

**GLOBAL PACIFIC SHIPPING JOINT
STOCK COMPANY**

THE SOCIALIST REPUBLIC OF VIETNAM
Independence - Freedom – Happiness

No.: 63 /PCT-TCKT

Ho Chi Minh city, Aug 14, 2026

Re: Explanation for the Discrepancy in
Profit After Tax Compared to the Same
Period Last Year

To: - State Securities Commission.
- Hanoi Stock Exchange.

1. Name of company: Global Pacific Joint Stock Company
2. Stock code: PCT
3. Head office address: Service Area No. 04, 6th Floor, Tower R2, The Everrich Building, 968 3/2 Street, Phu Tho Ward, Ho Chi Minh City
4. Telephone: 028.62582330 Fax: 028.62582334
5. Person making the information disclosure: Mrs. Nguyen Dieu Hoa – Person in Charge of Corporate Governance (Pursuant to the Power of Attorney for Information Disclosure No. 05/GUQ-PCT dated October 30, 2024)
6. Content of information disclosure:
 - * Reviewed Financial Statements for the first 06 months of 2026 (attached).
 - * Explanation for the difference in Revenue and Profit after Tax for the first 6 months of 2026 compared to the same period in 2025 (exceeding 10%) as follows:

Contents	The first 6 months of 2026	The first 6 months of 2025	Variance	
			(VND)	(%)
Net Revenue	474,391,891,425	352,092,658,678	122,299,232,747	35%
Net Profit After Tax	77,714,527,361	23,605,663,505	54,108,863,856	229%

The main reasons for the 35% increase in Net Revenue and the 229% surge in Profit After Corporate Income Tax for the first 06 months of 2026 compared to the same period in 2025 are as follows:

Net revenue for the first 06 months of 2026 increased by VND 122,299,232,747, equivalent to an increase of 35% year-on-year. This was mainly driven by an improvement in the maritime freight market, coupled with the Company expanding its fleet with 01 additional bareboat chartered vessel starting from May 2026, thereby boosting operational capacity and contributing to revenue growth.

Profit after tax for the first 06 months of 2026 increased by VND 54,108,863,856, equivalent to a surge of 229% year-on-year. The primary drivers were the Company's enhanced fleet operational efficiency, alongside the optimization of operating costs and effective cost control measures, which successfully improved profit margins.

7. Website address where the full financial statements are posted:
<http://www.pct.com.vn>

We hereby commit that the information disclosed above is true and accurate, and we take full legal responsibility for the content of this disclosure.

Sincerely!

Recipients:

- As above;
- Archived: VT, TCKT.

**AUTHORIZED PERSON TO DISCLOSE
INFORMATION**



Nguyen Dieu Hoa

