDTV dated 09th July, 2021 of the Board of Members of Vietnam Stock Exchange;

Pursuant to the Law on Securities No. 54/2019/QH14, as amended and supplemented by Law No. 56/2024/QH15;

Pursuant to Decree No. 155/2020/ND-CP dated 31st December, 2020 issued by the Government detailing the implementation of several articles of the Law on Securities, as amended and supplemented by Decree No. 245/2025/ND-CP;

Pursuant to the Regulation on listing and trading of listed securities issued under Decision No. 22/QD-HDTV dated 16th March, 2026 of the Board of Members of Vietnam Stock Exchange;

Pursuant to the bond listing registration dossier of Ho Chi Minh City Development Joint Stock Commercial Bank;

Pursuant to the Minutes of the Listing Council meeting dated 12th May, 2026;

At the proposal of the Director of the Listing Management Department.

DECIDES:

Article 1. Approve the registration for bond listing at Hanoi Stock Exchange with the following details:

Name of listing entity: Ho Chi Minh City Development Joint Stock Commercial Bank

Name in English: Ho Chi Minh City Development Joint Stock Commercial Bank

Bond name: HDBank Bonds offered to the public in 2026 (HDBC7Y263301)

Type of securities: Public Offering Corporate Bonds

Securities code: HDB126016

Par value: 100,000 VND/bond

Number of listed bonds: 22,822,000 bonds

(Twenty-two million, eight hundred and twenty-two thousand bonds)

Total value of listed bonds (at par value): 2,282,200,000,000 VND

(Two trillion, two hundred and eighty-two billion, two hundred million Vietnam dong)

Article 2. Ho Chi Minh City Development Joint Stock Commercial Bank is responsible for information disclosure in accordance with current regulations and complying with legal provisions on securities trading activities.

Article 3. This Decision takes effect from the date of signing. The Director of Listing Management Department and Ho Chi Minh City Development Joint Stock Commercial Bank are responsible for the implementation of this Decision./.

Recipients:

- As per Article 3;
- SSC (for reporting);
- VSDC;
- VNX (for reporting);
- Chairman, General Director (for reporting);
- Trading Support Dept., Trading Supervision Dept., Market Information Dept., General Administration Dept.;
- Archives: Administrative Office, Listing Management Dept.

**ON BEHALF OF GENERAL DIRECTOR
DEPUTY GENERAL DIRECTOR**

(Signed and sealed)

Do Van Tam

DECISION

**Regarding the approval of bond listing for
Ho Chi Minh City Development Joint Stock Commercial Bank****GENERAL DIRECTOR OF HANOI STOCK EXCHANGE**

Pursuant to Decision No. 01/QD-HDTV dated 30th June, 2021 issued by the Board of Members of Vietnam Stock Exchange on the establishment of Hanoi Stock Exchange;

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Pursuant to the bond listing registration dossier of Ho Chi Minh City Development Joint Stock Commercial Bank;

Pursuant to the Minutes of the Listing Council meeting dated 12th May, 2026;

At the proposal of the Director of the Listing Management Department.

DECIDES:

Article 1. Approve the registration for bond listing at Hanoi Stock Exchange with the following details:

Name of listing entity: Ho Chi Minh City Development Joint Stock Commercial Bank

Name in English: Ho Chi Minh City Development Joint Stock Commercial Bank

Bond name: HDBank Bonds offered to the public in 2026 (HDBC8Y263401)

Type of securities: Public Offering Corporate Bonds

Securities code: HDB126017

Par value: 100,000 VND/bond

Number of listed bonds: 24,124,000 bonds

(Twenty-four million, one hundred and twenty-four thousand bonds)

Total value of listed bonds (at par value): 2,412,400,000,000 VND

(Two trillion, four hundred and twelve billion, four hundred million Vietnamese dong)

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Recipients:

- As per Article 3;
- SSC (for reporting);
- VSDC;
- VNX (for reporting);
- Chairman, General Director (for reporting);
- Trading Support Dept., Trading Supervision Dept., Market Information Dept., General Administration Dept.;
- Archives: Administrative Office, Listing Management Dept.

**ON BEHALF OF GENERAL DIRECTOR
DEPUTY GENERAL DIRECTOR**

(Signed and sealed)

Do Van Tam