SONG DA INDUSTRY TRADE JOINT STOCK COMPANY

No.: 131......../CT-TCKT

(Re: Explanation of the difference in the audited interim financial statements for the first six months of 2026 compared to the same period last year)

SOCIALIST REPUBLIC OF VIETNAM
Independence – Freedom – Happiness

Hanoi, August 14, 2026

TO: **STATE SECURITIES COMMISSION OF VIETNAM**
HANOI STOCK EXCHANGE

Song Da Industry Trade Joint Stock Company hereby provides an explanation for the changes in net revenue and profit after tax presented in the audited interim financial statements for the first six months of 2026 compared with the same period of 2025, as follows:"

No.	Item	Audited first 6-month report 2025	Audited first 6-month report 2026	Difference
1	Net revenue	102,801,323,354	119,664,663,101	16,863,339,747
2	Profit after tax	2,530,457,992	3,169,912,352	639,454,360

Reasons:

Total revenue from sales of goods and consumption of products in the first six months of 2026 increased by 16.86 billion VND compared to the same period in 2025, mainly due to:

- Volume of goods consumed in the first six months of 2026: The volume of plastic products sold increased by 132.5 tons; Cement consumption volume decreased by 3,256 tons. Clinker consumption volume decreased by 6,394 tons compared to the same period in 2025, resulting in an increase of VND 2.57 billion in revenue from the sale of goods compared to the same period in 2025;

- The volume of finished packaging products consumed increased by 2.54 million products, increasing the revenue from sale of products by 14.29 billion VND compared to the same period in 2025.

Total after-tax profit in the first 6 months of 2026 is expected to increased by over 10%. Specifically, it increased by 0.64 billion VND compared to the same period in 2025, mainly due to increased product sales revenue. Furthermore, this is partly due to the company proactively purchasing a large quantity of key raw materials, namely paper and plastic, in 2025 to build up inventory at a price lower than that of newly purchased raw materials in 2026 contributed to the increase in after-tax profit for the first 6 months of 2026 compared to the same period last year.

The above explains the main reasons for the increase in revenue and profit after tax reported in the audited interim financial statements for the first six months of 2026 compared with the same period of 2025 of Song Da Industry Trade Joint Stock Company.

Best regards,

Recipients:

- As addressed above

GENERAL DIRECTOR

M.S.D.N: 0500436570 - C.T.C. CÔNG TY CỔ PHẦN CÔNG NGHIỆP THƯƠNG MẠI SÔNG ĐÀ * P. DƯƠNG NỘI - TP. HÀ NỘI *

TỔNG GIÁM ĐỐC

Nguyễn Trọng Trãi

Signature Not Verified
Ký bởi: Vũ Thuý Quỳnh
Ký ngày: 14/8/2026 17.23.17

SONG DA INDUSTRY TRADE JOINT STOCK COMPANY

NO.: 132....... /CT-TCKT

(Re: Explanation of the Discrepancy in the Interim Financial Statements for the First Six Months of 2026 Before and After the Audit)

THE SOCIALIST REPUBLIC OF VIETNAM
Independence – Freedom – Happiness

Hanoi, August 14, 2026

TO: STATE SECURITIES COMMISSION OF VIETNAM
HANOI STOCK EXCHANGE

Song Da Industry Trade Joint Stock Company hereby provides an explanation of the difference in profit after tax reported in the interim financial statements for the first six months of 2026 before and after the audit, as follows:

No.	Item	Unaudited 6-month report 2026	Audited 6-month report 2026	Difference
1	Profit after tax	5,869,287,522	3,169,912,352	(2,699,375,170)

Reasons:

The audited profit after tax for the first six months of 2026 was lower than the unaudited profit after tax because the Company made an additional provision for doubtful receivables of VND 3.37 billion as at June 30, 2026, which reduced the audited profit after tax by VND 2.7 billion compared with the unaudited amount.

The above explains the reasons for the decrease in profit after tax reported in the audited financial statements for the first six months of 2026 compared with the unaudited financial statements for the same period of Song Da Industry Trade Joint Stock Company.

Best regards,

Recipients:

- *As addressed above*
- *Filed at the Finance and Accounting Department.*

GENERAL DIRECTOR

M.S.D.N: 0500436570 - C.T.C.P
CÔNG TY CỔ PHẦN CÔNG NGHIỆP THƯƠNG MẠI SÔNG ĐÀ
P. DƯƠNG NỘI - TP. HÀ NỘI

TỔNG GIÁM ĐỐC
Nguyễn Trọng Trãi

Form No. 01-B

SONG DA INDUSTRY TRADE JOINT STOCK COMPANY

No.: 133 /CBTT-STP

SOCIALIST REPUBLIC OF VIETNAM
Independence - Freedom - Happiness

Hanoi, August 14 2026

PERIODIC INFORMATION DISCLOSURE OF FINANCIAL STATEMENTS

To: Hanoi Stock Exchange

Implementing the provisions of Clause 3, Article 14 of the Circular No. 96/2020/TT-BTC dated November 16, 2020 by the Ministry of Finance guiding the disclosure of information on the stock market, Song Da Industry Trade Joint Stock Company discloses the financial statements for the semi-annual 2026 to the Hanoi Stock Exchange as follows:

1. Organization name: **Song Da Industry Trade Joint Stock Company**

- Stock code: **STP**
- Address: 41 Quyet Thang Street, Dương Nội Ward, Hanoi City
- Tel.: 024. 33521290/33828440
- Website: stp.com.vn

2. Content of the disclosed information:

- Financial statements for the semi-annual 2026

☒ Separate financial statements (Listed organization without subsidiaries and superior accounting unit with affiliates)

☐ Consolidated financial statements (Listed organization with subsidiaries)

☐ General financial statements (Listed organization with affiliated accounting units having its own accounting apparatus)

- Cases that require explanation of the reasons:

+ The auditor gives an opinion that is not an opinion of full acceptance for the financial statements (for reviewed/audited financial statements):

☐ Yes ☒ No

Explanation document in case of Yes:

☐ Yes ☐ No

+ Profit after tax in the reporting period has a difference of 5% or more before and after auditing, changing from loss to profit or vice versa:

☒ Yes ☐ No

Explanation document in case of Yes:

☒ Yes ☐ No

M.S.D.N: 05004365 CÔNG TY CỔ PHẦN CÔNG NGHIỆP THƯƠNG MẠI SÔNG ĐÀ P. DƯƠNG NỘI

+ Profit after corporate income tax in the income statement of the reporting period has a difference of 10% or more compared to the same period last year:

☒ Yes ☐ No

Explanation document in case of Yes:

☒ Yes ☐ No

+ Profit after tax in the reporting period is a loss, changing from profit in the same period last year to loss in this period or vice versa:

☐ Yes ☒ No

Explanation document in case of Yes:

☐ Yes ☐ No

This information has been published on the company's website on August 14, 2026 at the link **stp.com.vn**

3. Report on transactions with a value of 35% or more of total assets in 2026

In case the Listed organization has a transaction, please report the following contents in full:

- Transaction content: …
- Ratio of transaction value/total asset value of the enterprise (%) (based on the most recent financial report): …
- Transaction completion date: …

We hereby commit that the information disclosed above is true and we are fully responsible before the law for the content of the disclosed information.

Organization representative
Person authorized to disclose information
(Signature, full name, position, seal)

CÔNG TY CỔ PHẦN CÔNG NGHIỆP THƯƠNG MẠI SÔNG ĐÀ

Vu Thuy Quynh

*** Attachments:**

- Financial statements for the semi-annual 2026
- Explanation document No. 131/CT-TCKT
- Explanation document No. 132/CT-TCKT

SONG DA INDUSTRY TRADE JOINT STOCK COMPANY	SOCIALIST REPUBLIC OF VIETNAM **Independence - Freedom - Happiness**
No.: 134/CBTT-STP Re: Announcement of semi-annual financial report 2026	*Hanoi, August 14th, 2026*

To: **State Securities Commission of Vietnam**
Hanoi Stock Exchange

1. Organization name: **Song Da Industry Trade Joint Stock Company**

- Stock code: **STP**
- Address: 41 Quyet Thang Street, Duong Noi Ward, Hanoi City
- Tel.: 024. 33521290/33828440

2. Content of the disclosed information:

2.1. The semi-annual financial report for 2026 of Song Da Industry Trade Joint Stock Company was prepared on August 13, 2026, including: Balance sheet, Income statement, Cash flow statement, and Notes to the financial statements.

2.2. Explanation of the differences in revenue and profit after tax for the first six months of 2026 compared with the same period of the previous year, and the difference in profit after tax between the pre-audit and post-audit financial statements for the reporting period.

3. This information has been published on the company's website on August 14, 2026 at the link: **stp.com.vn**

We hereby commit that the information disclosed above is true and we are fully responsible before the law for the content of the disclosed information.

Person authorized to disclose information
(Signature, seal)

CÔNG TY CỔ PHẦN CÔNG NGHIỆP THƯƠNG MẠI SÔNG ĐÀ

Vu Thuy Quynh

*** Attachments:**
- Semi-annual financial report 2026
- Document No.131/CT-TCKT dated 14/08/2026
- Document No.132/CT-TCKT dated 14/08/2026

Recipients:
- As stated in 'To'
- Filed