

No.: 62 / CV-TNA

Ho Chi Minh City, July 29, 2026

**To:**        - **State Securities Commission**  
              - **Hanoi Stock Exchange (Upcom)**

Pursuant to Circular No. 96/2020/TT-BTC dated November 16, 2020, of the Ministry of Finance, "Guiding the disclosure of information on the securities market," Thien Nam Trading - Import Export Joint Stock Company hereby submits to your agencies the explanation for the **Company's Consolidated Financial Statements** for the second quarter of 2026 as follows:

Pursuant to Point a, Clause 4, Article 14 of Circular No. 96/2020/TT-BTC, the Company provides an explanation regarding **the change of 10% or more** in profit after corporate income tax in the business performance report for this period compared to the same period last year:

Profit after tax for Q2/2026 was a profit of 135.526.769.272 VND, an increase of 144,8 billion VND (an improvement of approximately 1,565%) compared to Q2/2025 (a loss of 9.247.895.336 VND). This was primarily due to the Company transferring two assets attached to leased land in Q2/2026 for the purpose of reducing bank debt, located at:

- No. 355-365 Ngo Gia Tu, Vuon Lai Ward, Ho Chi Minh City.
- Business store and office for lease at 277B CMT8, Hoa Hung Ward, Ho Chi Minh City.

Thien Nam Trading - Import Export Joint Stock Company hereby submits this explanation to your agencies.

Sincerely,

**THIEN NAM TRADING - IMPORT EXPORT  
JOINT STOCK COMPANY  
GENERAL DIRECTOR**

\* Recipients:

- As stated above;
- Archives: Clerical Dept.



**TRINH LAN XUAN**