

## PERIODIC INFORMATION DISCLOSURE

**To:** The State Securities Commission;  
Vietnam Stock Exchange;  
Ho Chi Minh Stock Exchange.

**1- Name of organization:** REE Corporation

- Share code: REE
- Address: 364 Cong Hoa Street, Tan Binh Ward, Ho Chi Minh City, Vietnam
- Telephone: (028) 38100017 Fax: (028) 38100337
- Email: ree@reecorp.com.vn Website: www.reecorp.com

**2- Content of disclosure:**

REE Corporation respectfully announces the periodic information of the bond issuer:

- Reporting period: the first-half of 2026 (from January 1, 2026 to June 30, 2026)
- Disclosure information:
  - 1- Financial status disclosure;
  - 2- Report on the status of principal and interest payments on bonds;
  - 3- Disclosure of the use of proceeds from bond issuances for outstanding bonds;
  - 4- Report on the use of proceeds from bond issuances for outstanding bonds;
  - 5- Disclosure of information on compliance with commitments to bondholders.

**3- This information was published on the company's website on August 24, 2026 as in the link:**  
<https://www.reecorp.com>.

We hereby certify that the information provided is true and correct, and we bear the full legal responsibility to the law.

Organization representative  
Legal representative

(Signature, full name, position, and seal)



Nguyen Ngoc Thai Binh  
General Director

**APPENDIX III**  
**ISSUER'S PERIODIC REPORTS**

**REE CORPORATION**

**Form 3.1. Financial status disclosure**  
**THE SOCIALIST REPUBLIC OF VIETNAM**  
**Independence – Freedom - Happiness**

No.: 223/CDL.2026  
Re: Financial status disclosure

Ho Chi Minh City, August 24, 2026

**To:**   - The State Securities Commission;  
          - Ho Chi Minh Stock Exchange;  
          - Ha Noi Stock Exchange.

Pursuant to the provisions of Circular No. 76/2024/TT-BTC dated November 6, 2024 of the Ministry of Finance providing guidance on the regime of information disclosure and reporting on the offering and trading of individual corporate bonds in the domestic market and the offering of corporate bonds to the international market, REE Corporation hereby submits a periodic report on its financial status as follows:

**1. Company information**

- Company name: REE Corporation
- Business registration certificate No.: 0300741143  
Date of first issue: December 29, 1993 – Place of issue: Ho Chi Minh City Department of Finance (formerly Ho Chi Minh City Department of Planning and Investment).
- Head office address, telephone number, fax number, email:  
Address: 364 Cong Hoa Street, Tan Binh Ward, Ho Chi Minh City, Vietnam  
Telephone: 84-28-38100017  
Fax: 84-28-38100337  
Email: ree@reecorp.com
- Company type: Joint stock company
- Core businesses: M&E services; manufacturing and distributing Reetech air conditioners, real estate development and management, and power and water infrastructure.
- Tax code: 0300741143

**2. Financial situation**

- Reporting period: the first-half of 2026 (from January 1, 2026 to June 30, 2026)
- Principal financial indicators of the company in the reporting period: the following financial indicators presented are based on the first-half of 2025 and the first-half of 2026 consolidated financial statements audited by Ernst & Young Vietnam Company Limited.  
*(if the issuing company is the parent company, consolidated financial statement data is used, with clear source citation)*

| Items                           | Previous period *<br>(as at June 30, 2025) | Reporting period<br>(as at June 30, 2026) |
|---------------------------------|--------------------------------------------|-------------------------------------------|
| <b>1. Owner's equity (VND):</b> | <b>23,487,368,219,182</b>                  | <b>25,677,038,583,304</b>                 |
| - Share capital                 | 5,416,581,390,000                          | 6,228,990,360,000                         |
| - Funds from NPAT               | 13,754,311,673                             | 9,168,288,354                             |
| - Undistributed earnings        | 12,806,267,272,430                         | 14,078,967,102,026                        |
| - Share premium                 | 1,012,946,230,624                          | 1,012,946,230,624                         |
| - Exchange rate difference      | -                                          | -                                         |

| Items                                                                                                                                                                                              | Previous period *<br>(as at June 30, 2025) | Reporting period<br>(as at June 30, 2026) |
|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------------------|-------------------------------------------|
| – Asset revaluation difference                                                                                                                                                                     | -                                          | -                                         |
| <b>2. Total liabilities (VND):</b>                                                                                                                                                                 | <b>13,528,541,671,216</b>                  | <b>15,537,358,707,067</b>                 |
| – Bank loans                                                                                                                                                                                       | 7,756,774,493,098                          | 7,886,632,137,239                         |
| – Bond debt                                                                                                                                                                                        | 2,304,596,005,182                          | 2,308,425,717,990                         |
| + Bonds offered privately in the domestic market                                                                                                                                                   | 2,304,596,005,182                          | 2,308,425,717,990                         |
| + Bonds offered to the public in the domestic market                                                                                                                                               | -                                          | -                                         |
| + Bonds offered privately in the international market                                                                                                                                              | -                                          | -                                         |
| – Other debt                                                                                                                                                                                       | 3,467,171,172,936                          | 5,342,300,851,838                         |
| <b>3. Capital (times):</b>                                                                                                                                                                         |                                            |                                           |
| – Debt-to-total-assets ratio                                                                                                                                                                       | 0.37                                       | 0.38                                      |
| – Debt-to-equity ratio                                                                                                                                                                             | 0.58                                       | 0.61                                      |
| <b>4. Solvency ratio (times):</b>                                                                                                                                                                  |                                            |                                           |
| – Current ration<br>(Current assets/Current liabilities)                                                                                                                                           | 2.87                                       | 2.35                                      |
| – Quick ratio<br>(Current assets – Inventories)/<br>Current liabilities                                                                                                                            | 2.57                                       | 2.06                                      |
| – Interest coverage ratio<br>(Earnings before interest and tax<br>/Interest)                                                                                                                       | 6.07                                       | 6.23                                      |
| <b>5. Outstanding bonds issued/Equity (times):</b>                                                                                                                                                 |                                            |                                           |
| – Total outstanding corporate bonds/<br>Equity                                                                                                                                                     | 0.10                                       | 0.09                                      |
| – Outstanding individual corporate<br>bonds/Equity                                                                                                                                                 | 0.10                                       | 0.09                                      |
| <b>6. Profit (VND):</b>                                                                                                                                                                            |                                            |                                           |
| – Profit/Loss before tax                                                                                                                                                                           | 1,727,395,774,329                          | 1,938,116,713,843                         |
| – Profit/Loss after tax in the fiscal year                                                                                                                                                         | 1,555,476,430,899                          | 1,720,001,556,216                         |
| – Accumulated loss (if any)                                                                                                                                                                        | -                                          | -                                         |
| <b>7. Profitability ratio (%):</b>                                                                                                                                                                 |                                            |                                           |
| – Return on assets (ROA)                                                                                                                                                                           | 4.2%                                       | 4.2%                                      |
| – Return on equity (ROE)                                                                                                                                                                           | 6.6%                                       | 6.7%                                      |
| <b>8. Financial safety indicators, capital safety ratios as stipulated by relevant specialized laws (real estate businesses companies, credit institutions, and securities companies) (if any)</b> | -                                          | -                                         |

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**Note:**

- \* Previous period is the same 6-month period of the previous year for the 6-month reporting period and the same period of the previous year for the annual reporting period.
  - \*\* Financial figures are calculated from the reviewed 6-month financial statements/audited annual financial statements by a qualified auditing organization.
  - \*\*\* In case of bonds/loans in foreign currency, use the exchange rate at the time of reporting, according to the selling rate of the Joint Stock Commercial Bank for Foreign Trade of Vietnam.
  - \*\*\*\* For companies with regulations on financial safety indicators related to specialized laws, it is necessary to clearly state: the type of company, the financial safety indicators according to the regulations of specialized laws, the indicators according to the audited financial statements, ...
3. Auditor's opinion on the reviewed 6-month financial statements/annual financial statements audited by a qualified auditing organization (*specify the name of the auditing organization and the opinion of the auditing organization*):

3.1. Auditing company information:

Ernst & Young Vietnam Co., Ltd.

Address: 2 Hai Trieu, Saigon Ward, Ho Chi Minh City, Vietnam

Telephone: 84-28-36297576

3.2. Auditor's opinion on the first half of 2026 audited consolidated financial statements:

"Based on our review, nothing has come to our attention that causes us to believe that the accompanying interim consolidated financial statements do not give a true and fair view, in all material respects, of the interim consolidated financial position of the Group as at 30 June 2026, and of the interim consolidated results of its operations and its interim consolidated cash flows for the six-month period then ended in accordance with Vietnamese Accounting Standards, Vietnamese Enterprise Accounting System and the statutory requirements relevant to the preparation and presentation of the interim consolidated financial statements."

REE Corporation confirms that the above information is true and accurate and takes full legal responsibility for the content of the information disclosed.

**PREPARED BY**  
(Sign, full name, title)  
**Accounting Department**



Ho Tran Dieu Lynh

**LEGAL REPRESENTATIVE OR AUTHORIZED PERSON  
OR AUTHORIZED PERSON TO DISCLOSURE INFORMATION**

(Sign, full name and seal)

**General Director**



Nguyen Ngoc Thai Binh

**Attached documents:**

- Interim consolidated financial statements;
- Interim separate financial statements.

## APPENDIX III

### ISSUER'S PERIODIC REPORTS

#### Form 3.2. Report on the status of principal and interest payments on bonds

**REE CORPORATION**

**THE SOCIALIST REPUBLIC OF VIETNAM**  
**Independence – Freedom - Happiness**

No.: 224/CĐL.2026

Ho Chi Minh City, August 24, 2026

Re: Report on the status of  
principal and interest payments

**To:**

- The State Securities Commission;
- Ho Chi Minh Stock Exchange;
- Ha Noi Stock Exchange.

Pursuant to the provisions of Circular No. 76/2024/TT-BTC dated November 6, 2024 of the Ministry of Finance providing guidance on the regime of information disclosure and reporting on the offering and trading of individual corporate bonds in the domestic market and the offering of corporate bonds to the international market, REE Corporation hereby submits the report the status of principal and interest payments on bonds as follows:

**1. Company information**

- Company name: REE Corporation
- Business registration certificate No.: 0300741143  
Date of first issue: December 29, 1993 – Place of issue: Ho Chi Minh City Department of Finance (formerly Ho Chi Minh City Department of Planning and Investment).
- Head office address, telephone number, fax number, email:  
Address: 364 Cong Hoa Street, Tan Binh Ward, Ho Chi Minh City, Vietnam  
Telephone: 84-28-38100017  
Fax: 84-28-38100337  
Email: ree@reecorp.com
- Company type: Joint stock company
- Core businesses: M&E services; manufacturing and distributing Reetech air conditioners, real estate development and management, and power and water infrastructure.
- Tax code: 0300741143

**2. Bond principal and interest payment status (requested to report on all outstanding bonds at the beginning of the reporting period (excluding payments for bond repurchase/swap/conversion)).**  
Details as follows:

**a) Status of periodic bond principal and interest payments:**

*(For the semi-annual reporting period, companies are required to fulfill their reporting obligations if there is an outstanding bond balance during the period. For the annual reporting period, companies are required to fulfill their reporting obligations if there is an outstanding bond balance during the last six months of the year)*

- Reporting period: the first-half of 2026 (from January 1, 2026 to June 30, 2026)
- Statistical date (Reporting period end date): June 30, 2026.
- Report content:





### Principal and interest payment status of bonds of REE Corporation

| No. | Bond code   | Issue value at par value (VND)<br>* | Principal outstanding value at par value at the end of the Statistics date (VND)<br>* | Interest or Principal | Nominal payment date<br>** | Scheduled payment date<br>** | Actual payment date<br>** | Interest paid during the period (%/year) | Amount payable (VND)<br>*<br>(1) = (2)+(3)+(4) | Amount paid    | Amount paid on time (VND)<br>*<br>(2) | In case the company is late in paying the principal or interest for the bond |                   |                                                   |                                                                                                   |
|-----|-------------|-------------------------------------|---------------------------------------------------------------------------------------|-----------------------|----------------------------|------------------------------|---------------------------|------------------------------------------|------------------------------------------------|----------------|---------------------------------------|------------------------------------------------------------------------------|-------------------|---------------------------------------------------|---------------------------------------------------------------------------------------------------|
|     |             |                                     |                                                                                       |                       |                            |                              |                           |                                          |                                                |                |                                       | Amount paid late (3)                                                         | Amount unpaid (4) | Reason for late payment of principal and interest | Negotiation status with investors on principal and interest payment (specify negotiation results) |
| 1   | REEH1929001 | 2,318,000,000,000                   | 2,318,000,000,000                                                                     | Interest              | January 28, 2026           | January 28, 2026             | January 27, 2026          | 7%                                       | 81,796,821,918                                 | 81,796,821,918 | 81,796,821,918                        | -                                                                            | -                 | -                                                 | -                                                                                                 |

#### Note:

- \* For corporate bonds offered on the international market, report in original currency;
- \*\* **Nominal payment date** is the expected date for interest/principal payment according to the terms and conditions of the bond;  
**Scheduled payment date** is the nominal payment date adjusted according to the working schedule (take the next working day if the nominal payment date is a statutory holiday);  
**Actual payment date** is the date on which the company makes principal/interest payments to bondholders.
- \*\*\* Date format: dd: day; mm: month; yyyy: year.
- \*\*\*\* For each nominal payment date please fill in only one data line. In case of late payment or multiple payments, please fill in the most recent actual payment date and clearly state the information of the payments made and to be made in section "Negotiation status with investors on principal and interest payment (specify negotiation results)".
- (1) **Amount payable** is the total amount of interest or principal that the issuing company is obliged to pay for each Nominal payment date;
- (2) **Amount paid on time** is the total amount of interest or principal that the issuing company has paid before or on the Scheduled payment date up to the end of the Statistics date;
- (3) **Amount paid late** is the total amount of interest or principal that the issuing company has paid but after the Scheduled payment date up to the end of the Statistics date;
- (4) **Amount unpaid** is the balance of the Amount payable minus the Amount payment on time and the Amount payment late.

b) Information on completion of bond principal and interest payments at maturity date: Not yet due.

(At the time the bond matures according to the bond issuance plan: in case the bond is not late in paying interest and principal on the maturity date, within 5 days from the maturity date, the company shall disclose information to the Stock Exchange about the payment results of the matured bond.)

(Report form as in section a above)

- Statistics date (Specific date):



- c) Information on late payment of principal and interest on bonds: None

*(In case the bond is late in paying principal or interest on the scheduled payment dates, the company shall disclose unusual information within 24 hours from the time of late payment, as prescribed in Point b, Clause 1, Article 22 of Decree No. 153/2020/NĐ-CP and shall continue to report periodically every 6 months and annually until the bond has no outstanding debt.)*

*(Report form as in section a above)*

- Statistics date *(Specific date)*:

- d) Information on subsequent payment/completion of bond principal and interest payments following late payment: None.

*(Following the company's report on the late payment of bond principal and/or interest (if any), as described in item c above, should the company subsequently make additional payments or complete the outstanding principal and/or interest payments, the company shall disclose information regarding the payment results to the Stock exchange within 5 days of the actual payment date.)*

*(Report form as in section a above)*

- Statistics date *(Specific date)*:

REE Corporation confirms that the above information is true and accurate and takes full legal responsibility for the content of the information disclosed.

**PREPARED BY**  
*(Sign, full name, title)*  
**Accounting Department**



Ho Tran Dieu Linh

**LEGAL REPRESENTATIVE OR AUTHORIZED PERSON  
OR AUTHORIZED PERSON TO DISCLOSURE INFORMATION**

*(Sign, full name and seal)*

**General Director**



Nguyen Ngoc Thai Binh



### APPENDIX III

#### ISSUER'S PERIODIC REPORTS

#### Form 3.3. Disclosure of the use of proceeds from bond issuances for outstanding bonds

**REE CORPORATION**

**THE SOCIALIST REPUBLIC OF VIETNAM**  
**Independence – Freedom - Happiness**

No.: 225/CĐL.2026

Ho Chi Minh City, August 24, 2026

Re: Disclosure of the use of  
proceeds from bond issuances  
for outstanding bonds

**To:**

- The State Securities Commission;
- Ho Chi Minh Stock Exchange;
- Ha Noi Stock Exchange.

Pursuant to the provisions of Circular No. 76/2024/TT-BTC dated November 6, 2024 of the Ministry of Finance providing guidance on the regime of information disclosure and reporting on the offering and trading of individual corporate bonds in the domestic market and the offering of corporate bonds to the international market, REE Corporation hereby submits the periodic disclosure regarding the use of proceeds from bond issuances for outstanding bonds, as detailed in the attached report (form 3.4 of this Appendix).

REE Corporation confirms that the above information is true and accurate and takes full legal responsibility for the content of the information disclosed.

#### LEGAL REPRESENTATIVE OR AUTHORIZED PERSON OR AUTHORIZED PERSON TO DISCLOSE INFORMATION

(Sign, full name and seal)

General Director



Nguyễn Ngọc Thái Bình

**Attached documents:**

Report on the use of proceeds  
from bond issuances for  
outstanding bonds.



## APPENDIX III

### ISSUER'S PERIODIC REPORTS

#### Form 3.4. Report on the use of proceeds from bond issuances for outstanding bonds

**REE CORPORATION**

**THE SOCIALIST REPUBLIC OF VIETNAM**  
**Independence – Freedom - Happiness**

*Ho Chi Minh City, August 24, 2026*

### REPORT

#### Use of proceeds from bond issuances for outstanding bonds

##### 1. Company information

- Company name: REE Corporation
- Business registration certificate No.: 0300741143  
Date of first issue: December 29, 1993 – Place of issue: Ho Chi Minh City Department of Finance (formerly Ho Chi Minh City Department of Planning and Investment).
- Head office address, telephone number, fax number, email:  
Address: 364 Cong Hoa Street, Tan Binh Ward, Ho Chi Minh City, Vietnam  
Telephone: 84-28-38100017  
Fax: 84-28-38100337  
Email: ree@reecorp.com
- Company type: Joint stock company
- Core businesses: M&E services; manufacturing and distributing Reetech air conditioners, real estate development and management, and power and water infrastructure.
- Tax code: 0300741143

##### 2. Purpose of use of proceeds from the bond issuance:

- Pursuant to the bond issuance plan approved (*specified for each bond code*) in the Board of Directors' Decision No. 02/2019/QĐ-HĐQT dated January 22, 2019 of REE Corporation.
  - Bond code: REEH1929001
  - Issuance volume: 2,318 bonds
  - Total amount raised from bond issuance (at par value): VND 2,318,000,000,000
  - Purpose of using capital:  
The purpose of using the capital is for project development and capital purchase, sale, and transfer activities, primarily in the real estate segment:
    - Developing office buildings for lease on the existing e.town property in Ho Chi Minh City;
    - Capital expenditure will be allocated towards acquiring land, or the development of new office building projects in Ho Chi Minh City, excluding the Thu Thiem New Urban Area - District 2.
- Adjust the plan for using the proceeds from the bond issuances that have been approved plan (*specifying details for each bond code*) at \_\_\_\_\_: None.

##### 3. Capital utilization status and fund disbursement progress:

Reporting period: the the first-half of 2026 (from January 1, 2026 to June 30, 2026).



(For the semi-annual reporting period, companies are required to fulfill their reporting obligations if there is an outstanding bond balance during the period. For the annual reporting period, companies are required to fulfill their reporting obligations if there is an outstanding bond balance during the last six months of the year)

**Note:** The issuing company is responsible for monitoring the use of bond issuance proceeds and using this as the basis for preparing reports on the use of proceeds for outstanding bonds, in accordance with Decree No. 153/2020/NĐ-CP and Decree No. 65/2022/NĐ-CP.

**3.1. For non-credit institution issuing companies:**

| No. | Use of Bond Proceeds                                                                         | Bond code   | Actual use of proceeds from bond issuances accumulated up to December 31, 2025<br>(the date immediately preceding the reporting period) | Actual use of bond issuance proceeds during the reporting period<br>(January 1, 2026 to June 30, 2026) | Actual use of proceeds from bond issuances accumulated through June 30, 2026<br>(end date reporting period) |
|-----|----------------------------------------------------------------------------------------------|-------------|-----------------------------------------------------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------|
|     |                                                                                              |             | Amount (VND) *                                                                                                                          | Amount (VND) *                                                                                         | Amount (VND) *                                                                                              |
| I.  | For bonds issued before the effective date of Decree No. 65/2022/NĐ-CP and outstanding bonds |             | 1,620,856,441,332                                                                                                                       | 15,706,004,629                                                                                         | 1,636,562,445,961                                                                                           |
| 1.  | Program/ Project A                                                                           | REEH1929001 | 1,620,856,441,332                                                                                                                       | 15,706,004,629                                                                                         | 1,636,562,445,961                                                                                           |
|     | – e.town 5 office building                                                                   |             | 223,394,819,527                                                                                                                         | -                                                                                                      | 223,394,819,527                                                                                             |
|     | – e.town 6 office building                                                                   |             | 1,230,246,821,805                                                                                                                       | 2,285,125,785                                                                                          | 1,232,531,947,590                                                                                           |
|     | – Phu Huu office project, District 9                                                         |             | 167,214,800,000                                                                                                                         | 5,000,000,000                                                                                          | 172,214,800,000                                                                                             |
|     | – e.town 1 office building                                                                   |             | -                                                                                                                                       | 2,178,213,806                                                                                          | 2,178,213,806                                                                                               |
|     | – e.town 2 office building                                                                   |             | -                                                                                                                                       | 6,242,665,038                                                                                          | 6,242,665,038                                                                                               |
| 2.  | Increase capital for production/ business activities A                                       |             | -                                                                                                                                       | -                                                                                                      | -                                                                                                           |
| 3.  | Debt restructuring                                                                           |             | -                                                                                                                                       | -                                                                                                      | -                                                                                                           |
|     | - Debt A                                                                                     |             | -                                                                                                                                       | -                                                                                                      | -                                                                                                           |
|     | - Debt B                                                                                     |             | -                                                                                                                                       | -                                                                                                      | -                                                                                                           |
|     | ...                                                                                          |             | -                                                                                                                                       | -                                                                                                      | -                                                                                                           |
| 4.  | Other purposes as stipulated by specialized laws (if any)                                    |             | -                                                                                                                                       | -                                                                                                      | -                                                                                                           |
|     | - Debt B                                                                                     |             | -                                                                                                                                       | -                                                                                                      | -                                                                                                           |
| II. | For bonds issued from the effective date of Decree No. 65/2022/NĐ-CP and outstanding bonds   |             |                                                                                                                                         |                                                                                                        |                                                                                                             |
| 1.  | Program/ Project X                                                                           |             | -                                                                                                                                       | -                                                                                                      | -                                                                                                           |
| 2.  | Debt restructuring                                                                           |             | -                                                                                                                                       | -                                                                                                      | -                                                                                                           |
|     | - Debt Y                                                                                     |             | -                                                                                                                                       | -                                                                                                      | -                                                                                                           |
|     | .....                                                                                        |             | -                                                                                                                                       | -                                                                                                      | -                                                                                                           |
|     | <b>Total (I + II)</b>                                                                        |             | <b>1,620,856,441,332</b>                                                                                                                | <b>15,706,004,629</b>                                                                                  | <b>1,636,562,445,961</b>                                                                                    |

**Note:**

\* For corporate bonds offered on the international market, report in original currency.



### 3.2. For credit institutions issuing bonds

| No. | Use of Bond Proceeds                                                        | Bond code | Actual use of proceeds from bond issuances accumulated up to<br><br><i>(the date immediately preceding the reporting period)</i> | Actual use of bond issuance proceeds during the reporting period (from<br><br>to ) | Actual use of proceeds from bond issuances accumulated through<br><br>(end date reporting period) |
|-----|-----------------------------------------------------------------------------|-----------|----------------------------------------------------------------------------------------------------------------------------------|------------------------------------------------------------------------------------|---------------------------------------------------------------------------------------------------|
|     |                                                                             |           | Amount (VND) **                                                                                                                  | Amount (VND) **                                                                    | Amount (VND) **                                                                                   |
| I.  | Tier 2 capital increase                                                     |           |                                                                                                                                  |                                                                                    |                                                                                                   |
| 1.  | Lending activities                                                          |           |                                                                                                                                  |                                                                                    |                                                                                                   |
| 2.  | Investment activities                                                       |           |                                                                                                                                  |                                                                                    |                                                                                                   |
| 3.  | Other business activities in accordance with the law on credit institutions |           |                                                                                                                                  |                                                                                    |                                                                                                   |
| II. | Other purposes according to the law of credit institutions.                 |           |                                                                                                                                  |                                                                                    |                                                                                                   |
|     | ...                                                                         |           |                                                                                                                                  |                                                                                    |                                                                                                   |
|     | Total (I + II)                                                              |           |                                                                                                                                  |                                                                                    |                                                                                                   |

**Note:**

\*\* For corporate bonds offered on the international market, report in original currency.

### 3.3. For companies issuing green bonds in the domestic market:

| No. | Use of Bond Proceeds     | Bond code | Actual use of proceeds from bond issuances accumulated up to<br><br>(the date immediately preceding the reporting period) | Actual use of bond issuance proceeds during the reporting period (from<br><br>to ) | Actual use of proceeds from bond issuances accumulated through<br><br>(end date reporting period) |
|-----|--------------------------|-----------|---------------------------------------------------------------------------------------------------------------------------|------------------------------------------------------------------------------------|---------------------------------------------------------------------------------------------------|
|     |                          |           | Amount (VND)                                                                                                              | Amount (VND)                                                                       | Amount (VND)                                                                                      |
| 1.  | Green program/ project A | TP X1     |                                                                                                                           |                                                                                    |                                                                                                   |
| 2.  |                          | TP X2     |                                                                                                                           |                                                                                    |                                                                                                   |
| 3.  | Green program/ project B | TP X3     |                                                                                                                           |                                                                                    |                                                                                                   |
|     | <b>Total</b>             |           |                                                                                                                           |                                                                                    |                                                                                                   |

REE Corporation confirms that the above information is true and accurate and takes full legal responsibility for the content of the information disclosed.

**LEGAL REPRESENTATIVE OR AUTHORIZED PERSON  
OR AUTHORIZED PERSON TO DISCLOSURE INFORMATION**

(Sign, full name and seal)

General Director

**Attached documents:**

Capital audit report.



Nguyen Ngoc Thai Binh



## APPENDIX III

### ISSUER'S PERIODIC REPORTS

#### Form 3.5. Disclosure of information on compliance with commitments to bondholders

**REE CORPORATION**

**THE SOCIALIST REPUBLIC OF VIETNAM**  
**Independence – Freedom – Happiness**

No.: 226/CDL.2026

Ho Chi Minh City, August 24, 2026

Re: Disclosure of information on  
compliance with commitments  
to bondholders

**To:**

- The State Securities Commission;
- Ho Chi Minh Stock Exchange;
- Ha Noi Stock Exchange.

Pursuant to the provisions of Circular No. 76/2024/TT-BTC dated November 6, 2024 of the Ministry of Finance providing guidance on the regime of information disclosure and reporting on the offering and trading of individual corporate bonds in the domestic market and the offering of corporate bonds to the international market, REE Corporation hereby submits the periodic disclosure of information on compliance with commitments to bondholders as follows:

1. Company information

- Company name: REE Corporation
- Business registration certificate No.: 0300741143  
Date of first issue: December 29, 1993 – Place of issue: Ho Chi Minh City Department of Finance (formerly Ho Chi Minh City Department of Planning and Investment).
- Head office address, telephone number, fax number, email:  
Address: 364 Cong Hoa Street, Tan Binh Ward, Ho Chi Minh City, Vietnam  
Telephone: 84-28-38100017  
Fax: 84-28-38100337  
Email: ree@reecorp.com
- Company type: Joint stock company
- Core businesses: M&E services; manufacturing and distributing Reetech air conditioners, real estate development and management, and power and water infrastructure.
- Tax code: 0300741143

2. Reporting period: the first-half of 2026 (from January 1, 2026 to June 30, 2026)

*(For the semi-annual reporting period, companies are required to fulfill their reporting obligations if there is an outstanding bond balance during the period. For the annual reporting period, companies are required to fulfill their reporting obligations if there is an outstanding bond balance during the last six months of the year).*

3. Status of compliance with information disclosure regulations for each outstanding bond code:



| No. | Bond code   | Status of periodic information disclosure (compliance/non-compliance) | Status of periodic information disclosure regarding acquisitions, exchanges, conversions, and exercise of rights (if any) (compliance/non-compliance) | Status of unusual information disclosure (compliance/non-compliance) | Status of other information disclosure (compliance/non-compliance) (if any) |
|-----|-------------|-----------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------|-----------------------------------------------------------------------------|
| 1   | REEH1929001 | Compliance                                                            | Compliance                                                                                                                                            | Compliance                                                           | Compliance                                                                  |

(The company must clearly state its compliance or non-compliance with the regulations. Any failure to fully comply with information disclosure regulations (e.g., disclosing insufficient information or failing to meet disclosure deadlines) constitutes non-compliance. If non-compliant, please provide a detailed explanation of the non-compliance)

- Provide a detailed explanation of information disclosure compliance: \_\_\_\_\_

4. Status of compliance with other regulations for each outstanding bond code:

The issuing company shall specifically disclose its compliance with the commitments outlined in the issuance plan and pre-issuance information disclosed:

| No. | Bond code   | Bond issue date | Content                                              | Content details                                                                                                                                                                                                                                                                                                                                                                                                                                  | Compliance results       |
|-----|-------------|-----------------|------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------|
| 1   | REEH1929001 | 28/01/2019      | Purpose of issuance (Specify)                        | The purpose of using the capital is for project development and capital purchase, sale, and transfer activities, primarily in the real estate segment: developing office buildings for lease on the existing e.town property in Ho Chi Minh City; and capital expenditure will be allocated towards acquiring land, or the development of new office building projects in Ho Chi Minh City, excluding the Thu Thiem New Urban Area - District 2. | Compliance               |
|     |             |                 | Collateral/ Payment Guarantee (Specify)              | Collateralized by 38,365,168 shares of Thac Ba Hydropower JSC, 32,000,000 shares of Song Ba Ha Hydropower JSC, and 24,932,630 shares of Muong Hum Hydropower JSC, all owned by the subsidiary.                                                                                                                                                                                                                                                   | Compliance               |
|     |             |                 | Bond principal and interest payment status (Specify) | The bond's principal will be paid back in a lump sum on the maturity date.                                                                                                                                                                                                                                                                                                                                                                       | Payment in full; On time |
|     |             |                 | Commitment to early redemption                       | Unless the bond purchase agreement stipulates otherwise, the issuer cannot buy back the bonds before their maturity date.                                                                                                                                                                                                                                                                                                                        | Compliance               |
|     |             |                 | Commitment to bond conversion                        | Non-convertible bonds                                                                                                                                                                                                                                                                                                                                                                                                                            | Compliance               |
|     |             |                 | Other commitments of the issuing company (Specify)   | None                                                                                                                                                                                                                                                                                                                                                                                                                                             | Compliance               |

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*(The company must clearly state its compliance or non-compliance with the commitments. If non-compliant, please provide a detailed explanation of the non-compliance)*

REE Corporation confirms that the above information is true and accurate and takes full legal responsibility for the content of the information disclosed.

**LEGAL REPRESENTATIVE OR AUTHORIZED PERSON  
OR AUTHORIZED PERSON TO DISCLOSURE INFORMATION**

*(Sign, full name and seal)*

General Director



Nguyễn Ngọc Thái Bình

