**Số/No.: 407/2026/CV- SMC**

**CỘNG HOÀ XÃ HỘI CHỦ NGHĨA VIỆT NAM**
**Độc lập - Tự do - Hạnh phúc**
**THE SOCIALIST REPUBLIC OF VIETNAM**
**Independence - Freedom - Happiness**

*TP. HCM, ngày 09 tháng 09 năm 2026*

# CÔNG BỐ THÔNG TIN BẤT THƯỜNG
# *EXTRAORDINARY INFORMATION DISCLOSURE*

***Kính gửi:***
- **Ủy Ban Chứng khoán Nhà Nước/ State Securities Commission of Vietnam**
- **Sở Giao dịch Chứng khoán Việt Nam/ Vietnam Exchange**
- **Sở Giao dịch Chứng khoán thành phố Hồ Chí Minh /Hochiminh Stock Exchange**

**I. Tên tổ chức/*Name of organization*:**

**Công Ty Cổ Phần Đầu tư Thương mại SMC/ *SMC Trading Investment Joint Stock Company***

- Mã chứng khoán/*Stock code: SMC*
- Địa chỉ/Address: 124-126 Ung Văn Khiêm, Phường Thạnh Mỹ Tây, TP. Hồ Chí Minh
  *124-126 Ung Van Khiem Street, Thanh My Tay Ward, HCM City*
- Điện thoại/Tel.: (08) 3899 2299 Fax: (08) 3898 0909
- Email: smc@smc.vn

**II. Nội dung thông tin công bố/*Contents of disclosure*:**

Công ty CP Đầu Tư Thương Mại SMC công bố Nghị quyết HĐQT ngày 08.09.2026

*SMC Trading Investment Joint Stock Company announces the Board of Directors' Resolution dated September 09, 2026.*

1. Nghị quyết thông qua thứ tự ưu tiên thanh toán các khoản nợ/*Resolution on Approval of the Priority Order for Debt Repayment*
2. Nghị quyết thông qua hồ sơ đăng ký chào bán/*Resolution on Approval of the Public Offering Registration Dossier*

**III. Thông tin này đã được công bố trên trang thông tin điện tử của công ty vào ngày 09/09/2026 tại đường dẫn: https://smc.vn**

*/This information was published on the company's website on 09/09/2026 (date), as in the link:* https://smc.vn

Chúng tôi xin cam kết các thông tin công bố trên đây là đúng sự thật và hoàn toàn chịu trách nhiệm trước pháp luật về nội dung các thông tin đã công bố/*We hereby certify that the information provided is true and correct and we bear the full responsibility to the law.*

**CÔNG TY CP ĐẦU TƯ THƯƠNG MẠI SMC**
***SMC TRADING INVESTMENT JOINT STOCK COMPANY***
**Người được ủy quyền CBTT/ *Organization representative***
**Phó Tổng giám đốc/*Deputy General Director***

CÔNG TY CỔ PHẦN ĐẦU TƯ THƯƠNG MẠI SMC

**NGUYỄN NGỌC Ý NHI**

Signature Not Verified
Ký bởi: CÔNG TY CỔ PHẦN ĐẦU TƯ THƯƠNG MẠI SMC
Ký ngày: 9/9/2026 09:10:43

**SOCIALIST REPUBLIC OF VIETNAM**
**Independence - Freedom - Happiness**

**No.: 385/2026/NQ-HĐQT**

*Ho Chi Minh City, day 08 month 09 year 2026*

# RESOLUTION OF THE BOARD OF DIRECTORS

*"Re: Approval of the priority order for payment of debts"*

## BOARD OF DIRECTORS
## SMC TRADING INVESTMENT JOINT STOCK COMPANY

*Pursuant to:*

- *Law on Enterprises No. 59/2020/QH14 dated 17 June 2020 and its amending, supplementing and implementing documents;*
- *Law on Securities No. 54/2019/QH14 dated 26 November 2019 and its amending, supplementing and implementing documents;*
- *Charter of SMC Trading Investment Joint Stock Company;*
- *Resolution No. 203/2026/NQ-ĐHĐCĐ dated 24 April 2026 of the 2026 Annual General Meeting of Shareholders;*
- *Proposal No. 160/2026/TT-ĐHĐCĐ dated 06 April 2026 regarding approval of the plan for a public offering of additional shares to existing shareholders;*
- *Resolution of the Board of Directors No. 227/2026/NQ-HĐQT dated 12 May 2026 regarding approval of the implementation of the public offering of additional shares to existing shareholders;*
- *Minutes of the Board of Directors meeting dated 08/09/2026.*

## RESOLVES

**Article 1.** Approve the priority order for payment of debts under the plan for use of proceeds from the offering approved by the Board of Directors under Resolution No. 227/2026/NQ-HĐQT dated 12 May 2026 regarding approval of the implementation of the public offering of additional shares to existing shareholders, specifically as follows:

| **Priority order** | **Use of proceeds** |
|---|---|
| 1 | Payment of the Company's payables to suppliers |
| | *Payment to Vina Kyoei Steel Co., Ltd. under Sale and Purchase Agreement No. 03/2024/HDMB/VKS-SMC dated 12 December 2023; Appendix No. 03-01/2024/HDMB/VKS-SMC dated 28 November 2024; and Sale and Purchase Agreement No. 03/2026/HDMB/VKS-SMC dated 12 December 2025.* |

| | |
|---|---|
| 2 | Repayment of the Company’s borrowings |
| *2.1* | - *Repayment of borrowings to Vietnam Joint Stock Commercial Bank for Industry and Trade - Ho Chi Minh City Branch, under Credit Facility Agreement No. 22.2030068/2022-HĐCVHM/NHCT900-ĐTTMSMC dated 16 September 2022 and its amending and supplementing documents.* |
| *2.2* | - *Repayment of borrowings to Joint Stock Commercial Bank for Investment and Development of Vietnam - Thong Nhat Branch, under Credit Facility Agreement No. 01/2025/94681/HĐTD dated 19 December 2025.* |

In the event that the total proceeds raised are insufficient to meet the expected amount, the Board of Directors shall consider using other lawful sources of funds to implement the aforementioned plans.

**Article 2.** This Resolution shall take effect from the date of signing.

Members of the Board of Directors, the Supervisory Board, the Board of General Directors, relevant departments and individuals shall be responsible for implementing this Resolution./.

**FOR AND ON BEHALF OF THE BOARD OF DIRECTORS**
**CHAIRMAN**

M.S.D.N: 0303522206-C.T.C.P
CÔNG TY
CỔ PHẦN
ĐẦU TƯ THƯƠNG MẠI
SMC
THÀNH PHỐ HỒ CHÍ MINH

**PHAM HOANG ANH**

SMC
A PROFESSIONAL STEEL DISTRIBUTOR

**SOCIALIST REPUBLIC OF VIETNAM**
**Independence - Freedom - Happiness**

**No.: 386/2026/NQ-HĐQT**

*Ho Chi Minh City, day 08 month 09 year 2026*

# RESOLUTION OF THE BOARD OF DIRECTORS

*"Re: Approval of the registration dossier for the public offering of additional shares to existing shareholders"*

## BOARD OF DIRECTORS
## SMC TRADING INVESTMENT JOINT STOCK COMPANY

*Pursuant to:*

- *Law on Enterprises No. 59/2020/QH14 dated 17 June 2020 and its amending, supplementing and implementing documents;*
- *Law on Securities No. 54/2019/QH14 dated 26 November 2019 and its amending, supplementing and implementing documents;*
- *Charter of SMC Trading Investment Joint Stock Company;*
- *Resolution of the Board of Directors No. 227/2026/NQ-HĐQT dated 12 May 2026 regarding approval of the implementation of the public offering of additional shares to existing shareholders;*
- *Minutes of the Board of Directors meeting dated 08/09/2026.*

## RESOLVES

**Article 1.** Approve the attached registration dossier for the public offering of additional shares to existing shareholders of SMC Trading Investment Joint Stock Company.

**Article 2.** Assign/authorize the Chairman of the Board of Directors to submit the registration dossier for the public offering of additional shares to existing shareholders to the State Securities Commission for review and approval, and to supplement and finalize the dossier as required by the State Securities Commission.

**Article 3.** This Resolution shall take effect from the date of signing and supersede Resolution No. 239/2026/NQ-HĐQT dated 20 May 2026 regarding approval of the registration dossier for the public offering of additional shares to existing shareholders.

Members of the Board of Directors, the Supervisory Board, the Board of General Directors, relevant departments and individuals shall be responsible for implementing this Resolution./.

**FOR AND ON BEHALF OF THE BOARD OF DIRECTORS**
**CHAIRMAN**

M.S.D.N: 0303522206 - C.T.C.P
CÔNG TY CỔ PHẦN ĐẦU TƯ THƯƠNG MẠI SMC
THÀNH PHỐ HỒ CHÍ MINH

**PHAM HOANG ANH**

**APPENDIX: REGISTRATION DOSSIER FOR THE PUBLIC OFFERING OF ADDITIONAL SHARES TO EXISTING SHAREHOLDERS**

**(Attached to Resolution of the Board of Directors No. 386/2026/NQ-HĐQT dated 08/09/2026 regarding approval of the registration dossier for the public offering of additional shares to existing shareholders)**

1. Registration Form for the public offering of additional shares No. 393/2026/CV-SMC dated 08/09/2026
2. Enterprise Registration Certificate No. 0303522206 issued by the Ho Chi Minh City Department of Finance on 18 October 2004, with the 24th amendment registered on 22 January 2026.
3. Proposal No. 160/2026/TT-ĐHĐCĐ dated 06 April 2026 regarding approval of the plan for a public offering of additional shares to existing shareholders.
4. Resolution No. 203/2026/NQ-ĐHĐCĐ dated 24 April 2026 of the 2026 Annual General Meeting of Shareholders.
5. Company Charter.
6. Audited separate and consolidated financial statements for 2024 (attached with Power of Attorney No. 43724/MOORE AISC-GUQ dated 30 December 2024 issued by the legal representative of MOORE AISC Auditing and Informatics Services Company Limited to the Deputy General Director, and Power of Attorney No. 03/UQ-SMC dated 09 December 2024 issued by the legal representative of SMC Trading Investment Joint Stock Company to the General Director).
7. Audited separate and consolidated financial statements for 2025 (attached with Power of Attorney No. 36025/MOORE AISC-GUQ dated 29 December 2025 issued by the legal representative of MOORE AISC Auditing and Informatics Services Company Limited to the Deputy General Director).
8. The separate and consolidated financial statements for the six-month accounting period ended 30 June, 2026 have been reviewed (together with Power of Attorney No. 36025/MOORE AISC-GUQ dated 29 December, 2025 issued by the legal representative of MOORE AISC Auditing and Informatics Services Co., Ltd. to the Deputy General Director).
9. Resolution of the Board of Directors No. 227/2026/NQ-HĐQT dated 12 May 2026 regarding approval of the implementation of the public offering of additional shares to existing shareholders.

10. Resolution of the Board of Directors No. 385/2026/NQ-HĐQT dated 08/09/2026 regarding approval of the priority order for payment of debts.
11. Resolution of the Board of Directors No. 228/2026/NQ-HĐQT dated 12 May 2026 regarding approval of the share issuance plan to comply with regulations on foreign ownership limits.
12. Commitment Letter No. 230/CV-SMC dated 12 May 2026 of the Board of Directors regarding the commitment to implement the listing of shares on the Stock Exchange.
13. Commitment Letter No. 231/CV-SMC dated 12 May 2026 of the Company regarding the commitment to comply with Point e, Clause 1, Article 15 of the Law on Securities.
14. Document No. 4427/HCM-DVKHTC1 dated 18 May 2026 of Joint Stock Commercial Bank for Foreign Trade of Vietnam - Ho Chi Minh City Branch confirming the opening of a blocked account to receive share subscription proceeds from the offering.
15. Consulting Agreement for the public offering of shares to existing shareholders, issuance of shares under the employee stock option program, and private placement of shares in 2026 No. 1203/2026/TV-PH/BMSC-SMC dated 12 March 2026.
16. Prospectus.
17. Documents related to the plan for use of proceeds from the offering.